

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF JULY 1, 2011

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

GENERAL INFORMATION

AS OF JULY 1, 2011

AGENCY

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GENERAL INFORMATION

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CONDENSED FINANCIAL INFORMATION

Assets:

Single Family Loans	\$ 1,039,541,806
Multifamily Loans	45,472,562

Subtotal \$ 1,085,014,368

Investments	\$ 1,104,204,329
Real Estate Owned	0

Total Assets \$ 2,189,218,697

Bonds Outstanding \$ 2,027,650,000

Asset Coverage \$ 161,568,697

Bond Rating:

Standard & Poor's

AAA

Moody's

Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
AS OF JULY 1, 2011

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
1985A (1)	121	6.175%	3,480,339
1988C (1)	114	8.247%	2,269,849
1990D/1991A&B (1)	122	8.215%	2,749,570
1991C-3 (1)	22	6.601%	572,871
1991D-3 (1)	98	6.466%	2,707,732
1992B (1)	19	5.455%	1,499,482
1993A (1)	50	5.433%	4,334,282
1993B (1)	465	5.281%	37,262,173
1993E (1)	8	3.835%	281,593
1994AB (1)	62	6.894%	2,137,203
1994CD (1)	143	5.883%	4,961,483
1995ABC (1)	87	7.103%	3,149,653
1995E (1)	26	6.626%	999,792
1995FG (1)	63	6.609%	2,371,838
1995HI (1)	134	6.382%	5,488,228
1996A (1)	127	6.980%	5,315,395
1996C (1)	8	6.149%	417,487
1996D,E,F (1)	106	7.086%	4,500,475
1997A,B,C (1)	139	6.664%	6,127,139
1997D	113	6.215%	5,486,372
1997E,F	36	6.124%	1,762,886
1998A,B	193	5.872%	9,435,015
1998E,F	356	5.530%	19,335,427
1999AB	208	5.745%	11,010,943
1999DEF	106	6.577%	5,535,356
1999GHI	280	6.545%	15,616,282
2000AB	211	6.460%	12,453,584
2000C	143	5.691%	8,997,997
2000EFG	187	6.652%	10,599,150
2001AB	155	6.240%	9,261,583
2001AB / 2000FG	70	6.375%	4,131,942
2001AB/2001F	103	5.932%	5,666,209
2000AB/2001AB	78	6.405%	4,405,763
2001C	154	5.713%	9,292,246
2001F	227	5.824%	14,051,167
2002AB	273	6.014%	17,111,629
2002C	205	5.497%	13,279,661
2002D	256	6.084%	17,102,372
2002DE Blended	123	5.603%	8,476,074
2002E	107	5.254%	7,918,694
2002EF Blended	118	5.364%	7,993,664
2002FG	117	5.709%	8,388,399
2002FG/2003B	241	5.355%	16,823,397
2003A	340	4.953%	21,647,613
2003B	139	5.299%	10,573,791
2003B/D blended	207	5.448%	15,142,489
2003C	136	5.616%	9,409,239
2003D	118	5.534%	8,827,807
2003D/G blended	236	5.390%	16,976,091
2003F	776	5.904%	46,761,026
2003G	40	5.347%	2,873,178
2003G/2004 A Blended	290	5.252%	21,802,625
2004 ABC	22	5.147%	1,603,341
2004ABC/2004DE Blended	173	5.587%	13,801,838
2004 DE	172	5.644%	13,575,973
2004 DE/2004 FG Blended	103	5.225%	8,081,761
2004F	62	5.378%	5,014,053
2004F/2004GH Blended	89	5.106%	6,916,804
2004GHI	60	5.232%	5,036,756
2004 GHI/2005 AB Blended	111	5.038%	8,976,101
2005 AB Blended	9	6.180%	898,963
2005AB/2005CD	124	5.086%	9,947,793
2005 CD	71	5.280%	6,193,018
2005 CD/2005E	106	4.965%	9,035,485
2005 E	146	4.585%	12,527,890
2005 FGH	213	4.960%	17,711,835
2005 IJKL	151	5.255%	12,505,342
2006 ABCD	156	5.423%	13,910,466
2006 EFG	214	5.293%	18,773,586
2006 HIJ	216	5.541%	18,640,048
2006 KLMNO	182	5.685%	15,538,333
2006 PQRT	210	5.564%	18,192,144
2006 S	3	6.322%	364,824
2006 UVW	213	5.504%	17,876,496
2005E/2007AB	263	4.350%	22,350,397
2007CD	279	5.818%	24,594,099
2007 EF	273	5.664%	23,330,676
2007 GHJ	218	5.898%	19,239,631
2007 KLM	235	5.864%	20,530,383
2007 NO	187	5.984%	16,157,920
2008 AB	232	6.041%	20,100,473
2008 CD	208	6.027%	18,372,113
2008 EF	281	6.089%	25,292,389
2009 A	410	6.074%	35,120,010
2009 B	147	5.599%	13,326,608
2010 A / 2009 C-1	107	4.818%	10,131,067
2010 BCDE / 2009 C-2	104	4.401%	10,628,565
2011 A / 2009 C-3	211	4.829%	19,384,425
Trust Fund (2)	324	1.366%	17,341,973
Trust Fund - 2003C (2)	63	1.400%	2,970,300
Trust Fund - 2003F (2)	464	1.500%	16,771,674
TOTAL	15,068		\$ 1,039,541,806

1. Series does not have any bonds outstanding.
2. The Trust Fund is funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
AS OF JULY 1, 2011

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
1985A	2	3.00%	\$ 2,661,401	\$ 1,929,753
	6	6.00%	2,851,700	2,290,991
	1	6.13%	112,300	103,144
	1	6.50%	255,000	245,688
	2	7.50%	1,490,900	714,103
	<u>12</u>		<u>7,371,301</u>	<u>5,283,679</u>
1993A	1	6.00%	800,000	713,465
	1	7.00%	1,427,800	167,024
	2		<u>2,227,800</u>	<u>880,489</u>
1993B	1	1.50%	1,552,500	1,142,975
	1	5.85%	200,000	175,644
	1	6.25%	90,000	80,497
	1	7.50%	920,000	813,798
	4		<u>2,762,500</u>	<u>2,212,914</u>
1998D	7	6.08%	3,716,921	3,888,785
	7		<u>3,716,921</u>	<u>3,888,785</u>
2000C	1	4.00%	660,000	541,269
	1	8.50%	1,155,700	13,075
	2		<u>1,815,700</u>	<u>554,344</u>
2001C	1	3.25%	1,681,500	1,299,003
	1	7.62%	470,000	34,068
	2		<u>2,151,500</u>	<u>1,333,071</u>
2002C	1	3.00%	1,476,000	1,222,040
	1		<u>1,476,000</u>	<u>1,222,040</u>
2003A	1	2.50%	1,395,000	1,068,951
	1	5.50%	1,695,000	1,206,634
	3	8.00%	2,405,299	2,539,092
	12	8.25%	4,716,000	4,178,853
	<u>17</u>		<u>10,211,299</u>	<u>8,993,530</u>
2003F	2	1.00%	1,926,000	1,377,762
	2	1.50%	2,529,600	1,837,929
	2	1.75%	1,827,200	1,350,038
	3	2.00%	5,551,113	4,496,184
	1	2.63%	2,231,200	1,712,603
	1	2.75%	1,183,200	921,579
	1	3.51%	2,914,700	2,391,482
	1	5.25%	1,530,000	1,256,582
	2	7.25%	631,300	561,869
	2	7.50%	692,800	1,848,613
	7	7.75%	2,939,999	2,095,054
	1	8.25%	715,000	540,632
	3	8.50%	10,734,400	713,383
	<u>28</u>		<u>35,406,512</u>	<u>21,103,710</u>
TOTAL	75		<u>\$ 67,139,533</u>	<u>\$ 45,472,562</u>

NOTE: The majority of all multifamily loans have an original term of 40 years and all are FHA-insured.
A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS
AS OF JULY 1, 2011

Series	Bonds Outstanding	Outstanding Principal Balance - All Mortgages (3)	Recoveries of Principal Fund Balance	Acquisition Fund Balance	Current Outstanding Single-family Commitments	Current Outstanding Multi-family Commitments	Current Uncommitted Lendable Funds
	\$	\$	\$	\$	\$	\$	\$
1985A	-	8,764,018	-	-	-	-	-
1988C	-	2,269,849	-	-	-	-	-
1990D	-	2,749,570	-	-	-	-	-
1991C-3	-	572,671	-	-	-	-	-
1991D-3	-	2,707,732	-	-	-	-	-
1992B	-	1,499,482	-	-	-	-	-
1993A	-	5,214,771	-	-	-	-	-
1993B/2003F	-	39,475,087	-	-	-	-	-
1995E	-	261,593	-	-	-	-	-
1994A	-	2,137,203	-	-	-	-	-
1994C	-	4,961,483	-	-	-	-	-
1995A	-	3,149,653	-	-	-	-	-
1995E	-	999,792	-	-	-	-	-
1995F	-	2,371,838	-	-	-	-	-
1995H	-	5,488,228	-	-	-	-	-
1996A	-	5,315,395	-	-	-	-	-
1996C	-	417,487	-	-	-	-	-
1996D	-	4,500,475	-	-	-	-	-
1997A	-	6,127,139	-	-	-	-	-
1997D	2,845,000	5,486,372	-	-	-	-	-
1997E	-	1,762,886	-	-	-	-	-
1998A	930,000	9,435,015	-	-	-	-	-
1998B	16,915,000	-	-	-	-	-	-
1998D	3,235,000	3,888,785	-	-	-	-	-
1998E	6,290,000	19,335,427	-	-	-	-	-
1998F	34,990,000	-	-	-	-	-	-
1998G	-	-	-	-	-	-	-
1999A	13,300,000	11,010,943	-	-	-	-	-
1999B	13,680,000	-	-	-	-	-	-
1999DEF	2,650,000	5,535,356	-	-	-	-	-
1999GHI	-	15,616,282	-	-	-	-	-
2000AB	-	12,453,584	-	-	-	-	-
2000C	-	9,552,341	-	-	-	-	-
2000EFG	6,930,000	10,599,150	-	-	-	-	-
2001A	-	13,393,525	-	-	-	-	-
2001AB Blended	-	5,666,209	-	-	-	-	-
2000AB/2001AB Blended	-	4,405,763	-	-	-	-	-
2001C	10,260,000	10,625,317	-	-	-	-	-
2001D	3,050,000	-	-	-	-	-	-
2001E	2,655,000	-	-	-	-	-	-
2001F	13,085,000	14,051,167	-	-	-	-	-
2002A	19,985,000	17,111,629	-	-	-	-	-
2002C	15,015,000	14,501,701	-	-	-	-	-
2002D	36,975,000	17,102,372	-	-	-	-	-
2002E	31,775,000	7,918,694	-	-	-	-	-
2002DE Blended	-	8,476,074	-	-	-	-	-
2002EF Blended	-	7,993,664	-	-	-	-	-
2002FG	22,220,000	8,388,399	-	-	-	-	-
2002G/2003B Blended	-	16,823,397	-	-	-	-	-
2003A	26,310,000	30,641,143	-	-	-	-	-
2003B	35,055,000	10,573,791	-	-	-	-	-
2003B/2003DE Blended	-	15,142,489	-	-	-	-	-
2003C	15,535,000	9,409,239	-	-	-	-	-
2003D	27,360,000	8,827,807	-	-	-	-	-
2003D/2003G Blended	-	16,976,091	-	-	-	-	-
2003F	76,315,000	67,864,736	-	-	-	-	-
2003 G	28,285,000	2,873,178	-	-	-	-	-
2003G/2004 A Blended	-	21,802,625	-	-	-	-	-
2004 ABC	18,960,000	1,603,341	-	-	-	-	-
2004ABC/2004DE Blended	-	13,801,838	-	-	-	-	-
2004 DE	34,485,000	13,575,973	-	-	-	-	-
2004 DE/2004FG Blended	-	8,081,761	-	-	-	-	-
2004F	28,965,000	5,014,053	-	-	-	-	-
2004F/2004GH Blended	-	6,916,804	-	-	-	-	-
2004GHI	25,095,000	5,035,756	-	-	-	-	-
2004GHI/2005AB Blended	-	8,976,101	-	-	-	-	-
2005AB	23,885,000	898,963	-	-	-	-	-
2005AB/2005CD	-	9,947,793	-	-	-	-	-
2005 CD	38,365,000	6,193,018	-	-	-	-	-
2005 CD/2005E	-	9,035,485	-	-	-	-	-
2005 E	55,830,000	12,527,890	-	-	-	-	-
2005FGH	56,055,000	17,711,835	-	-	-	-	-
2005 IJKL	40,130,000	12,505,342	-	-	-	-	-
2006 ABCD	39,635,000	13,910,466	-	-	-	-	-
2006 EFG	51,845,000	18,773,596	-	-	-	-	-
2006 HIJ	65,605,000	18,640,048	-	-	-	-	-
2006 KLMNO	58,210,000	15,538,333	-	-	-	-	-
2006 PQRST	66,650,000	18,192,144	-	-	-	-	-
2006 S	6,005,000	364,824	-	-	-	-	-
2006 UVW	60,020,000	17,876,496	-	-	-	-	-
2005E/2007AB	55,815,000	22,350,397	-	-	-	-	-
2007CD	59,440,000	24,594,099	-	-	-	-	-
2007 EF	54,980,000	23,330,676	-	-	-	-	-
2007 GHIJ	55,760,000	19,239,631	-	-	-	-	-
2007 KLM	46,200,000	20,530,383	-	-	-	-	-
2007 NO	40,580,000	16,157,920	-	-	-	-	-
2008 AB	33,590,000	20,100,473	-	-	-	-	-
2008 CD	44,890,000	18,372,113	-	-	-	-	-
2008 EF	60,745,000	25,292,389	-	-	-	-	-
2009 A	36,960,000	35,120,010	-	-	-	-	-
2009 B	56,455,000	13,326,608	-	-	-	-	-
2009 C	30,000,000	-	-	-	-	-	-
2010 A / 2009 C-1	96,960,000	10,131,067	-	-	-	-	-
2010 BC / 2009 C-2	97,855,000	10,628,565	-	-	37,175,869	-	-
2010 D	43,130,000	-	-	-	-	-	-
2010 C	8,915,000	-	-	-	-	-	-
2010 E	20,000,000	-	-	-	-	-	-
2011 A / 2009 C-3	50,000,000	-	-	-	-	-	-
Trust Fund	-	17,341,973	-	-	-	-	-
Trust Fund - 2003C	-	2,970,300	-	-	-	-	-
Trust Fund - 2003F	-	16,771,674	-	-	-	-	-
TOTAL	\$ 2,027,650,000	\$ 1,065,629,943	\$ -	\$ -	\$ 37,175,869	\$ -	\$ -

1. Balances and commitments for certain common plans of finance have been pooled together.
2. Recoveries of principal balance represents unrestricted recoveries available for recycling or refunding.
3. Outstanding Principal Balance does not include various Fannie Mae securities which contain mortgage loans originated by Kentucky Housing using bond proceeds. Refer to page 115 for Fannie Mae investment balances.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
AS OF JULY 1, 2011

Series		Average Loan Amount	Percentage of Current Portfolio		Insurance			
			New Construction	Existing Construction	FHA	VA	CONV	RD
1985A	73	47,721	4.92%	95.08%	93.44%	6.56%	0.00%	0.00%
1988C	76	38,988	3.51%	96.49%	86.84%	13.16%	0.00%	0.00%
1990D/1991AB	80	39,259	4.92%	95.08%	93.44%	6.56%	0.00%	0.00%
1991C-3	85	45,644	4.55%	95.45%	81.82%	18.18%	0.00%	0.00%
1991D-3	86	46,858	7.14%	92.86%	89.80%	10.20%	0.00%	0.00%
1992B	87	89,281	15.79%	84.21%	52.63%	5.26%	26.32%	15.79%
1993A	88	94,904	12.00%	88.00%	68.00%	4.00%	2.00%	26.00%
1993B	89	89,886	17.20%	82.80%	63.23%	6.24%	6.67%	23.87%
1993E	63	60,172	12.50%	87.50%	100.00%	0.00%	0.00%	0.00%
1994AB	60	51,893	14.52%	85.48%	90.32%	8.06%	0.00%	1.61%
1994CD	61	54,394	6.29%	93.71%	88.11%	9.09%	0.00%	2.80%
1995ABC	62	51,588	0.00%	100.00%	90.80%	9.20%	0.00%	0.00%
1995E	65	54,853	0.00%	100.00%	73.08%	19.23%	0.00%	7.69%
1995F&G	64	53,027	3.17%	96.83%	80.95%	12.70%	0.00%	6.35%
1995HI	66	56,330	1.49%	98.51%	76.12%	6.72%	0.00%	17.16%
1996A	67	55,859	0.79%	99.21%	68.50%	11.02%	0.00%	20.47%
1996C	68	68,516	12.50%	87.50%	75.00%	12.50%	0.00%	12.50%
1996DEF	20	56,285	4.72%	95.28%	52.83%	8.49%	0.00%	38.68%
1997ABC	21	57,441	0.00%	100.00%	62.59%	7.91%	0.00%	29.50%
1997D	22	62,645	13.27%	86.73%	55.75%	7.08%	0.00%	37.17%
1997EF	23	64,621	19.44%	80.56%	61.11%	0.00%	0.00%	38.89%
1998AB	24	63,003	12.44%	87.56%	56.99%	9.33%	0.00%	33.68%
1998EF	25	68,721	11.80%	88.20%	66.57%	5.06%	0.00%	28.37%
1999AB	26	67,517	15.38%	84.62%	55.77%	7.21%	0.00%	37.02%
1999DEF	28	63,591	10.38%	89.62%	60.38%	7.55%	0.00%	32.08%
1999GHI	27	65,679	9.29%	90.71%	65.36%	4.64%	0.36%	29.64%
2000AB	30	69,233	10.43%	89.57%	59.72%	5.21%	0.47%	34.60%
2000C	31	76,041	11.89%	88.11%	59.44%	4.90%	0.70%	34.97%
2000EFG	32	65,818	10.70%	89.30%	62.57%	7.49%	1.07%	28.88%
2001AB	33	69,710	14.84%	85.16%	61.29%	4.52%	0.65%	33.55%
2001AB/2000FG	36	69,860	5.71%	94.29%	61.43%	4.29%	0.00%	34.29%
2001AB/2001F	39	64,728	11.65%	88.35%	54.37%	8.74%	0.00%	36.89%
2000AB/2001AB	34	67,016	16.67%	83.33%	56.41%	5.13%	0.00%	38.46%
2001C	35	72,919	13.64%	86.36%	62.34%	5.84%	1.30%	30.52%
2001F	38	72,588	8.37%	91.63%	63.00%	3.96%	0.00%	33.04%
2002AB	40	72,911	15.38%	84.62%	64.10%	4.40%	0.00%	31.50%
2002C	42	77,316	11.71%	88.29%	62.93%	5.37%	0.98%	30.73%
2002D	43	76,492	9.38%	90.63%	66.80%	4.30%	0.00%	28.91%
2002DE Blended	45	80,569	16.26%	83.74%	65.85%	3.25%	0.00%	30.89%
2002E	46	82,691	20.56%	79.44%	65.42%	1.87%	5.61%	27.10%
2002EF Blended	47	78,722	16.10%	83.90%	61.02%	4.24%	0.00%	34.75%
2002FG	48	80,598	10.26%	89.74%	69.23%	5.13%	0.00%	25.64%
2002FG/2003B	49	80,403	12.45%	87.55%	57.68%	4.56%	0.00%	37.76%
2003A	44	78,509	17.35%	82.65%	59.12%	6.18%	0.29%	34.41%
2003B	50	85,888	16.55%	83.45%	63.31%	4.32%	0.00%	32.37%
2003B/2003D Blended	51	83,873	10.63%	89.37%	67.15%	2.42%	0.00%	30.43%
2003C	15	80,090	11.76%	88.24%	73.53%	6.62%	3.68%	16.18%
2003D	52	83,985	11.86%	88.14%	71.19%	3.39%	0.00%	25.42%
2003D/2003G Blended	53	81,481	16.95%	83.05%	63.56%	2.97%	0.00%	33.47%
2003F	16	73,284	13.14%	86.86%	64.43%	8.51%	1.03%	26.03%
2003G	55	79,921	12.50%	87.50%	67.50%	0.00%	0.00%	32.50%
2003G/2004 A Blended	56	84,936	13.79%	86.21%	62.76%	5.86%	0.00%	31.38%
2004ABC	57	82,470	13.64%	86.36%	54.55%	0.00%	0.00%	45.45%
2004ABC/2004DE Blended	58	89,588	15.03%	84.97%	58.96%	4.05%	0.00%	36.99%
2004 DE	59	87,224	15.12%	84.88%	68.02%	3.49%	0.00%	28.49%
2004 DE/2004FG Blended	90	86,617	13.59%	86.41%	62.14%	6.80%	0.00%	31.07%
2004F	91	88,506	16.13%	83.87%	79.03%	1.61%	0.00%	19.35%
2004F/2004GH Blended	92	85,948	11.24%	88.76%	60.67%	7.87%	0.00%	31.46%
2004GHI	93	92,404	13.33%	86.67%	61.67%	3.33%	0.00%	35.00%
2004GHI/2005AB	94	89,170	12.61%	87.39%	63.96%	1.80%	0.00%	34.23%
2005AB	95	105,918	0.00%	100.00%	77.78%	0.00%	0.00%	22.22%
2005AB/2005CD	96	87,747	10.48%	89.52%	66.94%	3.23%	0.00%	29.84%
2005CD	97	95,097	15.49%	84.51%	70.42%	4.23%	1.41%	23.94%
2005CD/2005E	98	92,414	14.15%	85.85%	71.70%	3.77%	0.00%	24.53%
2005E	99	93,225	20.55%	79.45%	73.29%	2.05%	0.00%	24.66%
2005GH	100	90,194	10.80%	89.20%	72.30%	4.23%	0.00%	23.47%
2005IJKL	101	89,140	9.93%	90.07%	73.51%	5.30%	0.66%	20.53%
2006ABCD	102	96,097	11.54%	88.46%	59.62%	7.05%	16.03%	17.31%
2006EFG	103	93,334	8.41%	91.59%	71.96%	4.67%	0.47%	22.90%
2006HIJ	104	90,624	9.72%	90.28%	78.24%	3.24%	3.70%	14.81%
2006KLMNO	105	89,631	9.34%	90.66%	73.63%	8.24%	4.40%	13.74%
2006PQRT	106	90,909	7.62%	92.38%	63.33%	5.71%	3.81%	27.14%
2006S	107	129,646	33.33%	66.67%	33.33%	0.00%	33.33%	33.33%
2006UVW	108	88,577	10.80%	89.20%	63.38%	5.63%	13.15%	17.84%
2005E/2007AB	110	91,749	10.65%	89.35%	61.98%	1.90%	21.29%	14.83%
2007CD	111	92,273	10.04%	89.96%	72.40%	3.58%	14.70%	9.32%
2007 EF	112	89,074	15.38%	84.62%	69.60%	4.03%	12.09%	14.29%
2007 GHJ	113	91,586	6.42%	93.58%	68.35%	4.59%	9.63%	17.43%
2007 KLM	114	90,304	11.91%	88.09%	73.62%	4.68%	7.23%	14.47%
2007 NO	115	89,760	9.63%	90.37%	66.84%	3.21%	12.83%	17.11%
2008 AB	116	89,769	7.33%	92.67%	56.47%	1.29%	26.29%	15.95%
2008 CD	117	91,435	8.17%	91.83%	75.96%	4.81%	4.81%	14.42%
2008 EF	118	92,891	7.12%	92.88%	80.07%	2.85%	6.41%	10.68%
2009 A	119	88,087	8.05%	91.95%	80.49%	3.41%	0.98%	15.12%
2009 B	120	92,630	10.20%	89.80%	82.99%	0.68%	0.00%	16.33%
2010 A / 2009 C-1	121	96,541	12.15%	87.85%	64.49%	0.93%	11.21%	23.36%
2010 BCDE / 2009 C-2	122	103,294	6.73%	93.27%	64.42%	3.85%	31.73%	0.00%
2011 A / 2009 C-3	123	92,092	6.16%	93.84%	66.82%	4.27%	28.91%	0.00%
Trust	0	72,040	55.56%	44.44%	64.51%	3.70%	2.16%	29.63%
Trust Fund - 2003C	8	66,436	25.40%	74.60%	63.49%	3.17%	0.00%	33.33%
Trust Fund - 2003F	9	60,088	42.03%	57.97%	69.61%	6.47%	0.43%	23.49%

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
AS OF JULY 1, 2011

Series	Number of Loans	Balance Outstanding	Payments Past Due as a Percentage of Number of Loans Outstanding					
			#	%	#	%	#	%
			60 days		90 Days		In Foreclosure	
1985A	121	\$ 1,234,247	1	0.83%	11	9.09%	10	8.26%
1988C	114	\$ 168,063	1	0.88%	0	0.00%	5	4.39%
1990D/1991A & B	122	\$ 404,727	3	2.46%	5	4.10%	8	6.56%
1991C-3	22	\$ 16,816	0	0.00%	1	4.55%	0	0.00%
1991D-3	98	\$ 171,538	0	0.00%	2	2.04%	4	4.08%
1992B	19	\$ 448,315	1	5.26%	4	21.05%	0	0.00%
1993A	50	\$ 339,121	0	0.00%	3	6.00%	1	2.00%
1993B	465	\$ 4,143,169	13	2.80%	21	4.52%	13	2.80%
1993E	8	\$ -	0	0.00%	0	0.00%	0	0.00%
1994A&B	62	\$ 207,612	1	1.61%	2	3.23%	3	4.84%
1994C&D	143	\$ 370,257	4	2.80%	3	2.10%	3	2.10%
1995A, B & C	87	\$ 351,519	2	2.30%	5	5.75%	2	2.30%
1995E	26	\$ 35,459	0	0.00%	0	0.00%	1	3.85%
1995F&G	63	\$ 167,357	1	1.59%	2	3.17%	0	0.00%
1995H&I	134	\$ 385,193	3	2.24%	4	2.99%	1	0.75%
1996A	127	\$ 569,213	3	2.36%	2	1.57%	7	5.51%
1996C	8	\$ 97,843	1	12.50%	0	0.00%	1	12.50%
1996D,E,F	106	\$ 283,678	2	1.89%	1	0.94%	4	3.77%
1997A,B,C	139	\$ 987,252	2	1.44%	8	5.76%	12	8.63%
1997D	113	\$ 712,590	2	1.77%	8	7.08%	5	4.42%
1997E,F	36	\$ 163,279	2	5.56%	0	0.00%	1	2.78%
1998A,B	193	\$ 949,797	3	1.55%	10	5.18%	4	2.07%
1998E,F	356	\$ 1,939,635	10	2.81%	8	2.25%	16	4.49%
1999AB	208	\$ 1,502,248	8	3.85%	8	3.85%	12	5.77%
1999DEF	106	\$ 1,122,041	4	3.77%	7	6.60%	10	9.43%
1999GHI	280	\$ 2,206,680	6	2.14%	16	5.71%	17	6.07%
2000AB	211	\$ 1,074,871	3	1.42%	8	3.79%	6	2.84%
2000AB/2001AB	78	\$ 342,224	1	1.28%	0	0.00%	5	6.41%
2000C	143	\$ 901,330	1	0.70%	5	3.50%	7	4.90%
2000EFG	187	\$ 1,424,687	2	1.07%	6	3.21%	15	8.02%
2000EFG/2001AB	70	\$ 406,923	2	2.86%	3	4.29%	2	2.86%
2001AB	155	\$ 1,560,848	6	3.87%	8	5.16%	11	7.10%
2001C	154	\$ 850,775	2	1.30%	5	3.25%	9	5.84%
2001F	227	\$ 1,295,379	4	1.76%	11	4.85%	5	2.20%
2001F/AB Blended	103	\$ 788,618	4	3.88%	5	4.85%	3	2.91%
2002AB	273	\$ 2,211,162	11	4.03%	14	5.13%	9	3.30%
2002C	205	\$ 1,349,402	3	1.46%	8	3.90%	7	3.41%
2002D	256	\$ 2,314,728	6	2.34%	14	5.47%	14	5.47%
2002DE Blended	123	\$ 778,990	2	1.63%	4	3.25%	5	4.07%
2002E	107	\$ 1,211,514	2	1.87%	4	3.74%	11	10.28%
2002EF Blended	118	\$ 830,946	4	3.39%	3	2.54%	6	5.08%
2002F	117	\$ 1,515,542	4	3.42%	7	5.98%	9	7.69%
2002FG/2003B	241	\$ 2,392,278	7	2.90%	10	4.15%	17	7.05%
2003A	340	\$ 2,823,400	12	3.53%	7	2.06%	20	5.88%
2003B	139	\$ 1,458,563	3	2.16%	6	4.32%	9	6.47%
2003B/2003D Blended	207	\$ 1,480,317	2	0.97%	12	5.80%	6	2.90%
2003C	136	\$ 1,304,623	7	5.15%	4	2.94%	7	5.15%
2003D	118	\$ 708,719	2	1.69%	3	2.54%	4	3.39%
2003D/2003G Blended	236	\$ 2,592,776	7	2.97%	19	8.05%	7	2.97%
2003F	776	\$ 5,992,515	21	2.71%	34	4.38%	30	3.87%
2003G	40	\$ 585,164	3	7.50%	2	5.00%	2	5.00%
2003G/2004 A Blended	290	\$ 2,765,896	7	2.41%	15	5.17%	15	5.17%
2004ABC	22	\$ 196,995	2	9.09%	1	4.55%	0	0.00%
2004ABC/2004D Blended	173	\$ 1,627,181	5	2.89%	6	3.47%	9	5.20%
2004DE	172	\$ 1,132,407	5	2.91%	3	1.74%	7	4.07%
2004 DE/2004FG	103	\$ 2,553,909	5	4.85%	10	9.71%	16	15.53%
2004F	62	\$ 1,034,094	2	3.23%	3	4.84%	7	11.29%
2004F/2004GH	89	\$ 1,947,533	2	2.25%	11	12.36%	11	12.36%
2004GHI	60	\$ 1,445,601	2	3.33%	7	11.67%	7	11.67%
2004GHI/2005AB	111	\$ 2,442,751	6	5.41%	11	9.91%	14	12.61%
2005AB	9	\$ -	0	0.00%	0	0.00%	0	0.00%
2005AB/2005CD	124	\$ 3,407,060	6	4.84%	19	15.32%	17	13.71%
2005 CD	71	\$ 1,294,459	3	4.23%	6	8.45%	6	8.45%
2005 CD/2005E	106	\$ 3,302,165	2	1.89%	16	15.09%	17	16.04%
2005 E	146	\$ 2,652,466	6	4.11%	14	9.59%	10	6.85%
2005 GH	213	\$ 6,057,486	11	5.16%	31	14.55%	28	13.15%
2005 IJKL	151	\$ 4,309,942	9	5.96%	15	9.93%	27	17.88%
2006 ABCD	156	\$ 3,869,332	5	3.21%	17	10.90%	19	12.18%
2006 EFG	214	\$ 5,794,749	15	7.01%	21	9.81%	30	14.02%
2006 HIJ	216	\$ 4,515,848	12	5.56%	14	6.48%	23	10.65%
2006 KLMNO	182	\$ 5,167,938	15	8.24%	20	10.99%	25	13.74%
2006 PQRT	210	\$ 5,644,324	9	4.29%	28	13.33%	22	10.48%
2006 S	3	\$ -	0	0.00%	0	0.00%	0	0.00%
2006 UVW	213	\$ 4,329,238	6	2.82%	19	8.92%	26	12.21%
2005E/2007AB	263	\$ 4,858,121	18	6.84%	19	7.22%	21	7.98%
2007 CD	279	\$ 6,933,521	9	3.23%	36	12.90%	32	11.47%
2007 EF	273	\$ 6,144,726	11	4.03%	21	7.69%	36	13.19%
2007 GHIJ	218	\$ 5,735,470	8	3.67%	24	11.01%	32	14.68%
2007 KLM	235	\$ 5,911,390	16	6.81%	16	6.81%	36	15.32%
2007 NO	187	\$ 5,254,464	14	7.49%	15	8.02%	29	15.51%
2008 AB	232	\$ 5,392,409	8	3.45%	24	10.34%	27	11.64%
2008 CD	208	\$ 4,643,967	10	4.81%	17	8.17%	24	11.54%
2008 EF	281	\$ 7,106,570	12	4.27%	24	8.54%	42	14.95%
2009 A	410	\$ 4,410,085	14	3.41%	16	3.90%	23	5.61%
2009 B	147	\$ 3,129,102	9	6.12%	7	4.76%	16	10.88%
2010 A / 2009 C-1	107	\$ 1,406,729	2	1.87%	6	5.61%	7	6.54%
2010 BCDE / 2009 C-2	104	\$ 160,055	2	1.92%	0	0.00%	0	0.00%
2011 A / 2009 C-3	211	\$ -	0	0.00%	0	0.00%	0	0.00%
Trust	324	\$ 3,016,173	12	3.70%	13	4.01%	21	6.48%
Trust Fund - 2003C	63	\$ 382,985	1	1.59%	4	6.35%	1	1.59%
Trust Fund - 2003F	464	\$ 1,804,921	10	2.16%	14	3.02%	18	3.88%
TOTAL	15,068	\$ 188,956,006	485	3.22%	876	5.81%	1,067	7.08%

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
AS OF JULY 1, 2011

Servicer	Number of Loans	Balance Outstanding	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
KY HOUSING CORP	14,527	\$ 1,030,162,013	471	3.24%	853	5.87%	1046	7.20%
Washington Mutual	447	6,351,294	9	2.01%	19	4.25%	19	4.25%
U.S. Bank Home Mort	73	2,131,305	4	5.48%	3	4.11%	1	1.37%
Fifth Third Bank	3	144,002	0	0.00%	1	33.33%	1	33.33%
First Federal	18	753,191	1	5.56%	0	0.00%	0	0.00%
TOTAL	15,068	\$ 1,039,541,805	485	3.22%	876	5.81%	1067	7.08%

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
AS OF JULY 1, 2011

	1997D	1997EF	1998AB	1998EF	1998G	1999AB	1999DEF	1999GHI	2000AB	2000C
Dec-98	72%	64%								
Jun-99	32%	95%	62%	22%						
Dec-99	68%	114%	120%	33%	774%	9%	40%			
Jun-00	98%	78%	74%	70%	560%	8%	4%			
Dec-00	98%	233%	74%	72%	293%	36%	134%	46%	3%	260%
Jun-01	198%	84%	109%	128%	471%	96%	59%	88%	23%	290%
Dec-01	109%	222%	99%	98%	605%	131%	197%	108%	43%	714%
Jun-02	89%	156%	225%	117%	667%	93%	209%	133%	74%	180%
Dec-02	195%	388%	180%	201%	794%	225%	327%	284%	142%	107%
Jun-03	374%	389%	228%	287%	771%	303%	513%	649%	290%	226%
Dec-03	358%	459%	321%	370%	670%	310%	676%	849%	402%	298%
Jun-04	427%	420%	358%	240%	532%	216%	550%	539%	307%	200%
Dec-04	416%	501%	340%	357%	271%	349%	478%	453%	331%	260%
Jun-05	272%	472%	367%	274%	257%	452%	434%	471%	368%	188%
Dec-05	269%	429%	307%	283%	261%	405%	529%	337%	426%	135%
Jun-06	128%	201%	248%	215%	201%	263%	261%	232%	220%	249%
Dec-06	285%	291%	157%	242%	213%	205%	409%	231%	245%	174%
Jun-07	169%	429%	161%	219%	132%	195%	412%	233%	167%	81%
Dec-07	100%	211%	134%	151%	151%	178%	112%	279%	172%	180%
Jun-08	78%	266%	154%	182%	255%	128%	168%	133%	144%	190%
Dec-08	138%	6%	219%	161%	108%	118%	171%	126%	127%	62%
Jun-09	53%	14%	178%	143%	120%	262%	65%	175%	167%	221%
Dec-09	109%	191%	136%	125%	175%	283%	162%	131%	183%	165%
Jun-10	195%	387%	89%	90%	50%	223%	94%	98%	132%	43%
Dec-10	140%	290%	180%	146%	106%	350%	96%	130%	247%	153%
Jun-11	190%	22%	59%	213%	119%	96%	139%	198%	207%	165%
Wtd Avg	171%	220%	174%	165%	490%	180%	242%	270%	185%	215%

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
AS OF JULY 1, 2011

	2000EFG	2001AB	2001C	2001E	2001F	2002AB	2002C	2002D	2002E	2002FG
Dec-98										
Jun-99										
Dec-99										
Jun-00										
Dec-00	13%									
Jun-01	45%									
Dec-01	57%	10%								
Jun-02	89%	40%	424%	288%	100%					
Dec-02	317%	112%	280%	333%	45%	95%				
Jun-03	415%	237%	143%	570%	77%	186%	642%	88%	43%	
Dec-03	553%	309%	257%	576%	195%	181%	489%	227%	112%	90%
Jun-04	533%	263%	96%	452%	206%	241%	384%	317%	107%	141%
Dec-04	430%	238%	146%	230%	208%	222%	291%	237%	140%	150%
Jun-05	446%	303%	284%	218%	204%	262%	284%	267%	179%	195%
Dec-05	434%	275%	244%	222%	235%	288%	386%	273%	136%	195%
Jun-06	192%	232%	217%	172%	213%	207%	232%	192%	148%	207%
Dec-06	294%	237%	131%	183%	174%	298%	231%	238%	204%	194%
Jun-07	164%	128%	150%	115%	214%	260%	174%	148%	151%	162%
Dec-07	190%	161%	121%	133%	210%	213%	151%	187%	155%	161%
Jun-08	223%	119%	244%	227%	126%	208%	322%	147%	123%	209%
Dec-08	123%	212%	174%	97%	164%	117%	109%	127%	145%	232%
Jun-09	159%	238%	176%	111%	148%	283%	282%	262%	132%	123%
Dec-09	449%	162%	281%	166%	142%	131%	207%	175%	194%	273%
Jun-10	212%	190%	277%	49%	202%	171%	70%	182%	103%	155%
Dec-10	73%	180%	223%	106%	198%	141%	197%	237%	152%	136%
Jun-11	132%	279%	213%	124%	232%	186%	155%	231%	225%	192%
Wtd Avg	239%	187%	214%	285%	166%	206%	282%	210%	139%	172%

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
AS OF JULY 1, 2011

	2003A	2003B	2003C	2003DE	2003F	2003G	2004ABC	2004DE	2004F	2004GHI
Dec-98										
Jun-99										
Dec-99										
Jun-00										
Dec-00										
Jun-01										
Dec-01										
Jun-02										
Dec-02										
Jun-03										
Dec-03	62%	155%								
Jun-04	255%	55%								
Dec-04	281%	146%	440%	147%	405%	32%	73%			
Jun-05	200%	155%	195%	143%	308%	119%	102%	97%	97%	82%
Dec-05	194%	193%	144%	169%	250%	140%	148%	130%	146%	112%
Jun-06	104%	229%	249%	160%	171%	156%	105%	152%	166%	189%
Dec-06	84%	203%	154%	172%	210%	156%	152%	141%	103%	98%
Jun-07	109%	183%	179%	122%	165%	150%	176%	181%	146%	171%
Dec-07	91%	102%	155%	142%	131%	185%	167%	153%	165%	202%
Jun-08	113%	138%	145%	145%	131%	137%	161%	172%	116%	85%
Dec-08	107%	105%	278%	131%	158%	116%	151%	161%	166%	139%
Jun-09	170%	102%	189%	150%	123%	239%	72%	190%	104%	115%
Dec-09	187%	155%	159%	102%	172%	113%	139%	177%	85%	109%
Jun-10	134%	92%	226%	166%	213%	134%	128%	212%	136%	87%
Dec-10	313%	164%	201%	177%	271%	172%	119%	241%	190%	196%
Jun-11	211%	180%	410%	157%	177%	143%	183%	217%	212%	177%
Wtd Avg	160%	148%	224%	149%	218%	139%	132%	164%	139%	134%

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
AS OF JULY 1, 2011

	2005AB	2005CD	2005E	2005FGH	2005IJKL	2006ABCD	2006EFG	2006HIJ	2006KLMNO	2006PQRT
Dec-98										
Jun-99										
Dec-99										
Jun-00										
Dec-00										
Jun-01										
Dec-01										
Jun-02										
Dec-02										
Jun-03										
Dec-03										
Jun-04										
Dec-04										
Jun-05										
Dec-05	42%	43%								
Jun-06	107%	139%	104%	39%	130%	54%	168%			
Dec-06	145%	176%	183%	123%	156%	153%	53%	43%	148%	33%
Jun-07	120%	196%	148%	126%	74%	88%	57%	86%	106%	42%
Dec-07	173%	179%	115%	135%	170%	166%	119%	127%	182%	54%
Jun-08	120%	152%	100%	107%	117%	102%	117%	119%	150%	122%
Dec-08	145%	125%	98%	155%	118%	137%	142%	172%	139%	165%
Jun-09	118%	137%	151%	48%	143%	160%	97%	225%	277%	240%
Dec-09	234%	164%	219%	132%	186%	228%	220%	325%	299%	298%
Jun-10	130%	163%	155%	162%	156%	179%	179%	373%	251%	286%
Dec-10	159%	212%	165%	93%	226%	256%	322%	405%	380%	299%
Jun-11	228%	135%	255%	167%	155%	254%	228%	312%	309%	320%
Wtd Avg	137%	149%	149%	115%	145%	152%	146%	196%	210%	167%

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
AS OF JULY 1, 2011

	2006S	2006UVW	2007AB	2007CD	2007EF	2007GHIJ	2007KLM	2007NO	2008AB	2008CD
Dec-98										
Jun-99										
Dec-99										
Jun-00										
Dec-00										
Jun-01										
Dec-01										
Jun-02										
Dec-02										
Jun-03										
Dec-03										
Jun-04										
Dec-04										
Jun-05										
Dec-05										
Jun-06										
Dec-06	7%									
Jun-07	159%	31%	30%	19%						
Dec-07	282%	128%	101%	72%	39%	76%				
Jun-08	193%	103%	107%	102%	104%	171%	36%	42%		
Dec-08	148%	146%	71%	117%	145%	81%	137%	66%	23%	
Jun-09	617%	184%	57%	148%	167%	265%	230%	146%	68%	199%
Dec-09	605%	252%	188%	183%	144%	252%	193%	140%	115%	97%
Jun-10	397%	281%	224%	224%	243%	295%	158%	122%	81%	74%
Dec-10	581%	368%	209%	225%	289%	228%	194%	164%	101%	61%
Jun-11	792%	351%	198%	226%	269%	294%	213%	229%	163%	140%
Wtd Avg	313%	187%	125%	138%	165%	198%	161%	125%	90%	115%

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
AS OF JULY 1, 2011

	2008EF	2009A	2009B	2010A	2010B	Wtd Avg
Dec-98						160%
Jun-99						137%
Dec-99						138%
Jun-00						129%
Dec-00						101%
Jun-01						132%
Dec-01						171%
Jun-02						171%
Dec-02						260%
Jun-03						350%
Dec-03						368%
Jun-04						303%
Dec-04						284%
Jun-05						246%
Dec-05						223%
Jun-06						164%
Dec-06						156%
Jun-07						125%
Dec-07						137%
Jun-08						127%
Dec-08						131%
Jun-09	324%					171%
Dec-09	116%	44%				188%
Jun-10	67%	141%	27%	96%		171%
Dec-10	113%	120%	140%	54%	79%	196%
Jun-11	166%	81%	100%	73%	94%	195%
Wtd Avg	159%	96%	88%	75%	87%	

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the Corporation) are subject to redemption at any time, at par, from directed principal payments and recoveries of principal. It has been the practice to redeem bonds quarterly. The Internal Revenue Code (IRC) requires that amounts restricted by the 10-year rule be used to redeem debt within the Series originally funding the mortgages. (The accompanying schedule summarizes those restricted percentages by Series.)

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

After the redemptions described above, the Corporation intends to use any remaining recoveries of principal to purchase additional mortgage loans if such loans can be originated at competitive interest rates. If such loans cannot be originated the Corporation intends to retire debt.

If mortgage loans cannot be originated, the Corporation uses unrestricted recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. The Corporation had its first cross-call in 2002 and used this strategy in subsequent quarterly redemptions through 2007. It was the practice to cross-call Bonds with the highest interest rate. (See accompanying listing of outstanding debt ranked by interest rate). Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series, federal tax requirements and universal cap.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Bonds Outstanding by Coupon
(through Series 2010 E)
AS OF JULY 1, 2011

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
6.060%	2007 M	7/1/2036	12,145,000	12,145,000	0.61%	PAC
5.920%	2006 J	7/1/2034	3,105,000	15,250,000	0.16%	PAC
5.880%	2006 S	1/1/2037	6,005,000	21,255,000	0.30%	Available
5.850%	2000 F	7/1/2026	6,930,000	28,185,000	0.35%	Available
5.816%	2006 R	7/1/2037	6,430,000	34,615,000	0.32%	PAC
5.810%	2007 M	7/1/2017	2,435,000	37,050,000	0.12%	Available
	2006 J	7/1/2014	645,000	37,695,000	0.03%	Available
	2007 M	1/1/2017	460,000	38,155,000	0.02%	Available
5.770%	2007 I	7/1/2037	6,385,000	44,540,000	0.32%	PAC
5.760%	2006 J	1/1/2014	900,000	45,440,000	0.05%	Available
5.750%	2009 A	7/1/2039	10,880,000	56,320,000	0.54%	Available
5.745%	2007 D	7/1/2037	13,810,000	70,130,000	0.69%	PAC
5.710%	2006 J	1/1/2013	850,000	70,980,000	0.04%	Available
	2006 J	7/1/2013	865,000	71,845,000	0.04%	Available
5.660%	2006 J	1/1/2012	805,000	72,650,000	0.04%	Available
	2006 J	7/1/2012	820,000	73,470,000	0.04%	Available
5.650%	2008 D	7/1/2038	13,665,000	87,135,000	0.68%	Available
5.625%	2008 F	7/1/2037	6,885,000	94,020,000	0.34%	PAC
5.600%	1997 D	7/1/2030	2,845,000	96,865,000	0.14%	Lock-out 12/18/07
5.580%	2007 B	7/1/2037	14,110,000	110,975,000	0.71%	PAC
5.550%	2001 C	7/1/2033	10,260,000	121,235,000	0.51%	Available
5.530%	2007 F	7/1/2037	11,225,000	132,460,000	0.56%	PAC
5.520%	2006 G	7/1/2034	380,000	132,840,000	0.02%	PAC
5.510%	2006 R	1/1/2015	250,000	133,090,000	0.01%	Available
	2006 R	7/1/2015	145,000	133,235,000	0.01%	Available
	2007 M	1/1/2013	350,000	133,585,000	0.02%	Available
	2007 M	7/1/2013	370,000	133,955,000	0.02%	Available
5.500%	1999 E	7/1/2019	2,650,000	136,605,000	0.13%	Lock-out 8/19/09
	2002 A	7/1/2030	3,875,000	140,480,000	0.19%	Available
	2006 L	7/1/2036	3,315,000	143,795,000	0.17%	PAC
	2007 L	1/1/2031	2,200,000	145,995,000	0.11%	PAC
	2008 D	1/1/2028	4,995,000	150,990,000	0.25%	Available
5.480%	2006 R	1/1/2014	235,000	151,225,000	0.01%	Available
	2006 R	7/1/2014	245,000	151,470,000	0.01%	Available
5.450%	2002 A	7/1/2022	9,555,000	161,025,000	0.48%	Available
	2008 E	7/1/2038	13,775,000	174,800,000	0.69%	Available
5.430%	2006 R	1/1/2013	220,000	175,020,000	0.01%	Available
	2006 R	7/1/2013	230,000	175,250,000	0.01%	Available
5.400%	2009 A	7/1/2029	10,855,000	186,105,000	0.54%	Available
5.380%	2006 R	1/1/2012	210,000	186,315,000	0.01%	Available
	2006 R	7/1/2012	215,000	186,530,000	0.01%	Available
5.375%	2002 C	7/1/2027	5,380,000	191,910,000	0.27%	Available
	2002 D	1/1/2033	6,660,000	198,570,000	0.33%	Available
	2008 E	7/1/2033	12,635,000	211,205,000	0.63%	Available

* Please refer to the disclaimer on page 115

**Composite 10 - Year Rule Table
KHC**

AS OF JULY 1, 2011

Bond Series	Weighted Average
1997 D	100%
1998 AB	100%
1998 D	0%
1998 EF	100%
1999 AB	100%
1999 DE	100%
2000 EF	100%
2001 C	0%
2001 D	100%
2001 F	0%
2002 A	51%
2002 C	0%
2002 D	44%
2002 E	0%
2002 FG	0%
2003 A	0%
2003 B	60%
2003 C	0%
2003 DE	32%
2003 F	0%
2003 G	53%
2004 ABC	95%
2004 DE	48%
2004 F	0%
2004 GHI	46%
2005 AB	94%
2005 CD	73%
2005 E	21%
2005 GH	26%
2005 JKL	32%
2006 ABC	39%
2006 EF	21%
2006 HI	0%
2006 KLM	30%
2006 PQ	20%
2006 U	0%
2007 A	4%
2007 C	0%
2007 E	2%
2007 GH	18%
2007 KL	25%
2007 N	10%
2008 A	9%
2008 CD	39%
2008 EF	7%
2009 A	18%
2009 B	3%
2010 A/2009 C-1	0%
2010 C	0%
2010 BDE/2009 C-2	31%
2011 A/2009 C-3	0%

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

1997 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	5.000%	\$ 205	\$ 205	\$ -	\$ -
07/01/08	Serial	5.000%	210	210	-	-
01/01/09	Serial	5.150%	215	215	-	-
07/01/09	Serial	5.150%	225	225	-	-
01/01/10	Serial	5.250%	235	-	235	-
07/01/10	Serial	5.250%	240	-	240	-
07/01/18	Term	5.550%	5,205	-	5,205	-
07/01/30	Term-Lock-out	5.600%	16,015	-	13,170	2,845
			<u>\$ 22,550</u>	<u>\$ 855</u>	<u>\$ 18,850</u>	<u>\$ 2,845</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,550
04/02/02	2018	\$ -	\$ 1,415	\$ -	\$ 21,135
10/01/02	2018	-	930	-	20,205
01/02/03	2018	-	155	-	20,050
04/01/03	2018	-	925	-	19,125
07/01/03	2018	-	815	-	18,310
10/01/06	2018	-	-	965	17,345
07/02/07	2030	-	30	7,815	9,500
10/01/07	2030	-	-	3,200	6,300
01/01/08	2008	205	-	-	6,095
01/01/08	2030	-	135	-	5,960
07/01/08	2030	-	95	-	5,865
07/01/08	2008	210	-	-	5,655
10/01/08	2030	-	125	-	5,530
01/01/09	2009	215	-	-	5,315
04/01/09	2030	-	190	-	5,125
07/01/09	2030	-	570	-	4,555
07/01/09	2009	225	-	-	4,330
10/01/09	2030	-	160	-	4,170
01/01/10	2010	235	-	-	3,935
04/01/10	2030	-	110	-	3,825
04/01/10	2010	-	150	-	3,675
07/01/10	2010	90	-	-	3,585
07/01/10	2030	-	145	-	3,440
10/01/10	2030	-	105	-	3,335
01/01/11	2030	-	160	-	3,175
07/01/11	2030	-	330	-	2,845
		<u>\$ 1,180</u>	<u>\$ 6,545</u>	<u>\$ 11,980</u>	<u>\$ 2,845</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

1998 SERIES A

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/99	Serial	3.800%	\$ 290	\$ 290	\$ -	\$ -
07/01/00	Serial	3.950%	620	620	-	-
07/01/01	Serial	4.050%	650	650	-	-
07/01/02	Serial	4.150%	675	675	-	-
07/01/03	Serial	4.200%	710	710	-	-
07/01/04	Serial	4.250%	740	740	-	-
07/01/05	Serial	4.350%	785	785	-	-
07/01/06	Serial	4.450%	820	820	-	-
07/01/07	Serial	4.500%	855	855	-	-
07/01/08	Serial	4.550%	920	920	-	-
07/01/09	Serial	4.650%	955	955	-	-
07/01/17	Term	5.125%	2,825	1,895	-	930
			\$ 10,845	\$ 9,915	\$ -	\$ 930

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,845
07/01/99	1999	\$ 290	\$ -	\$ -	\$ 10,555
07/01/00	2000	620	-	-	9,935
07/01/01	2001	650	-	-	9,285
07/01/02	2002	675	-	-	8,610
07/01/03	2003	710	-	-	7,900
07/01/04	2004	740	-	-	7,160
07/01/05	2005	785	-	-	6,375
07/01/06	2006	820	-	-	5,555
07/02/07	2007	855	-	-	4,700
07/01/08	2008	920	-	-	3,780
07/01/09	2009	955	-	-	2,825
01/01/10	2017	495	-	-	2,330
07/01/10	2017	520	-	-	1,810
01/01/11	2017	435	-	-	1,375
07/01/11	2017	445	-	-	930
		\$ 9,470	\$ -	\$ -	\$ 930

* Please refer to the disclaimer on page 115

1998 SERIES B
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/18	Term	5.300%	\$ 6,745	\$ -	\$ 4,735	\$ 2,010
01/01/21	Supersinker	5.000%	3,140	-	3,045	95
01/01/23	Term	5.350%	215	-	215	-
07/01/23	Term	5.350%	4,055	-	4,055	-
01/01/30	Term-Lockout	5.250%	3,000	-	55	2,945
07/01/30	Term-Lockout	5.250%	12,000	-	135	11,865
			<u>\$ 29,155</u>	<u>\$ -</u>	<u>\$ 12,240</u>	<u>\$ 16,915</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,155
07/03/00	2021	\$ -	\$ 100	\$ -	\$ 29,055
01/02/01	2021	-	125	-	28,930
07/01/01	2021, 2023	-	970	-	27,960
10/01/01	2021, 2023	-	360	-	27,600
01/02/02	2021, 2023	-	255	-	27,345
04/02/02	2021, 2023	-	685	-	26,660
10/01/02	2021, 2023	-	600	-	26,060
01/02/03	2021	-	165	-	25,895
04/01/03	2021, 2023	-	2,000	-	23,895
07/01/03	2021, 2023	-	780	-	23,115
10/01/03	2021, 2023	-	480	-	22,635
01/02/04	2021, 2023	-	555	-	22,080
04/01/04	2018	-	125	-	21,955
07/01/04	2018, 2021	-	690	-	21,265
10/01/04	2018, 2021	-	370	-	20,895
01/01/04	2018, 2021	-	540	-	20,355
04/01/05	2021	-	145	-	20,210
07/01/05	2018	-	160	-	20,050
10/01/05	2021	-	60	-	19,990
10/01/05	2018	-	745	-	19,245
01/01/06	2018	-	225	-	19,020
01/01/06	2021	-	60	-	18,960
04/01/06	2021	-	50	-	18,910
07/01/06	2018	-	155	-	18,755
07/01/06	2021	-	45	-	18,710
10/01/06	2018	-	40	-	18,670
10/01/06	2021	-	145	-	18,525
01/01/07	2021	-	30	-	18,495
07/02/07	2021	-	45	-	18,450
07/01/08	2018	-	215	-	18,235
10/01/08	2018	-	120	-	18,115
01/01/09	2018	-	255	-	17,860
04/01/09	2018	-	110	-	17,750
07/01/09	2018	-	445	-	17,305
10/01/09	2018	-	390	-	16,915
		<u>\$ -</u>	<u>\$ 12,240</u>	<u>\$ -</u>	<u>\$ 16,915</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
1998 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/00	Serial	3.650%	\$ 55	\$ 55	\$ -	\$ -
01/01/01	Serial	3.750%	65	65	-	-
01/01/02	Serial	3.850%	65	65	-	-
01/01/03	Serial	3.900%	70	70	-	-
01/01/04	Serial	4.000%	70	70	-	-
01/01/05	Serial	4.100%	80	80	-	-
01/01/06	Serial	4.200%	75	75	-	-
01/01/07	Serial	4.300%	85	85	-	-
01/01/08	Serial	4.350%	85	85	-	-
01/01/09	Serial	4.450%	90	90	-	-
01/01/10	Serial	4.550%	95	95	-	-
07/01/18	Term	5.000%	1,040	150	-	890
07/01/38	Term	5.125%	6,330	-	3,985	2,345
			<u>\$ 8,205</u>	<u>\$ 985</u>	<u>\$ 3,985</u>	<u>\$ 3,235</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Other (1)	Balance
Original Amount						\$ 8,205
N/A	2038	\$ -	\$ -	\$ -	\$ 3,985	\$ 4,220
01/01/00	2000	55	-	-	-	4,165
01/01/01	2001	65	-	-	-	4,100
01/01/02	2002	65	-	-	-	4,035
01/01/03	2003	70	-	-	-	3,965
01/01/04	2004	70	-	-	-	3,895
01/01/05	2005	80	-	-	-	3,815
01/01/06	2006	75	-	-	-	3,740
01/01/07	2007	85	-	-	-	3,655
01/01/08	2008	85	-	-	-	3,570
01/01/09	2009	90	-	-	-	3,480
01/01/10	2010	95	-	-	-	3,385
07/01/10	2018	100	-	-	-	3,285
07/01/11	2018	50	-	-	-	3,235
		<u>\$ 935</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 3,985</u>	<u>\$ 3,235</u>

(1) Other column represents unexpended proceeds

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
1998 SERIES E
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Term	4.750%	\$ 2,585	\$ -	\$ -	\$ 2,585
07/01/30	Term	5.000%	3,705	-	-	3,705
			<u>\$ 6,290</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 6,290</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,290
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 6,290</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

1998 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/00	Serial	3.650%	\$ 495	\$ 495	\$ -	\$ -
01/01/01	Serial	3.750%	1,030	1,030	-	-
01/01/02	Serial	3.850%	1,070	1,070	-	-
01/01/03	Serial	3.900%	1,120	1,120	-	-
01/01/04	Serial	4.000%	1,165	1,165	-	-
01/01/05	Serial	4.100%	1,220	1,220	-	-
01/01/06	Serial	4.200%	1,270	1,270	-	-
01/01/07	Serial	4.300%	1,330	1,330	-	-
01/01/08	Serial	4.350%	1,395	1,395	-	-
01/01/09	Serial	4.450%	1,460	1,460	-	-
01/01/10	Serial	4.550%	1,530	1,530	-	-
01/01/18	Term	5.000%	2,000	-	2,000	-
07/01/18	Term	5.000%	12,155	-	12,155	-
07/01/30	Term-Lockout	5.000%	37,325	-	2,335	34,990
			<u>\$ 64,565</u>	<u>\$ 13,085</u>	<u>\$ 16,490</u>	<u>\$ 34,990</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					
					\$ 64,565
01/01/00	2000	\$ 495	\$ -	\$ -	\$ 64,070
01/01/01	2001	1,030	-	-	63,040
10/01/01	2018	-	1,625	-	61,415
01/01/02	2002	1,070	-	-	60,345
01/01/03	2003	1,120	-	-	59,225
01/01/04	2004	1,165	-	-	58,060
1/2/2002	2018	-	475	-	57,585
4/2/2002	2018	-	735	-	56,850
10/1/2002	2018	-	565	-	56,285
4/1/2003	2018	-	2,550	-	53,735
7/1/2003	2018	-	1,630	-	52,105
10/1/2003	2018	-	870	-	51,235
1/2/2004	2018	-	445	-	50,790
4/1/2004	2018	-	290	-	50,500
7/1/2004	2018	-	435	-	50,065
10/1/2004	2018	-	370	-	49,695
1/1/2005	2005	1,220	-	-	48,475
1/1/2005	2018	-	440	-	48,035
4/1/2005	2018	-	245	-	47,790
7/1/2005	2018	-	235	-	47,555
10/1/2005	2018	-	235	-	47,320
1/1/2006	2006	1,270	-	-	46,050
1/1/2006	2018	-	515	-	45,535
7/1/2006	2018	-	60	-	45,475
10/1/2006	2018	-	105	-	45,370
1/1/2007	2007	1,330	-	-	44,040
1/1/2007	2018	-	140	-	43,900
1/1/2008	2008	1,395	-	-	42,505
7/1/2008	2018	-	390	-	42,115
10/1/2008	2018	-	310	-	41,805
1/1/2009	2009	1,460	-	-	40,345
4/1/2009	2018	-	210	-	40,135
7/1/2009	2018	-	435	-	39,700
10/1/2009	2018	-	525	-	39,175
1/1/2010	2010	1,530	-	-	37,645
4/1/2010	2018	-	320	-	37,325
4/1/2010	2030	-	640	-	36,685
7/1/2010	2030	-	205	-	36,480
10/1/2010	2030	-	410	-	36,070
1/1/2011	2030	-	385	-	35,685
4/1/2011	2030	-	275	-	35,410
7/1/2011	2030	-	420	-	34,990
			<u>\$ 13,085</u>	<u>\$ 16,070</u>	<u>\$ 34,990</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

1999 SERIES A

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Term	5.000%	\$ 2,420	\$ -	\$ -	\$ 2,420
01/01/31	Term	5.200%	10,880	-	-	10,880
			<u>\$ 13,300</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 13,300</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 13,300
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 13,300</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
1999 SERIES B
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/00	Serial	3.300%	\$ 405	\$ 405	\$ -	\$ -
07/01/01	Serial	3.750%	840	840	-	-
07/01/02	Serial	3.900%	870	870	-	-
07/01/03	Serial	4.000%	900	900	-	-
07/01/04	Serial	4.120%	940	940	-	-
07/01/05	Serial	4.250%	980	980	-	-
07/01/06	Serial	4.350%	1,020	1,020	-	-
07/01/07	Serial	4.450%	1,065	1,065	-	-
07/01/08	Serial	4.550%	1,110	1,110	-	-
07/01/09	Serial	4.650%	1,160	1,160	-	-
07/01/10	Serial	4.750%	1,215	215	1,000	-
07/01/11	Serial	4.850%	1,265	655	610	-
07/01/12	Serial	4.950%	1,330	-	-	1,330
07/01/22	Term-Lockout	5.200%	15,290	-	2,940	12,350
01/01/28	Term	5.250%	8,810	-	8,810	-
07/01/28	Term	5.250%	4,500	-	4,500	-
			<u>\$ 41,700</u>	<u>\$ 10,160</u>	<u>\$ 17,860</u>	<u>\$ 13,680</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,700
07/01/00	2000	\$ 405	\$ -	\$ -	41,295
07/01/01	2028	-	500	-	40,795
07/01/01	2001	840	-	-	39,955
10/01/01	2028	-	625	-	39,330
01/02/02	2028	-	500	-	38,830
04/02/02	2028	-	850	-	37,980
07/01/02	2002	870	-	-	37,110
10/01/02	2028	-	380	-	36,730
01/02/03	2028	-	175	-	36,555
04/01/03	2028	-	3,175	-	33,380
07/01/03	2028	-	1,185	-	32,195
07/01/03	2003	900	-	-	31,295
10/01/03	2028	-	675	-	30,620
01/02/04	2028	-	370	-	30,250
04/01/04	2028	-	290	-	29,960
07/01/04	2004	940	-	-	29,020
07/01/04	2028	-	295	-	28,725
10/01/04	2028	-	390	-	28,335
01/01/05	2028	-	405	-	27,930
04/01/05	2028	-	485	-	27,445
07/01/05	2005	980	-	-	26,465
07/01/05	2028	-	665	-	25,800
10/01/05	2028	-	505	-	25,295
01/01/06	2028	-	485	-	24,810
07/01/06	2006	1,020	-	-	23,790
07/01/06	2028	-	315	-	23,475
10/01/06	2028	-	200	-	23,275
07/02/07	2007	1,065	-	-	22,210
07/02/07	2028	-	95	-	22,115
07/01/08	2008	1,110	-	-	21,005
07/11/08	2028	-	170	-	20,835
10/01/08	2028	-	220	-	20,615
01/01/09	2028	-	85	-	20,530
04/01/09	2028	-	120	-	20,410
07/01/09	2009	1,160	-	-	19,250
07/01/09	2022	-	1,210	-	18,040
07/01/09	2028	-	150	-	17,890
10/01/09	2022	-	485	-	17,405
01/01/10	2010	-	530	-	16,875
04/01/10	2010	-	470	-	16,405
07/01/10	2010	215	-	-	16,190
07/01/10	2011	-	310	-	15,880
07/01/10	2011	-	465	-	15,415
10/01/10	2022	-	630	-	14,785
04/01/11	2032	-	150	-	14,635
04/01/11	2011	-	300	-	14,335
07/01/11	2011	655	-	-	13,680
		<u>\$ 9,505</u>	<u>\$ 17,860</u>	<u>\$ -</u>	<u>\$ 13,680</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

1999 SERIES E
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/19	Term-Lockout	5.500%	\$ 6,635	\$ 370	\$ 3,615	\$ 2,650
07/01/27	Term	5.700%	6,830	-	6,830	-
01/01/28	Term	5.700%	4,500	-	4,500	-
			<u>\$ 17,965</u>	<u>\$ 370</u>	<u>\$ 14,945</u>	<u>\$ 2,650</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,965
07/01/05	2028	-	860	-	17,105
10/01/05	2027	-	380	2,125	14,600
10/01/05	2028	-	380	2,125	12,095
01/01/06	2028	-	785	-	11,310
04/01/06	2027,2028	-	340	4,335	6,635
01/01/07	2019	-	620	-	6,015
04/01/07	2019	-	160	-	5,855
07/02/07	2019	-	475	-	5,380
01/01/08	2019	-	185	-	5,195
04/01/08	2019	-	35	-	5,160
07/01/08	2019	-	175	-	4,985
10/01/08	2019	-	665	-	4,320
01/01/09	2019	-	100	-	4,220
04/01/09	2019	-	90	-	4,130
07/01/09	2019	-	435	-	3,695
10/01/09	2019	-	210	-	3,485
01/01/10	2010	-	155	-	3,330
04/01/10	2019	-	100	-	3,230
07/01/10	2019	140	-	-	3,090
01/01/11	2019	10	110	-	2,970
07/01/11	2019	220	100	-	2,650
		<u>\$ 150</u>	<u>\$ 6,260</u>	<u>\$ 8,585</u>	<u>\$ 2,650</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2000 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Term	5.850%	\$ 6,080	\$ -	\$ 6,080	\$ -
07/01/26	Term	5.850%	19,390	-	12,460	6,930
07/01/31	Term	5.950%	21,800	-	21,800	-
			<u>\$ 47,270</u>	<u>\$ -</u>	<u>\$ 40,340</u>	<u>\$ 6,930</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 47,270
01/02/04	2031	\$ -	\$ 480	\$ -	\$ 46,790
04/01/04	2031	-	630	-	46,160
07/01/04	2031	-	590	-	45,570
10/01/04	2031	-	575	-	44,995
01/01/04	2031	-	420	-	44,575
04/01/05	2031	-	255	10,270	34,050
07/01/05	2031	-	300	8,280	25,470
07/01/05	2020	-	-	2,465	23,005
10/01/05	2020	-	560	3,055	19,390
04/01/06	2026	-	390	-	19,000
07/01/06	2026	-	145	-	18,855
10/01/06	2026	-	300	-	18,555
01/01/07	2026	-	155	-	18,400
04/01/07	2026	-	185	-	18,215
07/02/07	2026	-	70	-	18,145
01/01/08	2026	-	120	-	18,025
04/01/08	2026	-	95	-	17,930
07/01/08	2026	-	500	-	17,430
10/01/08	2026	-	1,665	-	15,765
04/01/09	2026	-	70	-	15,695
07/01/09	2026	-	1,060	-	14,635
10/01/09	2026	-	600	-	14,035
01/01/10	2026	-	265	-	13,770
04/01/10	2026	-	715	-	13,055
07/01/10	2026	-	380	-	12,675
10/01/10	2026	-	3,115	-	9,560
01/01/11	2026	-	2,230	-	7,330
04/01/11	2026	-	210	-	7,120
07/01/11	2026	-	190	-	6,930
		<u>\$ -</u>	<u>\$ 16,080</u>	<u>\$ 24,070</u>	<u>\$ 6,930</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2001 SERIES C

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/33	Term	5.550%	\$ 14,145	\$ -	\$ 3,885	\$ 10,260
			<u>\$ 14,145</u>	<u>\$ -</u>	<u>\$ 3,885</u>	<u>\$ 10,260</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 14,145
04/01/07	2033	\$ -	\$ 160	\$ -	\$ 13,985
10/01/09	2033	-	1,385	-	12,600
01/01/10	2033	-	260	-	12,340
10/01/10	2033	-	1,140	-	11,200
01/01/11	2033	-	335	-	10,865
04/01/11	2033	-	365	-	10,500
07/01/11	2033	-	240	-	10,260
		<u>\$ -</u>	<u>\$ 3,645</u>	<u>\$ -</u>	<u>\$ 10,260</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
2001 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/22	Term	4.850%	\$ 21,210	\$ 3,225	\$ 14,935	\$ 3,050
			\$ 21,210	\$ 3,225	\$ 14,935	\$ 3,050

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$21,210
Various	2022	\$ 1,115	\$ -	\$ -	\$ 20,095
10/01/01	2022	-	1,205	-	18,890
01/02/02	2022	-	1,375	-	17,515
04/02/02	2022	-	2,735	-	14,780
07/01/02	2022	-	785	-	13,995
10/01/02	2022	-	730	-	13,265
01/02/03	2022	-	910	-	12,355
04/01/03	2022	-	950	-	11,405
07/01/03	2022	-	500	-	10,905
10/01/03	2022	-	755	-	10,150
01/02/04	2022	-	645	-	9,505
04/01/04	2022	-	445	-	9,060
07/01/04	2022	-	250	-	8,810
10/01/04	2022	-	400	-	8,410
01/01/05	2022	120	235	-	8,055
04/01/05	2032	120	10	-	7,925
07/01/05	2032	130	65	-	7,730
10/01/05	2022	-	300	-	7,430
01/01/06	2022	130	-	135	7,165
04/01/06	2022	-	70	-	7,095
07/01/06	2022	130	135	-	6,830
10/01/06	2022	-	75	-	6,755
01/01/07	2022	140	-	-	6,615
07/02/07	2022	115	-	-	6,500
01/01/08	2022	150	-	-	6,350
07/01/08	2022	160	-	-	6,190
10/01/08	2022	-	170	-	6,020
01/01/09	2022	160	-	-	5,860
04/01/09	2022	-	210	-	5,650
07/01/09	2022	165	240	-	5,245
01/01/10	2022	155	-	-	5,090
07/01/10	2022	160	100	-	4,830
01/01/11	2022	155	100	-	4,575
04/01/11	2022	-	1,090	-	3,485
07/01/11	2022	120	315	-	3,050
		\$ 3,105	\$ 14,485	\$ 135	\$ 3,050

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2001 SERIES E

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Term	Variable	\$ 10,000	\$ 1,865	\$ 5,480	\$ 2,655
			\$ 10,000	\$ 1,865	\$ 5,480	\$ 2,655

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
Various	2020	\$ 560	\$ -	\$ -	\$ 9,440
10/01/01	2020	-	1,175	-	8,265
01/02/02	2020	-	555	-	7,710
04/02/02	2020	-	885	-	6,825
07/01/02	2020	-	650	-	6,175
10/01/02	2020	-	525	-	5,650
01/02/03	2020	-	100	-	5,550
04/01/03	2020	-	1,075	-	4,475
07/01/03	2020	-	415	-	4,060
01/01/05	2020	80	-	-	3,980
07/01/05	2020	80	-	-	3,900
01/01/06	2020	85	-	-	3,815
07/01/06	2020	85	-	-	3,730
01/01/07	2020	90	-	-	3,640
07/02/07	2020	90	-	-	3,550
01/01/08	2020	90	-	-	3,460
07/01/08	2020	90	-	-	3,370
01/01/09	2020	100	-	-	3,270
07/01/09	2020	105	-	-	3,165
01/01/10	2020	105	-	-	3,060
07/01/10	2020	105	-	-	2,955
01/01/11	2020	105	100	-	2,750
07/01/11	2020	95	-	-	2,655
		\$ 1,770	\$ 5,480	\$ -	\$ 2,655

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2001 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/03	Serial	3.375%	\$ 380	\$ 380	\$ -	\$ -
07/01/03	Serial	3.375%	385	385	-	-
01/01/04	Serial	3.600%	395	395	-	-
07/01/04	Serial	3.600%	405	405	-	-
01/01/05	Serial	3.850%	405	405	-	-
07/01/05	Serial	3.850%	420	420	-	-
01/01/06	Serial	4.000%	425	425	-	-
07/01/06	Serial	4.000%	430	430	-	-
01/01/07	Serial	4.150%	440	440	-	-
07/01/07	Serial	4.150%	455	455	-	-
01/01/08	Serial	4.300%	460	460	-	-
07/01/08	Serial	4.300%	470	470	-	-
01/01/09	Serial	4.450%	480	480	-	-
07/01/09	Serial	4.450%	490	490	-	-
01/01/10	Serial	4.550%	500	500	-	-
07/01/10	Serial	4.550%	515	515	-	-
01/01/11	Serial	4.650%	525	325	200	-
07/01/11	Serial	4.650%	540	540	-	-
01/01/21	Term	5.350%	10,290	-	770	9,520
07/01/21	Term	5.350%	4,000	-	435	3,565
01/01/32	Term	5.450%	17,590	-	17,590	-
07/01/32	Term	5.450%	10,000	-	10,000	-
			<u>\$ 50,000</u>	<u>\$ 7,920</u>	<u>\$ 28,995</u>	<u>\$ 13,085</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance	
Original Amount						
					\$ 50,000	
01/01/03	2003	380	\$ -	\$ -	\$ 49,620	
04/01/03	2032	-	850	-	48,770	
07/01/03	2032	-	90	-	48,680	
07/01/03	2003	385	-	-	48,295	
01/01/04	2004	395	-	-	47,900	
07/01/04	2004	405	-	-	47,495	
01/01/05	2005	405	-	-	47,090	
07/01/05	2005	420	-	-	46,670	
01/01/06	2006	425	-	-	46,245	
07/01/06	2006	430	-	-	45,815	
01/01/07	2007	440	-	-	45,375	
01/01/07	2032	-	-	14,485	30,890	
04/01/07	2032	-	-	8,165	22,725	
07/02/07	2007	455	-	-	22,270	
01/01/08	2008	460	-	-	21,810	
07/01/08	2008	470	-	-	21,340	
07/01/08	2032	-	370	-	20,970	
10/01/08	2032	-	1,225	-	19,745	
01/01/09	2009	480	-	-	19,265	
07/01/09	2009	490	-	-	18,775	
07/01/09	2032	-	840	-	17,935	
10/01/09	2032	-	185	-	17,750	
01/01/10	2010	500	-	-	17,250	
01/01/10	2032	-	100	-	17,150	
04/01/10	2032	-	825	-	16,325	
07/01/10	2010	515	-	-	15,810	
10/01/10	2010	-	390	-	15,420	
10/01/10	2010	-	200	-	15,220	
01/01/11	2011	-	325	-	14,895	
01/01/11	2021	-	435	-	14,460	
01/01/11	2032	-	65	-	14,395	
04/01/11	2021	-	770	-	13,625	
07/01/11	2011	540	-	-	13,085	
			<u>\$ 7,055</u>	<u>\$ 6,670</u>	<u>\$ 22,650</u>	<u>\$ 13,085</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2002 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/04	Serial	2.650%	\$ 410	\$ 410	\$ -	\$ -
07/01/04	Serial	2.650%	425	425	-	-
01/01/05	Serial	3.100%	425	425	-	-
07/01/05	Serial	3.100%	440	440	-	-
01/01/06	Serial	3.450%	440	440	-	-
07/01/06	Serial	3.450%	455	455	-	-
01/01/07	Serial	3.750%	460	460	-	-
07/01/07	Serial	3.750%	470	470	-	-
01/01/08	Serial	4.000%	480	480	-	-
07/01/08	Serial	4.000%	490	490	-	-
01/01/09	Serial	4.250%	500	500	-	-
07/01/09	Serial	4.250%	510	510	-	-
01/01/10	Serial	4.450%	525	525	-	-
07/01/10	Serial	4.450%	530	530	-	-
01/01/11	Serial	4.650%	550	550	-	-
07/01/11	Serial	4.650%	560	560	-	-
01/01/12	Serial	4.750%	570	-	-	570
07/01/12	Serial	4.750%	590	-	-	590
01/01/13	Serial	4.850%	600	-	-	600
07/01/13	Serial	4.850%	615	-	-	615
01/01/14	Serial	5.000%	630	-	-	630
07/01/14	Serial	5.000%	645	-	-	645
01/01/15	Serial	5.100%	665	-	-	665
07/01/15	Serial	5.100%	685	-	-	685
01/01/16	Serial	5.200%	700	-	-	700
07/01/16	Serial	5.200%	725	-	-	725
07/01/22	Term	5.450%	10,145	-	590	9,555
01/01/28	PAC	4.500%	13,185	-	13,055	130
07/01/30	Term	5.500%	7,335	-	3,460	3,875
01/01/33	Term	5.600%	6,305	-	6,305	-
07/01/33	Term	5.600%	3,935	-	3,935	-
			\$ 55,000	\$ 7,670	\$ 27,345	\$ 19,985

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 55,000
		\$ -	\$ -		55,000
04/01/03	2028	-	820	-	54,180
07/01/03	2028	-	460	-	53,720
10/01/03	2028	-	145	-	53,575
01/02/04	2004	410	-	-	53,165
01/02/04	2028	-	325	-	52,840
07/01/04	2033	-	650	-	52,190
07/01/04	2004	425	-	-	51,765
10/01/04	2033	-	100	-	51,665
01/01/05	2005	425	-	-	51,240
01/01/05	2028	-	840	-	50,400
04/01/05	2028	-	1,005	-	49,395
07/01/05	2005	440	-	-	48,955
07/01/05	2033	-	85	-	48,870
10/01/05	2033	-	575	-	48,295
01/01/06	2006	440	-	-	47,855
01/01/06	2028	-	-	1,000	46,855
07/01/06	2006	455	-	-	46,400
07/01/06	2028	-	955	-	45,445
07/01/06	2033	-	-	8,830	36,615
10/01/06	2022	-	180	-	36,435
01/01/07	2007	460	-	-	35,975
01/01/07	2028	-	920	-	35,055
04/01/07	2022	-	250	-	34,805
07/02/07	2007	470	-	-	34,335
07/02/07	2028	-	880	-	33,455
01/01/08	2008	480	-	-	32,975
01/01/08	2028	-	845	-	32,130
04/01/08	2022	-	160	-	31,970
07/01/08	2008	490	-	-	31,480
07/01/08	2030	-	1,105	-	30,375
10/01/08	2030	-	750	-	29,625
01/01/09	2009	500	-	-	29,125
04/01/09	2030	-	145	-	28,980
07/01/09	2009	510	-	-	28,470
07/01/09	2030	-	1,300	-	27,170
08/01/09	2028	-	2,305	-	24,865
10/01/09	2028	-	100	-	24,765
01/01/10	2010	525	-	-	24,240
01/01/10	2028	-	500	-	23,740
04/01/10	2028	-	250	-	23,490
07/01/10	2028	-	500	-	22,990
07/01/10	2010	530	-	-	22,460
10/01/10	2028	-	230	-	22,230
01/01/11	2011	550	-	-	21,680
01/01/11	2028	-	315	-	21,365
04/01/11	2028	-	470	-	20,895
07/01/11	2011	560	-	-	20,335
07/01/11	2028	-	190	-	20,145
07/01/11	2030	-	160	-	19,985
		\$ 7,110	\$ 17,165	\$ 9,830	\$ 19,985

* Please refer to the disclaimer on page 115

2002 SERIES C
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/03	Serial	1.900%	\$ 280	\$ 280	\$ -	\$ -
07/01/03	Serial	2.000%	240	240	-	-
01/01/04	Serial	2.450%	240	240	-	-
07/01/04	Serial	2.450%	250	250	-	-
01/01/05	Serial	2.900%	245	245	-	-
07/01/05	Serial	2.900%	255	255	-	-
01/01/06	Serial	3.200%	260	260	-	-
07/01/06	Serial	3.200%	260	260	-	-
01/01/07	Serial	3.500%	270	270	-	-
07/01/07	Serial	3.500%	275	275	-	-
01/01/08	Serial	3.750%	280	280	-	-
07/01/08	Serial	3.750%	285	285	-	-
01/01/09	Serial	3.950%	290	290	-	-
07/01/09	Serial	3.950%	300	300	-	-
01/01/10	Serial	4.150%	300	300	-	-
07/01/10	Serial	4.150%	315	315	-	-
01/01/11	Serial	4.300%	315	215	100	-
07/01/11	Serial	4.300%	330	330	-	-
01/01/12	Serial	4.400%	330	-	-	330
07/01/12	Serial	4.400%	345	-	-	345
01/01/13	Serial	4.500%	345	-	-	345
07/01/13	Serial	4.500%	360	-	-	360
01/01/14	Serial	4.650%	365	-	-	365
07/01/14	Serial	4.650%	380	-	-	380
01/01/15	Serial	4.750%	385	-	-	385
07/01/15	Serial	4.750%	390	-	-	390
01/01/16	Serial	4.850%	405	-	-	405
07/01/16	Serial	4.850%	415	-	-	415
01/01/17	Serial	4.950%	430	-	-	430
07/01/17	Serial	4.950%	435	-	-	435
07/01/22	Term	5.200%	5,050	-	-	5,050
07/01/27	Term	5.375%	6,595	-	1,215	5,380
			<u>\$ 21,220</u>	<u>\$ 4,890</u>	<u>\$ 1,315</u>	<u>\$ 15,015</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 21,220
01/01/03	2003	\$ 280	\$ -	\$ -	20,940
07/01/03	2003	240	-	-	20,700
01/01/04	2004	240	-	-	20,460
07/01/04	2004	250	-	-	20,210
01/01/05	2005	245	-	-	19,965
07/01/05	2005	255	-	-	19,710
01/01/06	2006	260	-	-	19,450
07/01/06	2006	260	-	-	19,190
01/01/07	2007	270	-	-	18,920
07/02/07	2007	275	-	-	18,645
01/01/08	2008	280	-	-	18,365
07/01/08	2008	285	-	-	18,080
01/01/09	2009	290	-	-	17,790
07/01/09	2009	300	-	-	17,490
10/01/09	2027	-	250	-	17,240
01/01/10	2010	300	-	-	16,940
04/01/10	2027	-	650	-	16,290
07/01/10	2010	315	-	-	15,975
10/01/10	2011	-	100	-	15,875
10/01/10	2027	-	135	-	15,740
01/01/11	2011	215	-	-	15,525
01/01/11	2027	-	180	-	15,345
04/01/11	2011	-	-	-	15,345
04/01/11	2027	-	-	-	15,345
07/01/11	2011	330	-	-	15,015
		<u>\$ 4,560</u>	<u>\$ 1,315</u>	<u>\$ -</u>	<u>\$ 15,015</u>

* Please refer to the disclaimer on page 115

2002 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/03	Serial	1.900%	\$ 410	\$ 410	\$ -	\$ -
01/01/04	Serial	2.200%	420	420	-	-
07/01/04	Serial	2.200%	425	425	-	-
01/01/05	Serial	2.375%	430	430	-	-
07/01/05	Serial	2.375%	435	435	-	-
01/01/06	Serial	3.100%	445	445	-	-
07/01/06	Serial	3.100%	450	450	-	-
01/01/07	Serial	3.400%	455	455	-	-
07/01/07	Serial	3.400%	460	460	-	-
01/01/08	Serial	3.700%	475	475	-	-
07/01/08	Serial	3.700%	480	480	-	-
01/01/09	Serial	3.950%	490	490	-	-
07/01/09	Serial	3.950%	495	495	-	-
01/01/10	Serial	4.100%	510	510	-	-
07/01/10	Serial	4.100%	520	520	-	-
01/01/11	Serial	4.250%	530	410	120	-
07/01/11	Serial	4.250%	540	395	145	-
01/01/12	Serial	4.350%	550	-	-	550
07/01/12	Serial	4.350%	565	-	-	565
01/01/13	Serial	4.500%	575	-	-	575
07/01/13	Serial	4.500%	590	-	-	590
01/01/14	Serial	4.600%	600	-	-	600
07/01/14	Serial	4.600%	620	-	-	620
07/01/22	Term	5.250%	12,315	-	-	12,315
01/01/29	Term-Lockout	5.275%	14,500	-	-	14,500
01/01/33	Term	5.375%	11,715	-	5,055	6,660
			<u>\$ 50,000</u>	<u>\$ 7,705</u>	<u>\$ 5,320</u>	<u>\$ 36,975</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 50,000
07/01/03	2003	\$ 410	\$ -	\$ -	49,590
07/01/03	2033	-	235	-	49,355
01/01/04	2004	420	-	-	48,935
07/01/04	2004	425	-	-	48,510
01/01/05	2005	430	-	-	48,080
07/01/05	2005	435	-	-	47,645
01/01/06	2006	445	-	-	47,200
07/01/06	2006	450	-	-	46,750
01/01/07	2007	455	-	-	46,295
07/02/07	2007	460	-	-	45,835
01/01/08	2008	475	-	-	45,360
07/01/08	2008	480	-	-	44,880
07/01/08	2033	-	165	-	44,715
10/01/08	2033	-	145	-	44,570
01/01/09	2009	490	-	-	44,080
04/01/09	2033	-	165	-	43,915
07/01/09	2009	495	-	-	43,420
07/01/09	2033	-	1,430	-	41,990
10/01/09	2033	-	775	-	41,215
01/01/10	2010	510	-	-	40,705
01/01/10	2033	-	165	-	40,540
04/01/10	2033	-	575	-	39,965
07/01/10	2010	520	-	-	39,445
10/01/10	2011	-	120	-	39,325
10/01/10	2033	-	95	-	39,230
01/01/11	2011	410	-	-	38,820
01/01/11	2033	-	785	-	38,035
04/01/11	2011	-	145	-	37,890
04/01/11	2033	-	185	-	37,705
07/01/11	2011	395	-	-	37,310
07/01/11	2033	-	335	-	36,975
		<u>\$ 7,310</u>	<u>\$ 4,985</u>	<u>\$ -</u>	<u>\$ 36,975</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2002 SERIES E
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/03	Serial	1.600%	\$ 315	\$ 315	\$ -	\$ -
01/01/04	Serial	1.700%	325	325	-	-
07/01/04	Serial	1.750%	330	330	-	-
01/01/05	Serial	2.050%	335	335	-	-
07/01/05	Serial	2.100%	340	340	-	-
01/01/06	Serial	2.450%	340	340	-	-
07/01/06	Serial	2.500%	350	350	-	-
01/01/07	Serial	2.800%	355	355	-	-
07/01/07	Serial	2.800%	360	360	-	-
01/01/08	Serial	3.150%	365	365	-	-
07/01/08	Serial	3.150%	375	375	-	-
01/01/09	Serial	3.400%	385	385	-	-
07/01/09	Serial	3.400%	385	385	-	-
01/01/10	Serial	3.600%	400	400	-	-
07/01/10	Serial	3.600%	405	405	-	-
01/01/11	Serial	3.700%	415	415	-	-
07/01/11	Serial	3.700%	420	420	-	-
01/01/12	Serial	3.800%	435	-	-	435
07/01/12	Serial	3.800%	440	-	-	440
01/01/13	Serial	3.950%	455	-	-	455
07/01/13	Serial	3.950%	465	-	-	465
01/01/14	Serial	4.100%	475	-	-	475
07/01/14	Serial	4.100%	490	-	-	490
07/01/17	Term	4.550%	3,220	-	-	3,220
07/01/21	Term	4.900%	5,160	-	-	5,160
01/01/27	Term-Lockout	4.950%	9,125	-	-	9,125
07/01/32	Term	5.050%	2,450	-	-	2,450
01/01/33	Term	5.050%	11,085	-	2,025	9,060
			<u>\$ 40,000</u>	<u>\$ 6,200</u>	<u>\$ 2,025</u>	<u>\$ 31,775</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/03	2003	\$ 315	\$ -	\$ -	39,685
07/01/03	2033	-	55	-	39,630
01/01/04	2004	325	-	-	39,305
07/01/04	2004	330	-	-	38,975
01/01/05	2005	335	-	-	38,640
07/01/05	2005	340	-	-	38,300
01/01/06	2006	340	-	-	37,960
07/01/06	2006	350	-	-	37,610
01/01/07	2007	355	-	-	37,255
07/02/07	2007	360	-	-	36,895
01/01/08	2008	365	-	-	36,530
07/01/08	2008	375	-	-	36,155
01/01/09	2009	385	-	-	35,770
07/01/09	2009	385	-	-	35,385
07/01/09	2033	-	1,140	-	34,245
10/01/09	2033	-	385	-	33,860
01/01/10	2010	400	-	-	33,460
01/01/10	2033	-	445	-	33,015
07/01/10	2010	405	-	-	32,610
01/01/11	2011	415	-	-	32,195
07/01/11	2011	420	-	-	31,775
		<u>\$ 5,780</u>	<u>\$ 2,025</u>	<u>\$ -</u>	<u>\$ 31,775</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2002 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/04	Serial	1.850%	\$ 290	\$ 290	\$ -	\$ -
07/01/04	Serial	1.950%	300	300	-	-
01/01/05	Serial	2.250%	300	300	-	-
07/01/05	Serial	2.350%	310	310	-	-
01/01/06	Serial	2.600%	310	310	-	-
07/01/06	Serial	2.700%	310	310	-	-
01/01/07	Serial	3.000%	320	320	-	-
07/01/07	Serial	3.100%	320	320	-	-
01/01/08	Serial	3.350%	330	330	-	-
07/01/08	Serial	3.350%	335	335	-	-
01/01/09	Serial	3.650%	335	335	-	-
07/01/09	Serial	3.650%	345	345	-	-
01/01/10	Serial	3.900%	350	350	-	-
07/01/10	Serial	3.900%	360	360	-	-
01/01/11	Serial	4.100%	365	365	-	-
07/01/11	Serial	4.100%	375	375	-	-
01/01/12	Serial	4.200%	380	-	-	380
07/01/12	Serial	4.200%	385	-	-	385
01/01/13	Serial	4.300%	395	-	-	395
07/01/13	Serial	4.300%	405	-	-	405
01/01/14	Serial	4.500%	415	-	-	415
07/01/14	Serial	4.500%	425	-	-	425
07/01/22	Term	5.100%	3,410	-	-	3,410
07/01/25	Term	5.200%	4,140	-	-	4,140
01/01/33	Term	5.250%	7,790	-	265	7,525
07/01/33	Term	5.250%	7,000	-	2,260	4,740
			<u>\$ 30,000</u>	<u>\$ 5,255</u>	<u>\$ 2,525</u>	<u>\$ 22,220</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
01/01/04	2004	\$ 290	\$ -	\$ -	\$ 29,710
07/01/04	2004	300	-	-	29,410
01/01/05	2005	300	-	-	29,110
07/01/05	2005	310	-	-	28,800
01/01/06	2006	310	-	-	28,490
07/01/06	2006	310	-	-	28,180
01/01/07	2007	320	-	-	27,860
07/02/07	2007	320	-	-	27,540
01/01/08	2008	330	-	-	27,210
07/01/08	2008	335	-	-	26,875
01/01/09	2009	335	-	-	26,540
07/01/09	2009	345	-	-	26,195
07/01/09	2033	-	235	-	25,960
10/01/09	2033	-	140	-	25,820
01/01/10	2010	350	-	-	25,470
01/01/10	2033	-	515	-	24,955
04/01/10	2033	-	785	-	24,170
07/01/10	2010	360	-	-	23,810
07/01/10	2033	-	195	-	23,615
10/01/10	2033	-	115	-	23,500
01/01/11	2011	365	-	-	23,135
01/01/11	2033	-	100	-	23,035
07/01/11	2011	375	-	-	22,660
07/01/11	2033	-	265	-	22,395
07/01/11	2033	-	175	-	22,220
		<u>\$ 4,515</u>	<u>\$ 1,985</u>	<u>\$ -</u>	<u>\$ 22,220</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2003 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/04	Serial	1.100%	\$ 315	\$ 315	\$ -	\$ -
01/01/05	Serial	1.250%	330	330	-	-
07/01/05	Serial	1.300%	325	325	-	-
01/01/06	Serial	1.600%	335	335	-	-
07/01/06	Serial	1.650%	330	330	-	-
01/01/07	Serial	2.000%	340	340	-	-
07/01/07	Serial	2.050%	340	340	-	-
01/01/08	Serial	2.400%	350	350	-	-
07/01/08	Serial	2.400%	350	350	-	-
01/01/09	Serial	2.750%	355	355	-	-
07/01/09	Serial	2.750%	360	360	-	-
01/01/10	Serial	3.100%	370	370	-	-
07/01/10	Serial	3.100%	370	370	-	-
01/01/11	Serial	3.300%	380	380	-	-
07/01/11	Serial	3.300%	390	390	-	-
01/01/12	Serial	3.450%	395	-	-	395
07/01/12	Serial	3.450%	405	-	-	405
01/01/13	Serial	3.600%	410	-	-	410
07/01/13	Serial	3.600%	420	-	-	420
01/01/14	Serial	3.700%	430	-	-	430
07/01/14	Serial	3.700%	435	-	-	435
01/01/15	Serial	3.850%	450	-	-	450
07/01/15	Serial	3.850%	455	-	-	455
01/01/16	Serial	3.950%	465	-	-	465
07/01/16	Serial	3.959%	480	-	-	480
01/01/17	Serial	4.050%	490	-	-	490
07/01/17	Serial	4.050%	500	-	-	500
01/01/23	Term	4.650%	7,020	-	-	7,020
01/01/33	Term	4.750%	12,405	-	820	11,585
07/01/33	Term	4.750%	5,000	-	2,630	\$ 2,370
			<u>\$35,000</u>	<u>\$5,240</u>	<u>\$3,450</u>	<u>\$26,310</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 35,000
07/01/04	2004	\$ 315	\$ -	\$ -	\$ 34,685
01/01/05	2005	330	-	-	34,355
07/01/05	2005	325	-	-	34,030
01/01/06	2006	335	-	-	33,695
07/01/06	2006	330	-	-	33,365
01/01/07	2007	340	-	-	33,025
07/02/07	2007	340	-	-	32,685
01/01/08	2008	350	-	-	32,335
07/01/08	2008	350	-	-	31,985
01/01/09	2009	355	-	-	31,630
07/01/09	2009	-	360	-	31,270
10/01/09	2033	-	70	-	31,200
01/01/10	2010	370	-	-	30,830
01/01/10	2033	-	345	-	30,485
07/01/10	2010	370	-	-	30,115
10/01/10	2033	-	1,155	-	28,960
01/01/11	2011	380	-	-	28,580
01/01/11	2033	-	895	-	27,685
04/01/11	2033	-	540	-	27,145
07/01/11	2011	390	-	-	26,755
07/01/11	2033	-	370	-	26,385
07/01/11	2033	-	75	-	26,310
		<u>\$ 4,490</u>	<u>\$ 3,365</u>	<u>\$ -</u>	<u>\$ 26,310</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2003 SERIES B
AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/04	Serial	1.250%	\$ 295	\$ 295	\$ -	\$ -
07/01/04	Serial	1.300%	505	505	-	-
01/01/05	Serial	1.600%	510	510	-	-
07/01/05	Serial	1.650%	520	520	-	-
01/01/06	Serial	1.950%	525	525	-	-
07/01/06	Serial	1.950%	530	530	-	-
01/01/07	Serial	2.400%	540	540	-	-
07/01/07	Serial	2.400%	545	545	-	-
01/01/08	Serial	2.750%	555	555	-	-
07/01/08	Serial	2.750%	555	555	-	-
01/01/09	Serial	3.050%	570	570	-	-
07/01/09	Serial	3.050%	575	575	-	-
01/01/10	Serial	3.450%	585	585	-	-
07/01/10	Serial	3.450%	600	600	-	-
01/01/11	Serial	3.650%	610	610	-	0
07/01/11	Serial	3.650%	620	620	-	0
01/01/12	Serial	3.850%	635	-	-	635
07/01/12	Serial	3.850%	650	-	-	650
01/01/13	Serial	3.950%	660	-	-	660
07/01/13	Serial	3.950%	675	-	-	675
01/01/14	Serial	4.050%	690	-	-	690
07/01/14	Serial	4.050%	700	-	-	700
01/01/15	Serial	4.200%	725	-	-	725
07/01/15	Serial	4.150%	735	-	-	735
01/01/16	Serial	4.250%	750	-	-	750
07/01/16	Serial	4.250%	770	-	-	770
01/01/17	Serial	4.350%	785	-	-	785
07/01/17	Serial	4.350%	805	-	-	805
07/01/21	Term	4.600%	3,845	-	-	3,845
01/01/22	Term	4.600%	4,260	-	-	4,260
01/01/27	PAC	3.350%	10,890	-	10,290	600
01/01/33	Term	4.800%	9,070	-	385	8,685
07/01/33	Term	4.800%	9,715	-	630	9,085
			<u>\$ 55,000</u>	<u>\$ 8,640</u>	<u>\$ 11,305</u>	<u>\$ 35,055</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 55,000
01/01/04	2004	\$ 295	\$ -	\$ -	\$ 54,705
07/01/04	2004	505	-	-	54,200
01/01/05	2005	510	-	-	53,690
07/01/05	2005	520	-	-	53,170
10/01/05	2027	-	1,465	-	51,705
01/01/06	2006	525	-	-	51,180
01/01/06	2033	-	230	-	50,950
04/01/06	2027	-	125	-	50,825
07/01/06	2006	530	-	-	50,295
07/01/06	2027	-	790	-	49,505
10/01/06	2027	-	965	-	48,540
01/01/07	2007	540	-	-	48,000
01/01/07	2033	-	250	-	47,750
04/01/07	2027	-	890	-	46,860
07/02/07	2007	545	-	-	46,315
07/02/07	2027	-	35	-	46,280
10/01/07	2027	-	565	-	45,715
01/01/08	2008	555	-	-	45,160
01/01/08	2027	-	320	-	44,840
04/01/08	2027	-	220	-	44,620
07/01/08	2008	555	-	-	44,065
07/01/08	2027	-	635	-	43,430
10/01/08	2027	-	810	-	42,620
01/01/09	2009	570	-	-	42,050
04/01/09	2027	-	400	-	41,650
07/01/09	2009	575	-	-	41,075
07/01/09	2027	-	375	-	40,700
10/01/09	2027	-	735	-	39,965
10/01/09	2033	-	145	-	39,820
01/01/10	2010	585	-	-	39,235
01/01/10	2033	-	110	-	39,125
04/01/10	2027	-	605	-	38,520
07/01/10	2010	600	-	-	37,920
07/01/10	2027	-	85	-	37,835
10/01/10	2027	-	160	-	37,675
01/01/11	2011	610	-	-	37,065
01/01/11	2027	-	495	-	36,570
04/01/11	2027	-	270	-	36,300
07/01/11	2011	620	-	-	35,680
07/01/11	2027	-	345	-	35,335
07/01/11	2033	-	145	-	35,190
07/01/11	2033	-	135	-	35,055
		<u>\$ 8,020</u>	<u>\$ 10,680</u>	<u>\$ -</u>	<u>\$ 35,055</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2003 SERIES C

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	3.800%	\$ 50	\$ -	\$ -	\$ 50
01/01/16	Serial	3.900%	500	-	-	500
07/01/16	Serial	3.900%	550	-	-	550
01/01/17	Serial	4.000%	200	-	-	200
07/01/17	Term	3.900%	2,055	-	-	2,055
07/01/24	Term	4.550%	13,365	-	1,185	12,180
			<u>\$ 16,720</u>	<u>\$ -</u>	<u>\$ 1,185</u>	<u>\$ 15,535</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,720
10/01/09	2024	\$ -	\$ 125	\$ -	\$ 16,595
10/01/10	2024	-	220	-	\$ 16,375
01/01/11	2024	-	175	-	\$ 16,200
04/01/11	2024	-	475	-	\$ 15,725
07/01/11	2024	-	190	-	\$ 15,535
		<u>\$ -</u>	<u>\$ 995</u>	<u>\$ -</u>	<u>\$ 15,535</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2003 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/04	Serial	1.200%	\$ 485	\$ 485	\$ -	\$ -
01/01/05	Serial	1.650%	385	385	-	-
07/01/05	Serial	1.700%	390	390	-	-
01/01/06	Serial	2.050%	390	390	-	-
07/01/06	Serial	2.100%	395	395	-	-
01/01/07	Serial	2.550%	405	405	-	-
07/01/07	Serial	2.600%	405	405	-	-
01/01/08	Serial	2.950%	415	415	-	-
07/01/08	Serial	2.950%	425	425	-	-
01/01/09	Serial	3.300%	425	425	-	-
07/01/09	Serial	3.300%	440	440	-	-
01/01/10	Serial	3.650%	440	440	-	-
07/01/10	Serial	3.650%	455	455	-	-
01/01/11	Serial	3.900%	465	465	-	-
07/01/11	Serial	3.900%	470	470	-	-
01/01/12	Serial	4.100%	485	-	-	485
07/01/12	Serial	4.100%	495	-	-	495
01/01/13	Serial	4.250%	505	-	-	505
07/01/13	Serial	4.250%	520	-	-	520
01/01/14	Serial	4.400%	530	-	-	530
07/01/14	Serial	4.400%	540	-	-	540
07/01/18	Term	4.650%	4,865	-	-	4,865
07/01/22	Term	4.950%	5,970	-	-	5,970
07/01/28	PAC	3.900%	11,250	-	10,345	905
01/01/34	Term	5.100%	13,450	-	905	12,545
			<u>\$ 45,000</u>	<u>\$ 6,390</u>	<u>\$ 11,250</u>	<u>\$ 27,360</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
07/01/04	2004	\$ 485	\$ -	\$ -	\$ 44,515
01/01/05	2005	385	-	-	44,130
01/01/05	2028	-	245	-	43,885
04/01/05	2028	-	445	-	43,440
07/01/05	2005	390	-	-	43,050
07/01/05	2028	-	15	-	43,035
10/01/05	2028	-	665	-	42,370
01/01/06	2006	390	-	-	41,980
01/01/06	2033	-	70	-	41,910
04/01/06	2028	-	70	-	41,840
07/01/06	2006	395	-	-	41,445
07/01/06	2028	-	785	-	40,660
10/01/06	2028	-	940	-	39,720
01/01/07	2007	405	-	-	39,315
04/01/07	2028	-	915	-	38,400
07/02/07	2007	405	-	-	37,995
10/01/07	2028	-	360	-	37,635
01/01/08	2008	415	-	-	37,220
01/01/08	2028	-	515	-	36,705
04/01/08	2028	-	410	-	36,295
07/01/08	2028	-	425	-	35,870
07/01/08	2008	425	-	-	35,445
10/01/08	2028	-	810	-	34,635
01/01/09	2009	425	-	-	34,210
04/01/09	2028	-	400	-	33,810
07/01/09	2009	440	-	-	33,370
07/01/09	2028	-	370	-	33,000
07/01/09	2033	-	130	-	32,870
10/01/09	2028	-	740	-	32,130
10/01/09	2034	-	40	-	32,090
01/01/10	2010	440	-	-	31,650
01/01/10	2034	-	195	-	31,455
04/01/10	2028	-	575	-	30,880
07/01/10	2010	455	-	-	30,425
07/01/10	2028	-	125	-	30,300
10/01/10	2028	-	190	-	30,110
01/01/11	2011	465	-	-	29,645
01/01/11	2028	-	475	-	29,170
04/01/11	2034	-	270	-	28,900
04/01/11	2028	-	635	-	28,265
07/01/11	2011	470	-	-	27,795
07/01/11	2033	-	235	-	27,560
07/01/11	2034	-	200	-	27,360
		<u>\$ 5,920</u>	<u>\$ 10,815</u>	<u>\$ -</u>	<u>\$ 27,360</u>

* Please refer to the disclaimer on page 115

2003 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/05	Serial	1.450%	\$ 4,415	\$ 4,415	\$ -	\$ -
07/01/05	Serial	1.550%	4,415	4,415	-	-
01/01/06	Serial	1.800%	4,735	4,735	-	-
07/01/06	Serial	1.900%	4,735	4,735	-	-
01/01/07	Serial	2.200%	260	260	-	-
07/01/07	Serial	2.300%	2,340	2,340	-	-
01/01/08	Serial	2.600%	1,405	1,405	-	-
07/01/08	Serial	2.700%	2,050	2,050	-	-
01/01/09	Serial	3.000%	1,305	1,305	-	-
07/01/09	Serial	3.100%	3,545	3,545	-	-
01/01/10	Serial	3.300%	465	465	-	-
07/01/10	Serial	3.350%	1,865	1,865	-	-
01/01/11	Serial	3.650%	2,110	1,390	720	-
01/01/12	Serial	3.850%	180	-	-	180
01/01/13	Serial	4.000%	4,020	-	-	4,020
01/01/14	Serial	4.100%	3,805	-	-	3,805
07/01/14	Serial	4.100%	3,730	-	-	3,730
01/01/15	Serial	4.200%	3,670	-	-	3,670
07/01/15	Serial	4.200%	3,565	-	-	3,565
01/01/16	Serial	4.300%	3,470	-	-	3,470
07/01/16	Serial	4.300%	3,150	-	-	3,150
01/01/17	Serial	4.400%	2,855	-	-	2,855
07/01/17	Serial	4.400%	2,620	-	-	2,620
01/01/18	Serial	4.250%	2,350	-	-	2,350
07/01/18	Serial	4.250%	2,185	-	-	2,185
07/01/13	Term	3.415%	52,505	36,710	1,235	14,560
07/01/24	Term	4.850%	19,360	-	-	19,360
07/01/33	Term	4.950%	14,030	-	7,235	6,795
			<u>\$ 155,140</u>	<u>\$ 69,635</u>	<u>\$ 9,190</u>	<u>\$ 76,315</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 155,140
01/01/05	2005	\$ 4,415	\$ -	\$ -	\$ 150,725
07/01/05	2005	4,415	-	-	146,310
01/01/06	2006	4,735	-	-	141,575
07/01/06	2006	4,735	-	-	136,840
01/01/07	2013	4,815	-	-	132,025
01/01/07	2007	260	-	-	131,765
07/02/07	2007	2,340	-	-	129,425
07/02/07	2013	2,735	-	-	126,690
01/01/08	2008	1,405	-	-	125,285
01/01/08	2013	4,025	-	-	121,260
07/01/08	2008	2,050	-	-	119,210
07/01/08	2013	3,380	-	-	115,830
01/01/09	2009	1,305	-	-	114,525
01/01/09	2013	4,505	-	-	110,020
07/01/09	2009	3,545	-	-	106,475
07/01/09	2013	2,010	-	-	104,465
09/01/10	2033	-	3,000	-	101,465
10/01/09	2033	-	4,235	-	97,230
01/01/10	2010	465	-	-	96,765
01/01/10	2013	4,995	-	-	91,770
04/01/10	2013	-	830	-	90,940
07/01/10	2013	2,710	-	-	88,230
07/01/10	2010	1,865	-	-	86,365
10/01/10	2011	-	720	-	85,645
01/01/11	2011	1,390	-	-	84,255
01/01/11	2013	2,915	-	-	81,340
04/01/11	2013	-	405	-	80,935
07/01/11	2013	4,620	-	-	76,315
		<u>\$ 65,015</u>	<u>\$ 9,190</u>	<u>\$ -</u>	<u>\$ 76,315</u>

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2003 SERIES G
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/04	Serial	1.250%	\$ 340	\$ 340	\$ -	\$ -
01/01/05	Serial	1.600%	410	410	-	-
07/01/05	Serial	1.700%	410	410	-	-
01/01/06	Serial	1.900%	415	415	-	-
07/01/06	Serial	2.000%	420	420	-	-
01/01/07	Serial	2.400%	425	425	-	-
07/01/07	Serial	2.450%	430	430	-	-
01/01/08	Serial	2.800%	435	435	-	-
07/01/08	Serial	2.850%	445	445	-	-
01/01/09	Serial	3.050%	450	450	-	-
07/01/09	Serial	3.100%	455	455	-	-
01/01/10	Serial	3.350%	465	465	-	-
07/01/10	Serial	3.400%	470	470	-	-
01/01/11	Serial	3.650%	480	480	-	-
07/01/11	Serial	3.700%	490	490	-	-
01/01/12	Serial	3.900%	500	-	-	500
07/01/12	Serial	3.900%	510	-	-	510
01/01/13	Serial	4.000%	520	-	-	520
07/01/13	Serial	4.000%	530	-	-	530
01/01/14	Serial	4.150%	545	-	-	545
07/01/14	Serial	4.150%	555	-	-	555
7/1/2022	Term	4.750%	10,910	-	-	10,910
7/1/2027	Premium PAC	5.000%	9,100	-	7,970	1,130
7/1/2033	Term	4.950%	555	-	515	40
1/1/2034	Term	4.950%	14,735	-	1,690	13,045
			<u>\$ 45,000</u>	<u>\$ 6,540</u>	<u>\$ 10,175</u>	<u>\$ 28,285</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
07/01/04	2004	\$ 340	\$ -	\$ -	\$ 44,660
01/01/05	2005	410	-	-	44,250
07/01/05	2005	410	-	-	43,840
10/01/05	2027	-	690	-	43,150
01/01/06	2006	415	-	-	42,735
01/01/06	2027	-	140	-	42,595
04/01/06	2027	-	395	-	42,200
07/01/06	2006	420	-	-	41,780
07/01/06	2027	-	210	-	41,570
10/01/06	2027	-	765	-	40,805
01/01/07	2007	425	-	-	40,380
01/01/07	2034	-	250	-	40,130
04/01/07	2027	-	445	-	39,685
07/02/07	2007	430	-	-	39,255
07/02/07	2027	-	340	-	38,915
01/01/08	2008	435	-	-	38,480
01/01/08	2027	-	440	-	38,040
04/01/08	2027	-	1,035	-	37,005
07/01/08	2008	445	-	-	36,560
07/01/08	2034	-	260	-	36,300
10/01/08	2027	-	550	-	35,750
01/01/09	2009	450	-	-	35,300
01/01/09	2027	-	140	-	35,160
04/01/09	2027	-	660	-	34,500
07/01/09	2009	455	-	-	34,045
07/01/09	2034	-	195	-	33,850
10/01/09	2027	-	625	-	33,225
10/01/09	2034	-	835	-	32,390
01/01/10	2010	465	-	-	31,925
01/01/10	2033	-	255	-	31,670
04/01/10	2034	-	40	-	31,630
04/01/10	2027	-	595	-	31,035
07/01/10	2033	-	150	-	30,885
07/01/10	2010	470	-	-	30,415
01/01/11	2011	480	-	-	29,935
01/01/11	2027	-	565	-	29,370
01/01/11	2033	-	220	-	29,150
04/01/11	2027	-	205	-	28,945
07/01/11	2011	490	-	-	28,455
07/01/11	2027	-	170	-	28,285
		<u>\$ 6,050</u>	<u>\$ 10,005</u>	<u>\$ -</u>	<u>\$ 28,285</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2004 SERIES A

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	3.450%	\$ 1,390	\$ 1,390	\$ -	\$ -
07/01/10	Serial	3.500%	1,220	1,015	205	-
01/01/11	Serial	3.750%	1,195	1,195	-	-
07/01/11	Serial	3.800%	1,170	825	345	-
01/01/12	Serial	4.000%	1,145	-	-	1,145
07/01/12	Serial	4.000%	1,120	-	-	1,120
01/01/13	Serial	4.150%	1,095	-	-	1,095
07/01/13	Serial	4.150%	1,070	-	-	1,070
01/01/14	Serial	4.250%	1,045	-	-	1,045
07/01/14	Serial	4.250%	1,025	-	-	1,025
01/01/15	Serial	4.350%	1,000	-	-	1,000
07/01/15	Serial	4.350%	980	-	-	980
01/01/16	Serial	4.450%	960	-	-	960
07/01/16	Serial	4.450%	940	-	-	940
01/01/17	Serial	4.550%	920	-	-	920
07/01/17	Serial	4.550%	900	-	-	900
			<u>\$ 17,175</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 12,200</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,175
01/01/10	2010	1,390	-	-	15,785
04/01/10	2010	-	205	-	15,580
07/01/10	2010	1,015	-	-	14,565
01/01/11	2011	1,195	-	-	13,370
04/01/11	2011	-	345	-	13,025
07/01/11	2011	825	-	-	12,200
		<u>\$ 3,600</u>	<u>\$ 550</u>	<u>\$ -</u>	<u>\$ 12,200</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2004 SERIES B

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/05	Serial	1.550%	\$ 790	\$ 790	\$ -	\$ -
01/01/06	Serial	2.300%	810	810	-	-
07/01/06	Serial	2.400%	1,020	1,020	-	-
01/01/07	Serial	2.850%	1,225	1,225	-	-
07/01/07	Serial	2.900%	1,375	1,375	-	-
01/01/08	Serial	3.300%	1,365	1,365	-	-
07/01/08	Serial	3.350%	1,335	1,335	-	-
01/01/09	Serial	3.650%	1,305	1,305	-	-
07/01/09	Serial	3.700%	1,135	1,135	-	-
01/01/24	Term	5.000%	3,000	-	925	2,075
07/01/24	Term	5.000%	9,465	-	4,780	4,685
			\$ 22,825	\$ 10,360	\$ 5,705	\$ 6,760

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,825
10/01/04	2024	\$ -	\$ 95	-	\$ 22,730
01/01/05	2024	-	195	-	22,535
07/01/05	2005	790	-	-	21,745
01/01/06	2006	810	-	-	20,935
01/01/06	2024	-	445	-	20,490
07/01/06	2006	1,020	-	-	19,470
01/01/07	2007	1,225	-	-	18,245
01/01/07	2024	-	70	-	18,175
04/01/07	2024	-	255	-	17,920
07/02/07	2007	1,375	-	-	16,545
01/01/08	2008	1,365	-	-	15,180
01/01/08	2024	-	195	-	14,985
04/01/08	2024	-	200	-	14,785
07/01/08	2008	1,335	-	-	13,450
07/01/08	2024	-	695	-	12,755
10/01/08	2024	-	650	-	12,105
01/01/09	2009	1,305	-	-	10,800
04/01/09	2024	-	1,020	-	9,780
07/01/09	2009	1,135	-	-	8,645
07/01/09	2024	-	430	-	8,215
10/01/09	2024	-	550	-	7,665
10/01/10	2024	-	380	-	7,285
04/01/11	2024	-	220	-	7,065
07/01/11	2024	-	305	-	6,760
		\$ 10,360	\$ 5,400	\$ -	\$ 6,760

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2004 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/05	Serial	1.700%	\$ 535	\$ 535	\$ -	\$ -
01/01/06	Serial	2.200%	540	540	-	-
07/01/06	Serial	2.350%	545	545	-	-
01/01/07	Serial	2.600%	555	555	-	-
07/01/07	Serial	2.750%	555	555	-	-
01/01/08	Serial	3.100%	565	565	-	-
07/01/08	Serial	3.200%	570	570	-	-
01/01/09	Serial	3.450%	580	580	-	-
07/01/09	Serial	3.550%	590	590	-	-
01/01/10	Serial	3.700%	600	600	-	-
07/01/10	Serial	3.750%	605	605	-	-
01/01/11	Serial	4.000%	615	615	-	-
07/01/11	Serial	4.000%	630	630	-	-
01/01/12	Serial	4.150%	640	-	-	640
07/01/12	Serial	4.150%	650	-	-	650
01/01/13	Serial	4.300%	660	-	-	660
07/01/13	Serial	4.300%	675	-	-	675
01/01/14	Serial	4.450%	690	-	-	690
07/01/14	Serial	4.450%	700	-	-	700
01/01/15	Serial	4.550%	720	-	-	720
07/01/15	Serial	4.550%	730	-	-	730
01/01/16	Serial	4.650%	745	-	-	745
07/01/16	Serial	4.650%	760	-	-	760
01/01/17	Serial	4.750%	775	-	-	775
07/01/17	Serial	4.750%	795	-	-	795
07/01/24	Term	4.900%	13,265	-	-	13,265
07/01/29	Term	4.250%	11,880	-	9,650	2,230
07/01/30	Term	5.000%	2,575	-	-	2,575
01/01/35	Term	5.050%	11,255	-	3,380	7,875
			<u>\$ 55,000</u>	<u>\$ 7,485</u>	<u>\$ 13,030</u>	<u>\$ 34,485</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 55,000
07/01/05	2005	\$ 535	\$ -	\$ -	\$ 54,465
10/01/05	2029	-	220	-	54,245
01/01/06	2006	540	-	-	53,705
04/01/06	2029	-	225	-	53,480
07/01/06	2006	545	-	-	52,935
07/01/06	2029	-	260	-	52,675
10/01/06	2029	-	670	-	52,005
01/01/07	2007	555	-	-	51,450
01/01/07	2029	-	50	-	51,400
04/01/07	2029	-	330	-	51,070
07/02/07	2007	555	-	-	50,515
07/02/07	2029	-	630	-	49,885
10/01/07	2029	-	835	-	49,050
01/01/08	2008	565	-	-	48,485
01/01/08	2029	-	220	-	48,265
04/01/08	2029	-	800	-	47,465
07/01/08	2008	570	-	-	46,895
07/01/08	2029	-	215	-	46,680
07/01/08	2035	-	65	-	46,615
10/01/08	2029	-	965	-	45,650
01/01/09	2009	580	-	-	45,070
04/01/09	2029	-	645	-	44,425
07/01/09	2009	590	-	-	43,835
07/01/09	2029	-	285	-	43,550
10/01/09	2029	-	750	-	42,800
10/01/09	2035	-	975	-	41,825
01/01/10	2010	600	-	-	41,225
01/01/10	2029	-	135	-	41,090
01/01/10	2035	-	255	-	40,835
04/01/10	2035	-	480	-	40,355
04/01/10	2029	-	845	-	39,510
07/01/10	2035	-	235	-	39,275
07/01/10	2010	605	-	-	38,670
10/01/10	2029	-	440	-	38,230
01/01/11	2011	615	-	-	37,615
01/01/11	2029	-	370	-	37,245
01/01/11	2035	-	755	-	36,490
04/01/11	2029	-	675	-	35,815
07/01/11	2011	630	-	-	35,185
07/01/11	2029	-	85	-	35,100
07/01/11	2035	-	615	-	34,485
		<u>\$ 6,240</u>	<u>\$ 10,530</u>	<u>\$ -</u>	<u>\$ 34,485</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2004 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/05	Serial	1.900%	\$ 385	\$ 385	\$ -	\$ -
07/01/06	Serial	2.050%	395	395	-	-
07/01/06	Serial	2.200%	405	405	-	-
01/01/07	Serial	2.500%	405	405	-	-
07/01/07	Serial	2.600%	410	410	-	-
01/01/08	Serial	2.850%	415	415	-	-
07/01/08	Serial	2.950%	425	425	-	-
01/01/09	Serial	3.150%	430	430	-	-
07/01/09	Serial	3.250%	435	435	-	-
01/01/10	Serial	3.500%	440	440	-	-
07/01/10	Serial	3.550%	455	455	-	-
01/01/11	Serial	3.650%	455	455	-	-
07/01/11	Serial	3.700%	470	470	-	-
01/01/12	Serial	3.850%	475	-	-	475
07/01/12	Serial	3.900%	485	-	-	485
01/01/13	Serial	4.000%	495	-	-	495
07/01/13	Serial	4.000%	510	-	-	510
01/01/14	Serial	4.100%	400	-	-	400
07/01/14	Serial	4.100%	160	-	-	160
01/01/15	Serial	4.200%	540	-	-	540
07/01/15	Serial	4.200%	195	-	-	195
07/01/16	Serial	4.300%	20	-	-	20
01/01/17	Serial	4.400%	165	-	-	165
01/01/17	Term	4.250%	1,480	-	-	1,480
07/01/17	Term	4.250%	1,485	-	-	1,485
07/01/25	Term	4.600%	11,760	-	-	11,760
01/01/31	PAC	3.900%	12,290	-	9,615	2,675
07/01/34	Term	4.900%	4,195	-	390	3,805
01/01/35	Term	4.900%	4,820	-	505	4,315
			<u>\$ 45,000</u>	<u>\$ 5,525</u>	<u>\$ 10,510</u>	<u>\$ 28,965</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Balance
			Principal	Cross Call	
Original Amount					\$ 45,000
07/01/05	2005	\$ 385	\$ -	\$ -	\$ 44,615
10/01/05	2031	-	130	-	44,485
01/01/06	2006	395	-	-	44,090
04/01/06	2031	-	470	-	43,620
07/01/06	2006	405	-	-	43,215
10/01/06	2031	-	590	-	42,625
01/01/07	2007	405	-	-	42,220
01/01/07	2031	-	125	-	42,095
04/01/07	2031	-	685	-	41,410
07/02/07	2007	410	-	-	41,000
07/02/07	2031	-	260	-	40,740
10/01/07	2031	-	480	-	40,260
01/01/08	2008	415	-	-	39,845
01/01/08	2031	-	610	-	39,235
04/01/08	2031	-	780	-	38,455
07/01/08	2008	425	-	-	38,030
07/01/08	2031	-	265	-	37,765
10/01/08	2031	-	855	-	36,910
01/01/09	2009	430	-	-	36,480
01/01/09	2031	-	140	-	36,340
04/01/09	2031	-	480	-	35,860
07/01/09	2009	435	-	-	35,425
07/01/09	2031	-	465	-	34,960
01/01/10	2010	440	-	-	34,520
01/01/10	2031	-	195	-	34,325
04/01/10	2031	-	920	-	33,405
07/01/10	2010	455	-	-	32,950
07/01/10	2031	-	590	-	32,360
10/01/10	2031	-	240	-	32,120
01/01/11	2011	455	-	-	31,665
01/01/11	2031	-	590	-	31,075
01/01/11	2035	-	60	-	31,015
04/01/11	2031	-	445	-	30,570
07/01/11	2011	470	-	-	30,100
07/01/11	2031	-	445	-	29,655
07/01/11	2034	-	390	-	29,265
07/01/11	2035	-	300	-	28,965
		<u>\$ 5,055</u>	<u>\$ 9,375</u>	<u>\$ -</u>	<u>\$ 28,965</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2004 SERIES G
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.050%	\$ 385	\$ 385	\$ -	\$ -
07/01/06	Serial	2.150%	400	400	-	-
01/01/07	Serial	2.250%	400	400	-	-
07/01/07	Serial	2.300%	405	405	-	-
01/01/08	Serial	2.500%	415	415	-	-
07/01/08	Serial	2.550%	415	415	-	-
01/01/09	Serial	2.800%	425	425	-	-
07/01/09	Serial	2.850%	430	430	-	-
01/01/10	Serial	3.100%	440	440	-	-
07/01/10	Serial	3.150%	445	445	-	-
01/01/11	Serial	3.350%	450	450	-	-
07/01/11	Serial	3.400%	465	465	-	-
01/01/12	Serial	3.600%	470	-	-	470
07/01/12	Serial	3.650%	475	-	-	475
01/01/13	Serial	3.750%	490	-	-	490
07/01/13	Serial	3.750%	500	-	-	500
01/01/14	Serial	3.850%	505	-	-	505
07/01/14	Serial	3.850%	520	-	-	520
01/01/15	Serial	3.950%	530	-	-	530
07/01/15	Serial	3.950%	545	-	-	545
01/01/16	Serial	4.050%	550	-	-	550
07/01/16	Serial	4.050%	565	-	-	565
			\$ 10,225	\$ 5,075	\$ -	\$ 5,150

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,225
01/01/06	2006	\$ 385	\$ -	\$ -	\$ 9,840
07/01/06	2006	400	-	-	9,440
01/01/07	2007	400	-	-	9,040
07/02/07	2007	405	-	-	8,635
01/01/08	2008	415	-	-	8,220
07/01/08	2008	415	-	-	7,805
01/01/09	2009	425	-	-	7,380
07/01/09	2009	430	-	-	6,950
01/01/10	2010	440	-	-	6,510
07/01/10	2010	445	-	-	6,065
01/01/11	2011	450	-	-	5,615
07/01/11	2011	465	-	-	5,150
		\$ 4,160	\$ -	\$ -	\$ 5,150

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2004 SERIES H
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Term	4.500%	\$ 4,440	\$ -	\$ -	\$ 4,440
07/01/25	Term	4.700%	6,555			6,555
01/01/33	Term	4.000%	12,620		9,470	3,150
07/01/35	Term	4.900%	6,160		360	5,800
			<u>\$ 29,775</u>	<u>\$ -</u>	<u>\$ 9,830</u>	<u>\$ 19,945</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,775
10/01/05	2033	\$ -	\$ 75	\$ -	\$ 29,700
01/01/06	2033	-	70	-	29,630
01/01/06	2035	-	40	-	29,590
7/1/206	2033	-	355	-	29,235
10/01/06	2033	-	610	-	28,625
04/01/07	2033	-	210	-	28,415
07/02/07	2033	-	635	-	27,780
10/01/07	2033	-	605	-	27,175
01/01/08	2033	-	445	-	26,730
04/01/08	2033	-	750	-	25,980
07/01/08	2033	-	330	-	25,650
10/01/08	2033	-	660	-	24,990
01/01/09	2033	-	365	-	24,625
04/01/09	2033	-	565	-	24,060
07/01/09	2033	-	410	-	23,650
10/01/09	2033	-	495	-	23,155
01/01/10	2033	-	425	-	22,730
04/01/10	2033	-	360	-	22,370
07/01/10	2033	-	510	-	21,860
10/01/10	2033	-	525	-	21,335
01/01/11	2033	-	300	-	21,035
01/01/11	2035	-	60	-	20,975
04/01/11	2033	-	480	-	20,495
07/01/11	2033	-	290	-	20,205
07/01/11	2035	-	260	-	19,945
		<u>\$ -</u>	<u>\$ 9,280</u>	<u>\$ -</u>	<u>\$ 19,945</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.400%	\$ 10	\$ 10	\$ -	\$ -
07/01/06	Serial	2.500%	220	220	-	-
01/01/07	Serial	2.700%	230	230	-	-
07/01/07	Serial	2.800%	235	235	-	-
01/01/08	Serial	2.900%	240	240	-	-
07/01/08	Serial	3.000%	250	250	-	-
01/01/09	Serial	3.200%	255	255	-	-
07/01/09	Serial	3.250%	260	260	-	-
01/01/10	Serial	3.450%	275	275	-	-
07/01/10	Serial	3.500%	275	275	-	-
07/01/13	Serial	4.000%	40	-	-	40
01/01/14	Serial	4.100%	130	-	-	130
07/01/14	Serial	4.100%	200	-	-	200
01/01/15	Serial	4.250%	255	-	-	255
07/01/15	Serial	4.250%	305	-	-	305
01/01/16	Serial	4.300%	350	-	-	350
07/01/16	Serial	4.300%	380	-	-	380
01/01/17	Serial	4.350%	410	-	-	410
07/01/17	Serial	4.350%	430	-	-	430
07/01/21	Term	4.450%	3,765	-	-	3,765
07/01/25	Term	4.600%	3,385	-	-	3,385
07/01/32	Term	4.750%	6,770	-	1,935	4,835
			<u>\$ 18,670</u>	<u>\$ 2,250</u>	<u>\$ -</u>	<u>\$ 14,485</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 18,670
01/01/06	2006	\$ 10	\$ -	\$ -	\$ 18,660
07/01/06	2006	220	-	-	18,440
01/01/07	2007	230	-	-	18,210
07/02/07	2007	235	-	-	17,975
01/01/08	2008	240	-	-	17,735
07/01/08	2008	250	-	-	17,485
01/01/09	2009	255	-	-	17,230
07/01/09	2009	260	-	-	16,970
10/01/09	2032	-	200	-	16,770
01/01/10	2010	275	-	-	16,495
01/01/10	2032	-	100	-	16,395
04/01/10	2032	-	695	-	15,700
07/01/10	2032	-	370	-	15,330
07/01/10	2010	275	-	-	15,055
01/01/11	2032	-	330	-	14,725
07/01/11	2032	-	240	-	14,485
		<u>\$ 2,250</u>	<u>\$ 1,365</u>	<u>\$ -</u>	<u>\$ 14,485</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES B
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/32	Term	Variable	\$ 16,330	\$ 235	\$ 6,695	\$ 9,400
			<u>\$ 16,330</u>	<u>\$ 235</u>	<u>\$ 6,695</u>	<u>\$ 9,400</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,330
07/01/06	2032	\$ 10	\$ 165	\$ 120	\$ 16,035
01/01/07	2032	-	425	-	15,610
07/02/07	2032	10	255	-	15,345
10/01/07	2032	-	215	-	15,130
01/01/08	2032	15	745	-	14,370
04/01/08	2032	-	45	-	14,325
07/01/08	2032	10	700	-	13,615
01/01/09	2032	-	665	-	12,950
04/01/09	2032	-	445	-	12,505
07/01/09	2032	10	205	-	12,290
10/01/09	2032	-	605	-	11,685
04/01/10	2032	-	600	-	11,085
10/01/10	2032	-	735	-	10,350
01/01/11	2032	-	115	-	10,235
04/01/11	2032	-	355	-	9,880
07/01/11	2032	190	290	-	9,400
		<u>\$ 55</u>	<u>\$ 6,275</u>	<u>\$ 120</u>	<u>\$ 9,400</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES C
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.550%	\$ 225	\$ 225	\$ -	\$ -
07/01/06	Serial	2.650%	400	400	-	-
01/01/07	Serial	2.750%	410	410	-	-
07/01/07	Serial	2.850%	425	425	-	-
01/01/08	Serial	2.900%	435	435	-	-
07/01/08	Serial	3.000%	445	445	-	-
01/01/09	Serial	3.100%	460	460	-	-
07/01/09	Serial	3.200%	475	475	-	-
01/01/10	Serial	3.300%	485	485	-	-
07/01/10	Serial	3.300%	495	495	-	-
01/01/11	Serial	3.400%	515	515	-	-
07/01/11	Serial	3.400%	525	525	-	-
01/01/12	Serial	3.550%	545	-	-	545
07/01/12	Serial	3.550%	555	-	-	555
01/01/13	Serial	3.700%	575	-	-	575
07/01/13	Serial	3.700%	585	-	-	585
01/01/14	Serial	3.850%	605	-	-	605
07/01/14	Serial	3.850%	625	-	-	625
01/01/15	Serial	3.950%	640	-	-	640
07/01/15	Serial	3.950%	655	-	-	655
01/01/16	Serial	4.050%	675	-	-	675
07/01/16	Serial	4.050%	695	-	-	695
01/01/17	Serial	4.200%	715	-	-	715
07/01/17	Serial	4.200%	735	-	-	735
01/01/18	Serial	4.250%	755	-	-	755
07/01/18	Serial	4.250%	775	-	-	775
07/01/25	Term	4.500%	1,085	-	-	1,085
07/01/30	Term	4.500%	6,700	-	-	6,700
			<u>\$ 22,215</u>	<u>\$ 5,295</u>	<u>\$ -</u>	<u>\$ 16,920</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,215
01/01/06	2006	\$ 225	\$ -	\$ -	\$ 21,990
07/01/06	2006	400	-	-	21,590
01/01/07	2007	410	-	-	21,180
07/02/07	2007	425	-	-	20,755
01/01/08	2008	435	-	-	20,320
07/01/08	2008	445	-	-	19,875
01/01/09	2009	460	-	-	19,415
07/01/09	2009	475	-	-	18,940
01/01/10	2010	485	-	-	18,455
07/01/10	2010	495	-	-	17,960
01/01/11	2011	515	-	-	17,445
07/01/11	2011	525	-	-	16,920
		<u>\$ 4,255</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 16,920</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/27	Term	4.600%	\$ 14,065	\$ -	\$ -	\$ 14,065
07/01/30	Term	4.700%	5,000	-	3,090	1,910
07/01/35	Term	5.000%	18,720	-	13,250	5,470
			<u>\$ 37,785</u>	<u>\$ -</u>	<u>\$ 16,340</u>	<u>\$ 21,445</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 37,785
01/01/06	2035	\$ -	\$ 140	\$ -	\$ 37,645
07/01/06	2035	-	350	-	37,295
10/01/06	2035	-	380	-	36,915
01/01/07	2030	-	235	-	36,680
01/01/07	2035	-	320	-	36,360
04/01/07	2035	-	965	-	35,395
07/02/07	2035	-	60	-	35,335
07/02/07	2030	-	270	-	35,065
10/01/07	2035	-	665	-	34,400
01/01/08	2035	-	670	-	33,730
04/01/08	2035	-	1,270	-	32,460
07/01/08	2035	-	155	-	32,305
07/01/08	2030	-	710	-	31,595
10/01/08	2035	-	920	-	30,675
01/01/09	2035	-	760	-	29,915
04/01/09	2035	-	645	-	29,270
07/01/09	2035	-	815	-	28,455
10/01/09	2035	-	950	-	27,505
01/01/10	2035	-	440	-	27,065
04/01/10	2030	-	370	-	26,695
04/01/10	2035	-	1,320	-	25,375
07/01/10	2030	-	555	-	24,820
10/01/10	2035	-	795	-	24,025
01/01/11	2030	-	615	-	23,410
01/01/11	2035	-	450	-	22,960
04/01/11	2035	-	785	-	22,175
07/01/11	2030	-	335	-	21,840
04/01/11	2035	-	395	-	21,445
		<u>\$ -</u>	<u>\$ 15,610</u>	<u>\$ -</u>	<u>\$ 21,445</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES E
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/06	Serial	2.650%	\$ 165	\$ 165	\$ -	\$ -
07/01/06	Serial	2.800%	550	550	-	-
01/01/07	Serial	2.850%	575	575	-	-
07/01/07	Serial	2.950%	585	585	-	-
01/01/08	Serial	3.050%	605	605	-	-
07/01/08	Serial	3.100%	620	620	-	-
01/01/09	Serial	3.200%	635	635	-	-
07/01/09	Serial	3.300%	250	250	-	-
01/01/10	Serial	3.400%	140	140	-	-
07/01/10	Serial	3.450%	685	685	-	-
07/01/11	Serial	3.600%	250	250	-	-
01/01/12	Serial	3.700%	125	-	-	125
07/01/12	Serial	3.700%	250	-	-	250
01/01/15	Serial	4.100%	870	-	-	870
07/01/15	Serial	4.100%	170	-	-	170
01/01/16	Serial	4.200%	920	-	-	920
07/01/16	Serial	4.200%	820	-	-	820
01/01/20	Term	4.300%	125	-	-	125
07/01/25	Term	4.500%	1,230	-	-	1,230
07/01/30	PAC	5.000%	19,180	-	12,905	6,275
01/01/34	Term	4.450%	41,250	1,715	405	39,130
07/01/35	Term	4.700%	10,000	-	4,085	5,915
			<u>\$ 80,000</u>	<u>\$ 6,775</u>	<u>\$ 17,395</u>	<u>\$ 55,830</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 80,000
01/01/06	2006	\$ 165	\$ -	\$ -	\$ 79,835
04/01/06	2030	-	110	-	79,725
07/01/06	2006	550	-	-	79,175
10/01/06	2030	-	480	-	78,695
01/01/07	2007	575	-	-	78,120
01/01/07	2030	-	190	-	77,930
04/01/07	2030	-	480	-	77,450
07/02/07	2007	585	-	-	76,865
07/02/07	2030	-	435	-	76,430
10/01/07	2030	-	800	-	75,630
01/01/08	2008	605	-	-	75,025
01/01/08	2030	-	430	-	74,595
04/01/08	2030	-	685	-	73,910
07/01/08	2008	620	-	-	73,290
07/01/08	2030	-	830	-	72,460
10/01/08	2030	-	595	-	71,865
01/01/09	2009	635	-	-	71,230
01/01/09	2030	-	975	-	70,255
04/01/09	2030	-	670	-	69,585
07/01/09	2009	250	-	-	69,335
07/01/09	2030	-	835	-	68,500
07/01/09	2034	405	-	-	68,095
10/01/09	2030	-	1,325	-	66,770
01/01/10	2034	530	-	-	66,240
01/01/10	2010	140	-	-	66,100
01/01/10	2030	-	115	-	65,985
04/01/10	2030	-	1,385	-	64,600
04/01/10	2035	-	1,625	-	62,975
07/01/10	2010	685	-	-	62,290
10/01/10	2030	-	1,145	-	61,145
01/01/11	2034	710	-	-	60,435
01/01/11	2030	-	165	-	60,270
01/01/11	2035	-	1,205	-	59,065
04/01/11	2030	-	-	-	59,065
07/01/11	2011	250	-	-	58,815
07/01/11	2034	475	-	-	58,340
07/01/11	2030	-	1,255	-	57,085
07/01/11	2035	-	1,255	-	55,830
		<u>\$ 6,455</u>	<u>\$ 14,480</u>	<u>\$ -</u>	<u>\$ 55,830</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES F
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.190%	\$ 1,480	\$ 1,480	\$ -	\$ -
07/01/07	Serial	4.210%	885	885	-	-
01/01/08	Serial	4.240%	1,000	1,000	-	-
07/01/08	Serial	4.300%	1,115	1,115	-	-
01/01/09	Serial	4.370%	1,150	1,150	-	-
07/01/09	Serial	4.380%	1,150	1,150	-	-
01/01/10	Serial	4.450%	1,155	1,155	-	-
07/01/10	Serial	4.450%	1,155	1,155	-	-
01/01/11	Serial	4.540%	1,160	1,160	-	-
7/1/2011	Serial	4.530%	1,165	1,165	-	-
01/01/12	Serial	4.640%	1,165	-	-	1,165
07/01/12	Serial	4.640%	1,170	-	-	1,170
01/01/13	Serial	4.660%	1,175	-	-	1,175
07/01/13	Serial	4.690%	1,180	-	-	1,180
01/01/14	Serial	4.730%	1,185	-	-	1,185
07/01/14	Serial	4.740%	1,185	-	-	1,185
01/01/15	Serial	4.780%	1,195	-	-	1,195
07/01/15	Serial	4.780%	330	-	-	330
			<u>\$ 20,000</u>	<u>\$ 11,415</u>	<u>\$ -</u>	<u>\$ 8,585</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
01/01/07	2007	\$ 1,480	\$ -	\$ -	\$ 18,520
07/02/07	2007	885	-	-	17,635
01/01/08	2008	1,000	-	-	16,635
07/01/08	2008	1,115	-	-	15,520
01/01/09	2009	1,150	-	-	14,370
07/01/09	2009	1,150	-	-	13,220
01/01/10	2010	1,155	-	-	12,065
07/01/10	2010	1,155	-	-	10,910
01/01/11	2011	1,160	-	-	9,750
07/01/11	2011	1,165	-	-	8,585
		<u>\$ 9,090</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 8,585</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2005 SERIES G
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	4.200%	\$ 870	\$ -	\$ -	\$ 870
01/01/16	Serial	4.300%	1,200	-	-	1,200
07/01/16	Serial	4.300%	1,210	-	-	1,210
01/01/26	Term	4.550%	11,665	-	-	11,665
07/01/30	PAC	5.000%	15,445	-	8,630	6,815
07/01/30	Term	4.800%	7,000	-	3,215	3,785
			<u>\$ 37,390</u>	<u>\$ -</u>	<u>\$ 11,845</u>	<u>\$ 25,545</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 37,390
07/01/06	2030	\$ -	\$ 80	\$ -	\$ 37,310
10/01/06	2030	-	260	-	37,050
01/01/07	2030	-	-	310	36,740
04/01/07	2030	-	395	-	36,345
07/02/07	2030	-	355	-	35,990
10/01/07	2030	-	655	-	35,335
01/01/08	2030	-	380	-	34,955
04/01/08	2030	-	995	-	33,960
07/01/08	2030	-	285	-	33,675
10/01/08	2030	-	1,255	-	32,420
01/01/09	2030	-	135	-	32,285
04/01/09	2030	-	1,225	-	31,060
07/01/09	2030	-	50	-	31,010
10/01/09	2030	-	665	-	30,345
01/01/10	2030	-	480	-	29,865
04/01/10	2030	-	2,045	-	27,820
07/01/10	2030	-	250	-	27,570
10/01/10	2030	-	745	-	26,825
01/01/11	2030	-	255	-	26,570
04/01/11	2030	-	400	-	26,170
07/01/11	2030	-	625	-	25,545
		<u>\$ -</u>	<u>\$ 10,910</u>	<u>\$ 310</u>	<u>\$ 25,545</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES H
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/36	Term	Variable	\$ 21,925	\$ -	\$ -	\$ 21,925
			\$ 21,925	\$ -	\$ -	\$ 21,925

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 21,925
		\$ -	\$ -	\$ -	\$ 21,925

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES I
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.500%	\$ 1,090	\$ 1,090	\$ -	\$ -
07/01/07	Serial	4.520%	890	890	-	-
01/01/08	Serial	4.480%	1,080	1,080	-	-
07/01/08	Serial	4.520%	1,260	1,260	-	-
01/01/09	Serial	4.640%	1,365	1,365	-	-
07/01/09	Serial	4.660%	1,345	1,345	-	-
01/01/10	Serial	4.720%	1,330	1,330	-	-
07/01/10	Serial	4.730%	1,310	1,310	-	-
01/01/11	Serial	4.770%	1,290	1,290	-	-
7/1/2011	Serial	4.790%	1,280	1,280	-	-
01/01/12	Serial	4.920%	1,260	-	-	1,260
07/01/12	Serial	4.930%	1,245	-	-	1,245
01/01/13	Serial	5.000%	1,225	-	-	1,225
07/01/13	Serial	5.010%	1,135	-	-	1,135
01/01/14	Serial	5.040%	1,195	-	-	1,195
07/01/14	Serial	5.040%	1,185	-	-	1,185
01/01/15	Serial	5.040%	1,115	-	-	1,115
07/01/15	Serial	5.040%	1,125	-	-	1,125
01/01/16	Serial	5.040%	1,140	-	-	1,140
07/01/16	Serial	5.040%	75	-	-	75
			\$ 22,940	\$ 12,240	\$ -	\$ 10,700

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 22,940
01/01/07	2007	\$ 1,090	\$ -	\$ -	\$ 21,850
07/02/07	2007	890	-	-	20,960
01/01/08	2008	1,080	-	-	19,880
07/01/08	2008	1,260	-	-	18,620
01/01/09	2009	1,365	-	-	17,255
07/01/09	2009	1,345	-	-	15,910
01/01/10	2010	1,330	-	-	14,580
07/01/10	2010	1,310	-	-	13,270
01/01/11	2011	1,290	-	-	11,980
07/01/11	2011	1,280	-	-	10,700
		\$ 9,670	\$ -	\$ -	\$ 10,700

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES J
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.700%	\$ 80	\$ -	\$ -	\$ 80
01/01/15	Serial	4.000%	50	-	-	50
07/01/15	Serial	4.000%	30	-	-	30
07/01/16	Serial	4.050%	360	-	-	360
07/01/17	Term	4.100%	1,010	-	-	1,010
07/01/30	Term	4.600%	2,515	-	-	2,515
07/01/34	Term	4.700%	4,730	-	1,420	3,310
			<u>\$ 8,775</u>	<u>\$ -</u>	<u>\$ 1,420</u>	<u>\$ 7,355</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 8,775
10/01/10	2034	\$ -	\$ 245	\$ -	\$ 8,530
01/01/11	2034	\$ -	\$ 860	\$ -	\$ 7,670
07/01/11	2034	\$ -	\$ 315	\$ -	\$ 7,355
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 7,355</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES K
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/30	PAC	5.000%	\$ 5,555	\$ -	\$ 3,480	\$ 2,075
07/01/36	Term	4.900%	\$ 2,485	\$ -	\$ 2,485	\$ -
			<u>\$ 8,040</u>	<u>\$ -</u>	<u>\$ 5,965</u>	<u>\$ 2,075</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 8,040
07/01/06	2036	\$ -	\$ 110	\$ -	\$ 7,930
10/01/06	2036	-	90	-	7,840
01/01/07	2036	-	65	-	7,775
04/01/07	2030	-	240	-	7,535
07/02/07	2036	-	65	-	7,470
10/01/07	2030	-	200	-	7,270
01/01/08	2030	-	150	-	7,120
01/01/08	2036	-	115	-	7,005
04/01/08	2030	-	450	-	6,555
07/01/08	2036	-	285	-	6,270
10/01/08	2030	-	485	-	5,785
01/01/09	2036	-	170	-	5,615
04/01/09	2030	-	450	-	5,165
07/01/09	2030	-	225	-	4,940
10/01/09	2030	-	415	-	4,525
10/01/09	2036	-	15	-	4,510
01/01/10	2036	-	350	-	4,160
04/01/10	2030	-	375	-	3,785
04/01/10	2036	-	995	-	2,790
07/01/10	2030	-	375	-	2,415
04/01/11	2030	-	340	-	2,075
		<u>\$ -</u>	<u>\$ 5,965</u>	<u>\$ -</u>	<u>\$ 2,075</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2005 SERIES L
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 20,000	\$ -	\$ -	\$ 20,000
			\$ 20,000	\$ -	\$ -	\$ 20,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
		\$ -	\$ -	\$ -	\$ 20,000

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.000%	\$ 80	\$ -	\$ -	\$ 80
01/01/15	Serial	4.100%	50	-	-	50
07/01/15	Serial	4.100%	30	-	-	30
07/01/16	Serial	4.200%	360	-	-	360
01/01/17	Serial	4.300%	455	-	-	455
07/01/17	Serial	4.300%	555	-	-	555
07/01/30	Term	4.750%	2,515	-	-	2,515
07/01/34	Term	4.850%	4,730	-	295	4,435
			<u>\$ 8,775</u>	<u>\$ -</u>	<u>\$ 295</u>	<u>\$ 8,480</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 8,775
01/01/11			\$295		\$ 8,480
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 8,480</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES B
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Term	4.800%	\$ 4,800	\$ -	\$ 660	\$ 4,140
01/01/23	Term	4.950%	2,965	-	2,965	-
07/01/36	PAC	5.250%	7,655	-	4,425	3,230
			<u>\$ 15,420</u>	<u>\$ -</u>	<u>\$ 8,050</u>	<u>\$ 7,370</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 15,420
07/01/06	2023	\$ -	\$ 75	\$ -	\$ 15,345
10/01/06	2036	-	140	-	15,205
01/01/07	2036	-	195	-	15,010
04/01/07	2036	-	270	-	14,740
07/02/07	2023	-	125	-	14,615
10/01/07	2036	-	115	-	14,500
01/01/08	2036	-	265	-	14,235
04/01/08	2036	-	500	-	13,735
07/01/08	2023	-	210	-	13,525
10/01/08	2036	-	570	-	12,955
01/01/09	2036	-	130	-	12,825
04/01/09	2036	-	555	-	12,270
07/01/09	2023	-	225	-	12,045
10/01/09	2036	-	440	-	11,605
01/01/10	2023	-	255	-	11,350
01/01/10	2036	-	60	-	11,290
04/01/10	2023	-	400	-	10,890
04/01/10	2036	-	475	-	10,415
07/01/10	2023	-	325	-	10,090
10/01/10	2023	-	100	-	9,990
10/01/10	2036	-	425	-	9,565
01/01/11	2023	-	1,120	-	8,445
04/01/11	2036	-	415	-	8,030
07/01/11	2020	-	660	-	7,370
		<u>\$ -</u>	<u>\$ 7,390</u>	<u>\$ -</u>	<u>\$ 7,370</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES C
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/36	Term	Variable	\$ 15,425	\$ -	\$ -	\$ 15,425
			\$ 15,425	\$ -	\$ -	\$ 15,425

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 15,425
		\$ -	\$ -	\$ -	\$ 15,425

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/06	Serial	4.660%	\$ 230	\$ 230	\$ -	-
01/01/07	Serial	4.740%	610	610	-	-
07/01/07	Serial	4.740%	805	805	-	-
01/01/08	Serial	4.760%	1,005	1,005	-	-
07/01/08	Serial	4.790%	1,185	1,185	-	-
01/01/09	Serial	4.860%	1,335	1,335	-	-
07/01/09	Serial	4.900%	1,325	1,325	-	-
01/01/10	Serial	4.970%	1,315	1,315	-	-
07/01/10	Serial	4.970%	1,290	1,290	-	-
01/01/11	Serial	5.020%	1,280	1,280	-	-
7/1/2011	Serial	5.030%	1,260	1,260	-	-
01/01/12	Serial	5.120%	1,250	-	-	1,250
07/01/12	Serial	5.120%	1,230	-	-	1,230
01/01/13	Serial	5.150%	1,215	-	-	1,215
07/01/13	Serial	5.170%	1,120	-	-	1,120
01/01/14	Serial	5.210%	1,190	-	-	1,190
07/01/14	Serial	5.220%	1,170	-	-	1,170
01/01/15	Serial	5.240%	1,110	-	-	1,110
07/01/15	Serial	5.240%	75	-	-	75
			<u>\$ 20,000</u>	<u>\$ 11,640</u>	<u>\$ -</u>	<u>\$ 8,360</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
07/01/06	2006	\$ 230	\$ -	\$ -	\$ 19,770
01/01/07	2007	610	-	-	19,160
07/02/07	2007	805	-	-	18,355
01/01/08	2008	1,005	-	-	17,350
07/01/08	2008	1,185	-	-	16,165
01/01/09	2009	1,335	-	-	14,830
07/01/09	2009	1,325	-	-	13,505
01/01/10	2010	1,315	-	-	12,190
07/01/10	2010	1,290	-	-	10,900
01/01/11	2011	1,280	-	-	9,620
07/01/11	2011	1,260	-	-	8,360
		<u>\$ 9,100</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 8,360</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES E
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	3.450%	\$ 50	\$ 50	\$ -	\$ -
07/01/07	Serial	3.500%	55	55	-	-
01/01/08	Serial	3.550%	55	55	-	-
07/01/08	Serial	3.600%	60	60	-	-
01/01/09	Serial	3.650%	60	60	-	-
07/01/09	Serial	3.700%	60	60	-	-
01/01/10	Serial	3.750%	65	65	-	-
07/01/10	Serial	3.800%	70	-	70	-
01/01/11	Serial	3.850%	70	70	-	-
07/01/11	Serial	3.900%	105	105	-	-
01/01/12	Serial	3.950%	105	-	-	105
07/01/12	Serial	4.000%	110	-	-	110
01/01/13	Serial	4.100%	115	-	-	115
07/01/13	Serial	4.100%	120	-	-	120
01/01/14	Serial	4.150%	135	-	-	135
07/01/14	Serial	4.150%	135	-	-	135
01/01/15	Serial	4.200%	140	-	70	70
07/01/15	Serial	4.200%	145	-	-	145
01/01/16	Serial	4.250%	150	-	-	150
07/01/35	PAC	5.000%	2,480	-	1,325	1,155
01/01/36	Term	4.750%	10,000	-	-	10,000
07/01/36	Term	4.850%	12,855	-	1,260	11,595
			<u>\$ 27,140</u>	<u>\$ 580</u>	<u>\$ 2,725</u>	<u>\$ 23,835</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,140
01/01/07	2007	\$ 50	\$ -	\$ -	\$ 27,090
07/02/07	2007	55	-	-	27,035
07/02/07	2035	-	75	-	26,960
10/01/07	2035	-	20	-	26,940
01/01/08	2008	55	-	-	26,885
01/01/08	2035	-	50	-	26,835
04/01/08	2035	-	55	-	26,780
07/01/08	2008	60	-	-	26,720
07/01/08	2035	-	90	-	26,630
07/01/08	2036	-	100	-	26,530
10/01/08	2035	-	155	-	26,375
01/01/09	2009	60	-	-	26,315
01/01/09	2015	-	70	-	26,245
01/01/09	2036	-	65	-	26,180
04/01/09	2035	-	170	-	26,010
07/01/09	2009	60	-	-	25,950
07/01/09	2035	-	25	-	25,925
07/01/09	2036	-	95	-	25,830
10/01/09	2035	-	185	-	25,645
10/01/09	2036	-	230	-	25,415
01/01/10	2010	65	-	-	25,350
04/01/10	2036	-	15	-	25,335
04/01/10	2010	-	70	-	25,265
04/01/10	2035	-	175	-	25,090
07/01/10	2036	-	220	-	24,870
10/01/10	2036	-	305	-	24,565
10/01/10	2035	-	175	-	24,390
01/01/11	2011	70	-	-	24,320
01/01/11	2036	-	215	-	24,105
04/01/11	2035	-	-	-	24,105
07/01/11	2011	105	-	-	24,000
07/01/11	2035	-	150	-	23,850
07/01/11	2036	-	15	-	23,835
		<u>\$ 475</u>	<u>\$ 2,560</u>	<u>\$ -</u>	<u>\$ 23,835</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/29	Term	Variable	\$ 20,540	\$ -	\$ -	\$ 20,540
			\$ 20,540	\$ -	\$ -	\$ 20,540

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,540
		\$ -	\$ -	\$ -	\$ 20,540

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES G
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	4.980%	\$ 535	\$ 535	\$ -	\$ -
07/01/07	Serial	4.980%	520	520	-	-
01/01/08	Serial	5.030%	540	540	-	-
07/01/08	Serial	5.030%	550	550	-	-
01/01/09	Serial	5.060%	570	570	-	-
07/01/09	Serial	5.060%	580	580	-	-
01/01/10	Serial	5.110%	600	600	-	-
07/01/10	Serial	5.110%	610	610	-	-
01/01/11	Serial	5.120%	625	625	-	-
07/01/11	Serial	5.120%	615	615	-	-
01/01/12	Serial	5.120%	630	-	-	630
07/01/12	Serial	5.120%	650	-	-	650
01/01/13	Serial	5.170%	660	-	-	660
07/01/13	Serial	5.170%	680	-	-	680
01/01/14	Serial	5.180%	690	-	-	690
07/01/14	Serial	5.230%	705	-	-	705
01/01/15	Serial	5.280%	730	-	-	730
07/01/15	Serial	5.330%	745	-	-	745
01/01/16	Serial	5.330%	770	-	-	770
07/01/16	Serial	5.330%	410	-	-	410
01/01/17	Serial	5.330%	420	-	-	420
07/01/34	Term	5.520%	24,385	-	24,005	380
			<u>\$ 37,220</u>	<u>\$ 5,745</u>	<u>\$ 24,005</u>	<u>\$ 7,470</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 37,220
01/01/07	2007	\$ 535	\$ -	\$ -	\$ 36,685
04/01/07	2034	-	190	-	36,495
07/02/07	2007	520	-	-	35,975
07/02/07	2034	-	135	1,255	34,585
10/01/07	2034	-	300	-	34,285
01/01/08	2008	540	-	-	33,745
01/01/08	2034	-	525	1,275	31,945
04/01/08	2034	-	575	-	31,370
07/01/08	2008	550	-	-	30,820
07/01/08	2034	-	1,005	-	29,815
10/01/08	2034	-	1,515	-	28,300
01/01/09	2009	570	-	-	27,730
01/01/09	2034	-	1,930	-	25,800
04/01/09	2034	-	580	-	25,220
07/01/09	2009	580	-	-	24,640
07/01/09	2034	-	1,175	-	23,465
10/01/09	2034	-	1,390	-	22,075
01/01/10	2010	600	-	-	21,475
01/01/10	2034	-	1,200	-	20,275
04/01/10	2034	-	2,020	-	18,255
07/01/10	2010	610	-	-	17,645
07/01/10	2034	-	1,570	-	16,075
10/01/10	2034	-	3,285	-	12,790
01/01/11	2011	625	-	-	12,165
01/01/11	2034	-	1,855	-	10,310
04/01/11	2034	-	660	-	9,650
07/01/11	2011	615	-	-	9,035
07/01/11	2034	-	1,565	-	7,470
		<u>\$ 5,130</u>	<u>\$ 19,910</u>	<u>\$ 2,530</u>	<u>\$ 7,470</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES H
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/16	Serial	4.650%	\$ 515	\$ -	\$ -	\$ 515
01/01/17	Serial	4.700%	530	-	-	530
07/01/17	Serial	4.700%	545	-	-	545
01/01/18	Serial	4.800%	565	-	-	565
07/01/18	Serial	4.800%	575	-	-	575
07/01/29	Term	4.950%	18,135	-	-	18,135
01/01/36	PAC	5.000%	11,470	-	6,755	4,715
07/01/36	Term	5.000%	9,160	-	875	8,285
			<u>\$ 41,495</u>	<u>\$ -</u>	<u>\$ 7,630</u>	<u>\$ 33,865</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,495
07/02/07	2036	\$ -	\$ 245	\$ -	\$ 41,250
01/01/08	2036	-	205	-	41,045
04/01/08	2036	-	375	-	40,670
07/01/08	2036	-	500	-	40,170
10/01/08	2036	-	830	-	39,340
04/01/09	2036	-	370	-	38,970
07/01/09	2036	-	590	-	38,380
01/01/10	2036	-	930	-	37,450
04/01/10	2036	-	880	-	36,570
10/01/10	2036	-	835	-	35,735
04/01/11	2036	-	795	-	34,940
07/01/11	2036	-	1,075	-	33,865
		<u>\$ -</u>	<u>\$ 6,555</u>	<u>\$ -</u>	<u>\$ 33,865</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES I
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/32	Term	Variable	\$ 23,750	\$ -	\$ -	\$ 23,750
			\$ 23,750	\$ -	\$ -	\$ 23,750

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,750
		\$ -	\$ -	\$ -	\$ 23,750

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES J
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	5.290%	\$ 445	\$ 445	\$ -	\$ -
07/01/07	Serial	5.290%	585	585	-	-
01/01/08	Serial	5.340%	645	645	-	-
07/01/08	Serial	5.340%	665	665	-	-
01/01/09	Serial	5.380%	680	680	-	-
07/01/09	Serial	5.380%	700	700	-	-
01/01/10	Serial	5.470%	720	720	-	-
07/01/10	Serial	5.470%	740	595	145	-
01/01/11	Serial	5.520%	765	765	-	-
07/01/11	Serial	5.520%	780	780	-	-
01/01/12	Serial	5.660%	805	-	-	805
07/01/12	Serial	5.660%	820	-	-	820
01/01/13	Serial	5.710%	850	-	-	850
07/01/13	Serial	5.710%	865	-	-	865
01/01/14	Serial	5.760%	900	-	-	900
07/01/14	Serial	5.810%	920	-	275	645
01/01/15	Serial	5.850%	945	-	945	-
07/01/15	Serial	5.850%	975	-	975	-
01/01/16	Serial	5.900%	1,000	-	1,000	-
07/01/16	Serial	5.900%	515	-	515	-
01/01/17	Serial	5.910%	530	-	530	-
07/01/17	Serial	5.910%	540	-	540	-
07/01/34	PAC	5.920%	13,000	-	9,895	3,105
			\$ 29,390	\$ 6,580	\$ 14,820	\$ 7,990

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,390
01/01/07	2007	\$ 445	\$ -	\$ -	\$ 28,945
07/02/07	2007	585	-	-	28,360
07/02/07	2034	-	375	-	27,985
01/01/08	2008	645	-	-	27,340
01/01/08	2034	-	310	355	26,675
04/01/08	2034	-	560	-	26,115
07/01/08	2008	665	-	-	25,450
07/01/08	2034	-	410	-	25,040
10/01/08	2034	-	1,075	-	23,965
01/01/09	2009	680	-	-	23,285
01/01/09	2034	-	180	-	23,105
04/01/09	2034	-	555	-	22,550
07/01/09	2009	700	-	-	21,850
07/01/09	2034	-	885	-	20,965
10/01/09	2034	-	1,295	-	19,670
01/01/10	2010	720	-	-	18,950
01/01/10	2016	-	65	-	18,885
01/01/10	2017	-	1,070	-	17,815
01/01/10	2034	-	100	-	17,715
04/01/10	2010	-	145	-	17,570
04/01/10	2016	-	515	-	17,055
04/01/10	2034	-	1,335	-	15,720
07/01/10	2010	595	-	-	15,125
10/01/10	2034	-	1,260	-	13,865
10/01/10	2015	-	945	-	12,920
10/01/10	2016	-	935	-	11,985
01/01/11	2011	765	-	-	11,220
01/01/11	2014	-	275	-	10,945
01/01/11	2015	-	975	-	9,970
04/01/11	2034	-	1,200	-	8,770
07/01/11	2011	780	-	-	7,990
		\$ 5,800	\$ 14,465	\$ 355	\$ 7,990

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES K
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.050%	\$ 80	\$ -	\$ -	\$ 80
07/01/17	Serial	4.300%	300	-	-	300
01/01/23	Term	4.550%	750	-	-	750
01/01/34	Term	4.800%	8,455	-	-	8,455
			<u>\$ 9,585</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 9,585</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 9,585
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 9,585</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES L
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/07	Serial	3.850%	\$ 35	\$ 35	\$ -	\$ -
07/01/07	Serial	3.900%	115	115	-	-
01/01/08	Serial	3.950%	120	120	-	-
07/01/08	Serial	4.000%	125	125	-	-
01/01/09	Serial	4.050%	130	130	-	-
07/01/09	Serial	4.100%	135	135	-	-
01/01/10	Serial	4.150%	140	140	-	-
07/01/10	Serial	4.200%	150	25	125	-
01/01/11	Serial	4.300%	155	155	-	-
07/01/11	Serial	4.300%	175	175	-	-
01/01/12	Serial	4.400%	220	-	-	220
07/01/12	Serial	4.400%	230	-	-	230
01/01/13	Serial	4.500%	250	-	-	250
07/01/13	Serial	4.500%	180	-	-	180
01/01/14	Serial	4.550%	275	-	-	275
07/01/14	Serial	4.550%	285	-	-	285
01/01/15	Serial	4.600%	290	-	-	290
07/01/15	Serial	4.600%	305	-	-	305
01/01/16	Serial	4.650%	315	-	-	315
07/01/16	Serial	4.650%	510	-	-	510
07/01/36	PAC	5.500%	6,685	-	4,470	2,215
07/01/36	Term	5.150%	8,260	-	5,740	2,520
			\$ 19,085	\$ 1,155	\$ 10,335	\$ 7,595

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 19,085
01/01/07	2007	\$ 35	\$ -	\$ -	\$ 19,050
04/01/07	2036	-	50	-	19,000
07/02/07	2007	115	-	-	18,885
07/02/07	2036	-	110	-	18,775
10/01/07	2036	-	30	-	18,745
01/01/08	2008	120	-	-	18,625
01/01/08	2036	-	155	-	18,470
04/01/08	2036	-	220	-	18,250
07/01/08	2008	125	-	-	18,125
07/01/08	2036	-	615	-	17,510
10/01/08	2036	-	1,010	-	16,500
01/01/09	2009	130	-	-	16,370
01/01/09	2036	-	380	-	15,990
04/01/09	2036	-	495	-	15,495
07/01/09	2009	135	-	-	15,360
07/01/09	2036	-	800	-	14,560
10/01/09	2036	-	510	-	14,050
10/01/09	2036	-	865	-	13,185
01/01/10	2010	140	-	-	13,045
01/01/10	2036	-	840	-	12,205
04/01/10	2010	-	125	-	12,080
04/01/10	2036	-	485	-	11,595
07/01/10	2010	25	-	-	11,570
07/01/10	2036	-	370	-	11,200
10/01/10	2036	-	1,085	-	10,115
10/01/10	2036	-	470	-	9,645
01/01/11	2011	155	-	-	9,490
01/01/11	2036	-	610	-	8,880
04/01/11	2036	-	375	-	8,505
07/01/11	2011	175	-	-	8,330
07/01/11	2036	-	735	-	7,595
		\$ 980	\$ 9,600	\$ -	\$ 7,595

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES M
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/33	Term	Variable	\$ 21,000	\$ -	\$ -	\$ 21,000
			\$ 21,000	\$ -	\$ -	\$ 21,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 21,000
		\$ -	\$ -	\$ -	\$ 21,000

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES O
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ -	\$ 9,005	\$ 20,030
			<u>\$ 29,035</u>	<u>\$ -</u>	<u>\$ 9,005</u>	<u>\$ 20,030</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440	\$ -	\$ 28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
		<u>\$ -</u>	<u>\$ 5,245</u>	<u>\$ -</u>	<u>\$ 20,030</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES P
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.800%	\$ 60	\$ -	\$ -	\$ 60
01/01/15	Serial	3.900%	85	-	-	85
07/01/15	Serial	3.900%	150	-	-	150
01/01/16	Serial	3.950%	475	-	-	475
07/01/16	Serial	3.950%	505	-	-	505
01/01/17	Serial	4.000%	515	-	-	515
07/01/17	Serial	4.000%	535	-	-	535
07/01/36	Term	4.550%	2,505	-	-	2,505
07/01/36	Term	4.600%	3,380	-	-	3,380
			<u>\$ 8,210</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 8,210</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 8,210
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 8,210</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES Q
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 340	\$ 340	\$ -	\$ -
01/01/08	Serial	3.750%	285	285	-	-
07/01/08	Serial	3.800%	295	295	-	-
01/01/09	Serial	3.850%	305	305	-	-
07/01/09	Serial	3.875%	315	315	-	-
01/01/10	Serial	3.900%	325	325	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	345	345	-	-
07/01/11	Serial	4.050%	360	360	-	-
01/01/12	Serial	4.100%	370	-	-	370
07/01/12	Serial	4.150%	380	-	-	380
01/01/13	Serial	4.200%	395	-	-	395
07/01/13	Serial	4.200%	345	-	-	345
01/01/14	Serial	4.300%	420	-	-	420
07/01/14	Serial	4.300%	430	-	-	430
01/01/15	Serial	4.400%	365	-	-	365
07/01/15	Serial	4.400%	320	-	-	320
01/01/18	Serial	4.500%	555	-	-	555
07/01/18	Serial	4.500%	570	-	-	570
07/01/26	Term	4.750%	11,965	-	-	11,965
07/01/31	Term	4.850%	8,630	-	-	8,630
07/01/37	Term	4.900%	14,140	-	4,680	9,460
			<u>\$ 41,790</u>	<u>\$ 2,905</u>	<u>\$ 4,680</u>	<u>\$ 34,205</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,790
07/02/07	2007	\$ 340	\$ -	\$ -	\$ 41,450
01/01/08	2008	285	-	-	41,165
07/01/08	2008	295	-	-	40,870
07/01/08	2037	-	250	-	40,620
10/01/08	2037	-	285	-	40,335
01/01/09	2009	305	-	-	40,030
04/01/09	2037	-	555	-	39,475
07/01/09	2009	315	-	-	39,160
07/01/09	2037	-	590	-	38,570
10/01/09	2037	-	765	-	37,805
01/01/10	2010	325	-	-	37,480
01/01/10	2037	-	115	-	37,365
04/01/10	2037	-	520	-	36,845
07/01/10	2037	-	345	-	36,500
07/01/10	2010	335	-	-	36,165
10/01/10	2037	-	460	-	35,705
01/01/11	2011	345	-	-	35,360
01/01/11	2037	-	400	-	34,960
04/01/11	2037	-	-	-	34,960
07/01/11	2011	360	-	-	34,600
07/01/11	2037	-	395	-	34,205
		<u>\$ 2,545</u>	<u>\$ 4,285</u>	<u>\$ -</u>	<u>\$ 34,205</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES R
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.196%	\$ 320	\$ 320	\$ -	\$ -
01/01/08	Serial	5.276%	270	270	-	-
07/01/08	Serial	5.276%	280	280	-	-
01/01/09	Serial	5.223%	290	290	-	-
07/01/09	Serial	5.223%	295	295	-	-
01/01/10	Serial	5.265%	305	305	-	-
07/01/10	Serial	5.265%	315	190	125	-
01/01/11	Serial	5.315%	325	-	325	-
07/01/11	Serial	5.315%	335	200	135	-
01/01/12	Serial	5.380%	345	-	135	210
07/01/12	Serial	5.380%	355	-	140	215
01/01/13	Serial	5.430%	365	-	145	220
07/01/13	Serial	5.430%	380	-	150	230
01/01/14	Serial	5.480%	385	-	150	235
07/01/14	Serial	5.480%	405	-	160	245
01/01/15	Serial	5.510%	415	-	165	250
07/01/15	Serial	5.510%	425	-	280	145
01/01/16	Serial	5.530%	445	-	445	-
07/01/16	Serial	5.530%	445	-	445	-
07/01/37	PAC	5.816%	15,000	-	8,570	6,430
			<u>\$ 21,700</u>	<u>\$ 2,150</u>	<u>\$ 11,370</u>	<u>\$ 8,180</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 21,700
04/01/07	2037	\$ -	\$ 40	\$ -	\$ 21,660
07/02/07	2007	320	-	-	21,340
07/02/07	2037	-	15	120	21,205
01/01/08	2008	270	-	-	20,935
01/01/08	2037	-	30	495	20,410
04/01/08	2037	-	100	-	20,310
07/01/08	2008	280	-	-	20,030
07/01/08	2037	-	710	-	19,320
10/01/08	2037	-	1,060	-	18,260
01/01/09	2009	290	-	-	17,970
04/01/09	2037	-	165	-	17,805
07/01/09	2009	295	-	-	17,510
07/01/09	2037	-	1,110	-	16,400
10/01/09	2037	-	1,215	-	15,185
01/01/10	2010	305	-	-	14,880
01/01/10	2037	-	85	-	14,795
04/01/10	2010	-	125	-	14,670
04/01/10	2011	-	265	-	14,405
04/01/10	2012	-	275	-	14,130
04/01/10	2013	-	295	-	13,835
04/01/10	2014	-	310	-	13,525
04/01/10	2015	-	335	-	13,190
04/01/10	2016	-	350	-	12,840
04/01/10	2037	-	1,220	-	11,620
07/01/10	2010	190	-	-	11,430
10/01/10	2037	-	1,140	-	10,290
10/01/10	2016	-	270	-	10,020
10/01/10	2016	-	270	-	9,750
10/01/10	2011	-	195	-	9,555
04/10/00	2015	-	110	-	9,445
04/01/11	2037	-	-	-	9,445
07/01/11	2011	200	-	-	9,245
07/01/11	2037	-	1,065	-	8,180
		<u>\$ 1,950</u>	<u>\$ 9,690</u>	<u>\$ 615</u>	<u>\$ 8,180</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES S
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/37	Term	5.880%	\$ 15,000	\$ 660	\$ 8,335	\$ 6,005
			\$ 15,000	\$ 660	\$ 8,335	\$ 6,005

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 15,000
01/01/07	2037	\$ 40	\$ -	\$ -	\$ 14,960
07/02/07	2037	-	95	-	14,865
07/02/07	2037	85	-	-	14,780
10/01/07	2037	-	240	-	14,540
01/01/08	2037	90	-	-	14,450
04/01/08	2037	-	350	-	14,100
07/01/08	2037	90	330	-	13,680
10/01/08	2037	-	210	-	13,470
01/01/09	2037	-	355	-	13,115
04/01/09	2037	-	140	-	12,975
07/01/09	2037	95	1,305	-	11,575
10/01/09	2037	-	760	-	10,815
01/01/10	2037	85	455	-	10,275
04/01/10	2037	-	795	-	9,480
07/01/10	2037	55	325	-	9,100
10/01/10	2037	-	1,200	-	7,900
01/01/11	2037	60	-	-	7,840
01/01/11	2037	-	275	-	7,565
04/01/11	2037	-	530	-	7,035
07/01/11	2011	60	-	-	6,975
07/01/11	2037	-	970	-	6,005
		\$ 600	\$ 7,365	\$ -	\$ 6,005

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ -	\$ 7,245	\$ 16,055
			<u>\$ 23,300</u>	<u>\$ -</u>	<u>\$ 7,245</u>	<u>\$ 16,055</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685	\$ -	\$ 21,615
01/01/10	2037	-	1,610	-	20,005
10/01/10	2037	-	400	-	19,605
01/01/11	2037	-	2,010	-	17,595
07/01/11	2037	-	1,540	-	16,055
		<u>\$ -</u>	<u>\$ 3,695</u>	<u>\$ -</u>	<u>\$ 16,055</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES U
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 225	\$ 225	\$ -	\$ -
01/01/08	Serial	3.750%	265	265	-	-
07/01/08	Serial	3.750%	275	275	-	-
01/01/09	Serial	3.800%	280	280	-	-
07/01/09	Serial	3.800%	295	295	-	-
01/01/10	Serial	3.900%	300	300	-	-
07/01/10	Serial	3.900%	310	310	-	-
01/01/11	Serial	4.000%	320	320	-	-
07/01/11	Serial	4.000%	335	335	-	-
01/01/12	Serial	4.050%	340	-	-	340
07/01/12	Serial	4.050%	350	-	-	350
01/01/13	Serial	4.100%	365	-	-	365
07/01/13	Serial	4.125%	370	-	-	370
01/01/14	Serial	4.150%	385	-	-	385
07/01/14	Serial	4.200%	400	-	-	400
01/01/15	Serial	4.350%	405	-	-	405
07/01/15	Serial	4.350%	425	-	-	425
01/01/16	Serial	4.400%	435	-	-	435
07/01/16	Serial	4.400%	450	-	-	450
07/01/22	Term	4.700%	6,645	-	-	6,645
07/01/27	Term	4.850%	7,720	-	-	7,720
07/01/32	Term	4.900%	10,475	-	300	10,175
07/01/37	Term	4.900%	13,630	-	300	13,330
			\$ 45,000	\$ 2,605	\$ 600	\$ 41,795

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
07/02/07	2007	\$ 225	\$ -	\$ -	\$ 44,775
01/01/08	2008	265	-	-	44,510
07/01/08	2008	275	-	-	44,235
01/01/09	2009	280	-	-	43,955
07/01/09	2009	295	-	-	43,660
01/01/10	2010	300	-	-	43,360
07/01/10	2010	310	-	-	43,050
10/01/10	2032	-	300	-	42,750
10/01/10	2037	-	300	-	42,450
01/01/11	2011	320	-	-	42,130
07/01/11	2011	335	-	-	41,795
		\$ 1,950	\$ 600	\$ -	\$ 41,795

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES W
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ -	\$ 20,155	\$ 18,225
			<u>\$ 38,380</u>	<u>\$ -</u>	<u>\$ 20,155</u>	<u>\$ 18,225</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037	\$ -	\$ 2,840	\$ -	\$ 35,540
07/01/09	2037	-	3,070	-	32,470
10/01/09	2037	-	1,855	-	30,615
01/01/10	2037	-	1,535	-	29,080
10/01/10	2037	-	1,530	-	27,550
01/01/11	2037	-	3,090	-	24,460
04/01/11	2037	-	3,430	-	21,030
07/01/11	2037	-	2,805	-	18,225
		<u>\$ -</u>	<u>\$ 17,350</u>	<u>\$ -</u>	<u>\$ 18,225</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.600%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	3.650%	220	220	-	-
07/01/08	Serial	3.700%	230	230	-	-
01/01/09	Serial	3.750%	235	235	-	-
07/01/09	Serial	3.750%	240	240	-	-
01/01/10	Serial	3.850%	255	255	-	-
07/01/10	Serial	3.850%	260	260	-	-
01/01/11	Serial	3.900%	270	270	-	-
07/01/11	Serial	3.900%	275	275	-	-
01/01/12	Serial	3.950%	290	-	-	290
07/01/12	Serial	3.950%	295	-	-	295
01/01/13	Serial	4.000%	305	-	-	305
07/01/13	Serial	4.000%	315	-	-	315
01/01/14	Serial	4.050%	320	-	-	320
07/01/14	Serial	4.050%	335	-	-	335
01/01/15	Serial	4.150%	340	-	-	340
07/01/15	Serial	4.150%	350	-	-	350
01/01/16	Serial	4.200%	365	-	-	365
07/01/16	Serial	4.200%	385	-	-	385
01/01/17	Serial	4.250%	395	-	-	395
07/01/17	Serial	4.250%	405	-	-	405
01/01/18	Serial	4.300%	420	-	-	420
07/01/18	Serial	4.300%	430	-	-	430
07/01/22	Term	4.450%	3,980	-	-	3,980
07/01/27	Term	4.550%	6,510	-	-	6,510
07/01/32	Term	4.600%	8,805	-	-	8,805
07/01/37	Term	4.650%	13,160	-	95	13,065
			<u>\$ 39,545</u>	<u>\$ 2,140</u>	<u>\$ 95</u>	<u>\$ 37,310</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,545
07/02/07	2007	\$ 155	\$ -	\$ -	\$ 39,390
01/01/08	2008	220	-	-	39,170
07/01/08	2008	230	-	-	38,940
07/01/08	2037	-	20	-	38,920
01/01/09	2009	235	-	-	38,685
07/01/09	2009	240	-	-	38,445
10/01/09	2037	-	75	-	38,370
01/01/00	2010	255	-	-	38,115
07/01/10	2010	260	-	-	37,855
01/01/11	2011	270	-	-	37,585
07/01/11	2011	275	-	-	37,310
		<u>\$ 1,595</u>	<u>\$ 95</u>	<u>\$ -</u>	<u>\$ 37,310</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 Series B
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.284%	\$ 155	\$ 155	\$ -	\$ -
01/01/08	Serial	4.993%	230	230	-	-
07/01/08	Serial	4.993%	235	235	-	-
01/01/09	Serial	4.959%	240	240	-	-
07/01/09	Serial	4.959%	250	250	-	-
01/01/10	Serial	4.980%	255	255	-	-
07/01/10	Serial	4.980%	260	260	-	-
01/01/11	Serial	5.030%	270	270	-	-
07/01/11	Serial	5.030%	280	280	-	-
01/01/12	Serial	5.116%	280	-	-	280
07/01/12	Serial	5.116%	290	-	-	290
01/01/13	Serial	5.166%	305	-	-	305
07/01/13	Serial	5.166%	310	-	-	310
01/01/14	Serial	5.216%	320	-	-	320
07/01/14	Serial	5.216%	330	-	-	330
01/01/15	Serial	5.266%	340	-	-	340
07/01/15	Serial	5.266%	355	-	-	355
01/01/17	Serial	5.316%	150	-	-	150
07/01/18	Term	5.316%	2,145	-	430	1,715
07/01/37	PAC	5.580%	31,000	-	16,890	14,110
			<u>\$ 38,000</u>	<u>\$ 2,175</u>	<u>\$ 17,320</u>	<u>\$ 18,505</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,000
07/02/07	2007	\$ 155	\$ -	\$ -	\$ 37,845
07/02/07	2037	-	-	55	37,790
10/01/07	2037	-	25	-	37,765
01/01/08	2008	230	-	-	37,535
01/01/08	2037	-	145	550	36,840
04/01/08	2037	-	470	-	36,370
07/01/08	2008	235	-	-	36,135
07/01/08	2037	-	690	-	35,445
10/01/08	2037	-	840	-	34,605
01/01/09	2009	240	-	-	34,365
01/01/09	2037	-	710	-	33,655
04/01/09	2037	-	345	-	33,310
07/01/09	2009	250	-	-	33,060
07/01/09	2037	-	905	-	32,155
10/01/09	2037	-	1,880	-	30,275
01/01/10	2010	255	-	-	30,020
01/01/10	2037	-	1,110	-	28,910
04/01/10	2037	-	1,660	-	27,250
07/01/10	2010	260	-	-	26,990
07/01/10	2037	-	2,135	-	24,855
10/01/10	2037	-	840	-	24,015
01/01/11	2011	270	-	-	23,745
01/01/11	2018	-	225	-	23,520
01/01/11	2037	-	2,180	-	21,340
04/01/11	2037	-	985	-	20,355
07/01/11	2011	280	-	-	20,075
07/01/11	2018	-	205	-	19,870
07/01/11	2037	-	1,365	-	18,505
		<u>\$ 1,895</u>	<u>\$ 15,145</u>	<u>\$ 605</u>	<u>\$ 18,505</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES C
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	3.650%	\$ 125	\$ 125	-	\$ -
01/01/08	Serial	3.700%	285	285	-	-
07/01/08	Serial	3.750%	295	295	-	-
01/01/09	Serial	3.800%	305	305	-	-
07/01/09	Serial	3.850%	315	315	-	-
01/01/10	Serial	3.950%	320	320	-	-
07/01/10	Serial	3.950%	335	335	-	-
01/01/11	Serial	4.000%	340	340	-	-
07/01/11	Serial	4.000%	355	355	-	-
01/01/12	Serial	4.100%	365	-	-	365
07/01/12	Serial	4.100%	375	-	-	375
01/01/13	Serial	4.200%	385	-	-	385
07/01/13	Serial	4.200%	390	-	-	390
01/01/14	Serial	4.250%	400	-	-	400
07/01/14	Serial	4.250%	415	-	-	415
01/01/15	Serial	4.350%	430	-	-	430
07/01/15	Serial	4.350%	445	-	-	445
01/01/16	Serial	4.375%	455	-	-	455
07/01/16	Serial	4.375%	470	-	-	470
01/01/17	Serial	4.400%	480	-	-	480
07/01/17	Serial	4.400%	505	-	-	505
07/01/22	Term	4.625%	5,965	-	-	5,965
07/01/27	Term	4.700%	7,975	-	-	7,975
07/01/32	Term	4.750%	10,680	-	-	10,680
07/01/37	Term	4.800%	17,590	-	1,695	15,895
			<u>\$ 50,000</u>	<u>\$ 2,675</u>	<u>\$ 1,695</u>	<u>\$ 45,630</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 50,000
07/02/07	2007	\$ 125	\$ -	\$ -	\$ 49,875
01/01/08	2008	285	-	-	49,590
07/01/08	2008	295	-	-	49,295
01/01/09	2009	305	-	-	48,990
07/01/09	2009	315	-	-	48,675
01/01/10	2010	320	-	-	48,355
07/01/10	2010	335	-	-	48,020
01/01/11	2011	340	-	-	47,680
07/01/11	2011	355	-	-	47,325
07/01/11	2037	-	1,695	-	45,630
		<u>\$ 1,980</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 45,630</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/07	Serial	5.389%	\$ 70	\$ 70	\$ -	\$ -
01/01/08	Serial	5.631%	175	175	-	-
07/01/08	Serial	3.410%	185	185	-	-
01/01/09	Serial	5.286%	190	190	-	-
07/01/09	Serial	5.286%	190	190	-	-
01/01/10	Serial	5.356%	200	200	-	-
07/01/10	Serial	5.356%	205	-	205	-
01/01/11	Serial	5.345%	210	-	210	-
07/01/11	Serial	5.345%	215	215	-	-
01/01/12	Serial	5.375%	220	-	220	-
07/01/12	Serial	5.375%	230	-	230	-
01/01/13	Serial	5.408%	235	-	235	-
07/01/13	Serial	5.408%	250	-	250	-
01/01/14	Serial	5.458%	255	-	255	-
07/01/14	Serial	5.458%	260	-	260	-
01/01/15	Serial	5.508%	100	-	100	-
07/01/17	Serial	5.558%	600	-	600	-
07/01/16	Term	5.528%	1,015	-	1,015	-
07/01/37	PAC	5.745%	25,195	-	11,385	13,810
			<u>\$ 30,000</u>	<u>\$ 1,225</u>	<u>\$ 14,965</u>	<u>\$ 13,810</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
07/02/07	2007	\$ 70	\$ -	\$ -	\$ 29,930
10/01/07	2037	-	245	-	29,685
01/01/08	2008	175	-	-	29,510
01/01/08	2037	-	125	145	29,240
04/01/08	2037	-	310	-	28,930
07/01/08	2008	185	-	-	28,745
07/01/08	2037	-	475	-	28,270
10/01/08	2034	-	1,000	-	27,270
01/01/09	2009	190	-	-	27,080
01/01/09	2037	-	190	-	26,890
04/01/09	2037	-	1,175	-	25,715
07/01/09	2009	190	-	-	25,525
07/01/09	2017	-	600	-	24,925
07/01/09	2016	-	430	-	24,495
07/01/09	2037	-	400	-	24,095
10/01/09	2037	-	1,010	-	23,085
01/01/10	2010	200	-	-	22,885
01/01/10	2037	-	775	-	22,110
04/01/10	2010	-	205	-	21,905
04/01/10	2011	-	175	-	21,730
04/01/10	2037	-	2,010	-	19,720
10/01/10	2037	-	1,810	-	17,910
10/01/10	2016	-	130	-	17,780
10/01/10	2011	-	35	-	17,745
01/01/11	2012	-	425	-	17,320
01/01/11	2013	-	485	-	16,835
01/01/11	2014	-	515	-	16,320
01/01/11	2015	-	100	-	16,220
01/11/11	2016	-	455	-	15,765
04/01/11	2037	-	1,075	-	14,690
07/01/11	2011	215	-	-	14,475
07/01/11	2037	-	665	-	13,810
		<u>\$ 1,010</u>	<u>\$ 14,155</u>	<u>\$ 145</u>	<u>\$ 13,810</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.750%	\$ 230	\$ 230	\$ -	\$ -
07/01/08	Serial	3.750%	260	260	-	-
01/01/09	Serial	3.850%	270	270	-	-
07/01/09	Serial	3.850%	275	275	-	-
01/01/10	Serial	3.950%	290	290	-	-
07/01/10	Serial	3.950%	300	300	-	-
01/01/11	Serial	4.000%	305	305	-	-
07/01/11	Serial	4.000%	315	315	-	-
01/01/12	Serial	4.100%	330	-	-	330
07/01/12	Serial	4.100%	335	-	-	335
01/01/13	Serial	4.150%	345	-	-	345
07/01/13	Serial	4.150%	360	-	-	360
01/01/14	Serial	4.200%	375	-	-	375
07/01/14	Serial	4.200%	380	-	-	380
01/01/15	Serial	4.300%	390	-	-	390
07/01/15	Serial	4.300%	410	-	-	410
01/01/16	Serial	4.350%	415	-	-	415
07/01/16	Serial	4.350%	435	-	-	435
01/01/17	Serial	4.400%	440	-	-	440
07/01/17	Serial	4.400%	470	-	-	470
07/01/22	Term	4.700%	5,570	-	-	5,570
07/01/27	Term	4.750%	7,520	-	-	7,520
07/01/32	Term	4.800%	10,195	-	-	10,195
07/01/37	Term	4.850%	14,785	-	60	14,725
			<u>\$ 45,000</u>	<u>\$ 2,245</u>	<u>\$ 60</u>	<u>\$ 42,695</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 45,000
01/01/08	2008	\$ 230	\$ -	\$ -	\$ 44,770
07/01/08	2008	260	-	-	44,510
01/01/09	2009	270	-	-	44,240
07/01/09	2009	275	-	-	43,965
10/01/09	2037	-	60	-	43,905
01/01/10	2010	290	-	-	43,615
07/01/10	2010	300	-	-	43,315
01/01/11	2011	305	-	-	43,010
07/01/11	2011	315	-	-	42,695
		<u>\$ 1,625</u>	<u>\$ 60</u>	<u>\$ -</u>	<u>\$ 42,695</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES F
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	5.031%	\$ 155	\$ 155	\$ -	\$ -
07/01/08	Serial	5.016%	185	185	-	-
01/01/09	Serial	4.990%	195	195	-	-
07/01/09	Serial	4.990%	200	200	-	-
01/01/10	Serial	4.991%	205	205	-	-
07/01/10	Serial	4.991%	210	210	-	-
01/01/11	Serial	5.030%	220	220	-	-
07/01/11	Serial	5.080%	220	220	-	-
01/01/12	Serial	5.130%	225	-	-	225
07/01/12	Serial	5.130%	235	-	-	235
01/01/13	Serial	5.180%	245	-	-	245
07/01/13	Serial	5.180%	250	-	-	250
01/01/14	Serial	5.319%	255	-	150	105
07/01/14	Serial	5.319%	265	-	265	-
01/01/15	Serial	5.319%	275	-	275	-
07/01/15	Serial	5.319%	280	-	280	-
01/01/16	Serial	5.359%	290	-	290	-
07/01/16	Serial	5.359%	295	-	295	-
01/01/17	Serial	5.389%	310	-	310	-
07/01/17	Serial	5.389%	305	-	305	-
07/01/37	PAC	5.530%	25,180	-	13,955	11,225
			<u>\$ 30,000</u>	<u>\$ 1,590</u>	<u>\$ 16,125</u>	<u>\$ 12,285</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
01/01/08	2008	\$ 155	\$ -	\$ -	\$ 29,845
01/01/08	2037	-	-	155	29,690
04/01/08	2037	-	-	205	29,485
07/01/08	2008	185	-	-	29,300
07/01/08	2037	-	575	-	28,725
10/01/08	2037	-	400	-	28,325
01/01/09	2009	195	-	-	28,130
01/01/09	2037	-	885	-	27,245
04/01/09	2037	-	650	-	26,595
07/01/09	2009	200	-	-	26,395
07/01/09	2037	-	1,345	-	25,050
10/01/09	2037	-	525	-	24,525
01/01/10	2010	205	-	-	24,320
01/01/10	2037	-	960	-	23,360
04/01/10	2037	-	835	-	22,525
07/01/10	2010	210	-	-	22,315
07/01/10	2037	-	1,915	-	20,400
10/01/10	2037	-	2,095	-	18,305
01/01/11	2011	220	-	-	18,085
01/01/11	2016	-	400	-	17,685
01/01/11	2017	-	615	-	17,070
01/01/11	2037	-	1,120	-	15,950
04/01/11	2037	-	1,505	-	14,445
07/01/11	2011	220	-	-	14,225
07/01/11	2014	-	415	-	13,810
07/01/11	2015	-	555	-	13,255
07/01/11	2016	-	185	-	13,070
07/01/11	2037	-	785	-	12,285
		<u>\$ 1,370</u>	<u>\$ 13,825</u>	<u>\$ 360</u>	<u>\$ 12,285</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	3.900%	\$ 10	\$ -	\$ -	\$ 10
07/01/15	Serial	4.000%	5	-	-	5
07/01/16	Serial	4.050%	20	-	-	20
07/01/17	Serial	4.125%	115	-	-	115
07/01/27	Serial	4.625%	720	-	-	720
07/01/32	Term	4.750%	5,005	-	-	5,005
07/01/34	Term	4.750%	410	-	-	410
			<u>\$ 6,285</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 6,285</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 6,285
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 6,285</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.850%	\$ 180	\$ 180	\$ -	\$ -
07/01/08	Serial	3.850%	245	245	-	-
01/01/09	Serial	3.950%	250	250	-	-
07/01/09	Serial	3.950%	260	260	-	-
01/01/10	Serial	4.050%	270	270	-	-
07/01/10	Serial	4.050%	275	-	275	-
07/01/11	Term	4.125%	570	290	280	-
07/01/12	Term	4.200%	610	-	-	610
07/01/13	Term	4.250%	645	-	-	645
07/01/14	Term	4.350%	695	-	-	695
07/01/15	Term	4.400%	730	-	-	730
07/01/16	Term	4.450%	770	-	-	770
07/01/17	Term	4.500%	730	-	-	730
07/01/22	Term	4.800%	5,145	-	-	5,145
07/01/27	Term	4.900%	6,265	-	-	6,265
07/01/31	Term	5.000%	4,480	-	575	3,905
07/01/37	Term	5.000%	12,845	-	3,385	9,460
			<u>\$ 34,965</u>	<u>\$ 1,495</u>	<u>\$ 4,515</u>	<u>\$ 28,955</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 34,965
01/01/08	2008	\$ 180	\$ -	\$ -	\$ 34,785
07/01/08	2008	245	-	-	34,540
07/01/08	2037	-	220	-	34,320
10/01/08	2031	-	130	-	34,190
01/01/09	2009	250	-	-	33,940
07/01/09	2009	260	-	-	33,680
07/01/09	2037	-	355	-	33,325
10/01/09	2037	-	905	-	32,420
01/01/10	2010	270	-	-	32,150
04/01/10	2010	-	275	-	31,875
04/01/10	2011	-	95	-	31,780
07/01/10	2037	-	340	-	31,440
10/01/10	2037	-	455	-	30,985
01/01/11	2011	-	185	-	30,800
01/01/11	2031	-	105	-	30,695
01/01/11	2037	-	275	-	30,420
07/01/11	2011	290	-	-	30,130
07/01/11	2031	-	340	-	29,790
07/01/11	2037	-	835	-	28,955
		<u>\$ 1,495</u>	<u>\$ 3,340</u>	<u>\$ -</u>	<u>\$ 28,955</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	5.301%	\$ 355	\$ 355	\$ -	\$ -
07/01/09	Serial	5.283%	430	430	-	-
07/01/10	Serial	5.279%	465	465	-	-
07/01/11	Serial	5.340%	495	495	-	-
07/01/12	Serial	5.390%	525	525	-	-
07/01/13	Serial	5.440%	550	360	190	-
07/01/14	Serial	5.502%	585	-	585	-
07/01/15	Serial	5.552%	630	-	630	-
07/01/16	Serial	5.572%	660	-	660	-
07/01/17	Serial	5.592%	700	-	700	-
07/01/37	PAC	5.770%	11,225	-	4,840	6,385
			<u>\$ 16,620</u>	<u>\$ 2,630</u>	<u>\$ 7,605</u>	<u>\$ 6,385</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 16,620
07/01/08	2008	\$ 355	\$ -	\$ -	\$ 16,265
10/01/08	2037	-	190	-	16,075
04/01/09	2037	-	310	-	15,765
07/01/09	2009	430	-	-	15,335
07/01/09	2037	-	445	-	14,890
10/01/09	2037	-	865	-	14,025
01/01/10	2037	-	65	-	13,960
04/01/10	2037	-	1,045	-	12,915
07/01/10	2010	465	-	-	12,450
10/01/10	2037	-	990	-	11,460
10/01/10	2017	-	700	-	10,760
10/01/10	2016	-	660	-	10,100
10/01/10	2015	-	5	-	10,095
01/01/11	2013	-	190	-	9,905
01/01/11	2014	-	585	-	9,320
01/01/11	2015	-	625	-	8,695
04/01/11	2037	-	695	-	8,000
07/01/11	2011	495	-	-	7,505
07/01/11	2012	-	525	-	6,980
07/01/11	2013	-	360	-	6,620
07/01/11	2037	-	235	-	6,385
		<u>\$ 1,250</u>	<u>\$ 7,370</u>	<u>\$ -</u>	<u>\$ 6,385</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ -	\$ 2,995	\$ 14,135
			<u>\$ 17,130</u>	<u>\$ -</u>	<u>\$ 2,995</u>	<u>\$ 14,135</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	\$ 16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
		<u>\$ -</u>	<u>\$ 2,495</u>	<u>\$ -</u>	<u>\$ 14,135</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/13	Serial	4.000%	\$ 20	\$ -	\$ -	\$ 20
07/01/16	Serial	4.150%	45	-	-	45
01/01/17	Serial	4.250%	40	-	-	40
07/01/17	Serial	4.250%	135	-	-	135
07/01/27	Term	4.850%	1,825	-	-	1,825
07/01/34	Term	5.000%	5,340	-	-	5,340
			<u>\$ 7,405</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 7,405</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 7,405
		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 7,405</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES L
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	3.700%	\$ 30	\$ 30	\$ -	\$ -
07/01/08	Serial	3.800%	75	75	-	-
01/01/09	Serial	3.900%	80	80	-	-
07/01/09	Serial	3.900%	80	80	-	-
01/01/10	Serial	3.950%	85	85	-	-
07/01/10	Serial	3.950%	85	85	-	-
01/01/11	Serial	4.100%	85	85	-	-
07/01/11	Serial	4.100%	90	90	-	-
01/01/12	Serial	4.250%	95	-	-	95
07/01/12	Serial	4.250%	95	-	-	95
01/01/13	Serial	4.300%	100	-	-	100
07/01/13	Serial	4.300%	85	-	-	85
07/01/14	Serial	4.450%	60	-	-	60
01/01/15	Serial	4.550%	75	-	-	75
07/01/18	Serial	4.750%	360	-	-	360
01/01/18	Term	4.750%	945	-	-	945
07/01/26	Term	5.150%	6,080	-	-	6,080
01/01/31	PAC	5.500%	3,640	-	1,440	2,200
01/01/38	Term	5.250%	13,340	-	1,085	12,255
			<u>\$ 25,485</u>	<u>\$ 610</u>	<u>\$ 2,525</u>	<u>\$ 22,350</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount				\$ 25,345	\$ 25,485
01/01/08	2008	\$ 30	\$ -	\$ -	\$ 25,455
07/01/08	2008	75	-	-	25,380
07/01/08	2031	-	35	-	25,345
07/01/08	2038	-	25	-	25,320
10/01/08	2031	-	105	-	25,215
01/01/09	2009	80	-	-	25,135
01/01/09	2038	-	50	-	25,085
04/01/09	2031	-	110	-	24,975
07/01/09	2009	80	-	-	24,895
07/01/09	2031	-	65	-	24,830
07/01/09	2038	-	260	-	24,570
10/01/09	2031	-	235	-	24,335
10/01/09	2038	-	405	-	23,930
01/01/10	2010	85	-	-	23,845
01/01/10	2038	-	100	-	23,745
04/01/10	2031	-	200	-	23,545
07/01/10	2010	85	-	-	23,460
07/01/10	2038	-	20	-	23,440
07/01/10	2031	-	95	-	23,345
10/01/10	2031	-	305	-	23,040
10/01/10	2038	-	10	-	23,030
01/01/11	2011	85	-	-	22,945
01/01/11	2038	-	115	-	22,830
04/01/11	2031	-	290	-	22,540
07/01/11	2011	90	-	-	22,450
07/01/11	2038	-	100	-	22,350
		<u>\$ 520</u>	<u>\$ 2,425</u>	<u>\$ -</u>	<u>\$ 22,350</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/08	Serial	4.860%	\$ 105	\$ 105	\$ -	\$ -
07/01/08	Serial	4.860%	270	270	-	-
01/01/09	Serial	4.960%	275	275	-	-
07/01/09	Serial	4.960%	290	290	-	-
01/01/10	Serial	5.070%	295	295	-	-
07/01/10	Serial	5.070%	305	305	-	-
01/07/11	Serial	5.190%	310	310	-	-
07/07/11	Serial	5.190%	325	325	-	-
01/01/12	Serial	5.240%	340	-	-	340
07/01/12	Serial	5.240%	345	-	-	345
01/01/13	Serial	5.510%	350	-	-	350
07/01/13	Serial	5.510%	370	-	-	370
01/01/17	Term	5.810%	460	-	-	460
07/01/17	Term	5.810%	2,955	-	520	2,435
07/01/18	Term	5.910%	570	-	570	-
07/01/36	PAC	6.060%	19,435	-	7,290	12,145
			<u>\$ 27,000</u>	<u>\$ 2,175</u>	<u>\$ 8,380</u>	<u>\$ 16,445</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 27,000
01/01/08	2008	\$ 105	\$ -	\$ -	\$ 26,895
07/01/08	2008	270	-	-	26,625
07/01/08	2036	-	95	-	26,530
01/01/09	2009	275	-	-	26,255
01/01/09	2036	-	415	-	25,840
04/01/09	2036	-	565	-	25,275
07/01/09	2009	290	-	-	24,985
07/01/09	2017	-	420	-	24,565
07/01/09	2018	-	570	-	23,995
07/01/09	2036	-	775	-	23,220
10/01/09	2036	-	370	-	22,850
01/01/10	2010	295	-	-	22,555
01/01/10	2017	-	100	-	22,455
01/01/10	2036	-	955	-	21,500
04/01/10	2036	-	680	-	20,820
07/01/10	2010	305	-	-	20,515
07/01/10	2036	-	660	-	19,855
10/01/10	2036	-	1,025	-	18,830
01/01/11	2011	310	-	-	18,520
01/01/11	2036	-	905	-	17,615
04/01/11	2036	-	260	-	17,355
07/01/11	2011	325	-	-	17,030
07/01/11	2036	-	585	-	16,445
		<u>\$ 1,850</u>	<u>\$ 7,795</u>	<u>\$ -</u>	<u>\$ 16,445</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES N
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/08	Serial	3.650%	185	185	-	-
01/01/09	Serial	3.700%	230	230	-	-
07/01/09	Serial	3.700%	240	240	-	-
01/01/10	Serial	3.750%	240	240	-	-
07/01/10	Serial	3.750%	250	-	250	-
01/01/11	Serial	3.850%	255	255	-	-
07/01/11	Serial	3.850%	265	265	-	-
01/01/12	Serial	3.950%	270	-	-	270
07/01/12	Serial	3.950%	285	-	-	285
01/01/13	Serial	4.000%	290	-	-	290
07/01/13	Serial	4.000%	300	-	-	300
01/01/14	Serial	4.150%	315	-	-	315
07/01/14	Serial	4.150%	320	-	-	320
01/01/15	Serial	4.300%	330	-	-	330
07/01/15	Serial	4.300%	340	-	-	340
01/01/16	Serial	4.375%	360	-	-	360
07/01/16	Serial	4.375%	370	-	-	370
01/01/17	Serial	4.450%	385	-	-	385
07/01/17	Serial	4.450%	390	-	-	390
01/01/18	Serial	4.550%	415	-	-	415
07/01/18	Serial	4.550%	425	-	-	425
07/01/22	Serial	4.900%	240	-	-	240
07/01/27	Term	5.000%	10,260	-	-	10,260
07/01/31	Term	5.000%	9,005	-	-	9,005
01/01/38	Term	5.125%	14,035	-	5,345	8,690
			\$ 40,000	\$ 1,415	\$ 5,595	\$ 32,990

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/08	2008	\$ 185	\$ -	\$ -	\$ 39,815
01/01/09	2009	230	-	-	39,585
07/01/09	2009	240	-	-	39,345
07/01/09	2038	-	85	-	39,260
10/01/09	2038	-	80	-	39,180
01/01/10	2010	240	-	-	38,940
04/01/10	2010	-	250	-	38,690
04/01/10	2038	-	1,205	-	37,485
10/01/10	2038	-	630	-	36,855
01/01/11	2011	255	-	-	36,600
01/01/11	2038	-	1,100	-	35,500
07/01/11	2011	265	-	-	35,235
07/01/11	2038	-	2,245	-	32,990
		\$ 895	\$ 2,250	\$ -	\$ 32,990

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2007 SERIES O
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 415	\$ 1,995	\$ 7,590
			<u>\$ 10,000</u>	<u>\$ 415</u>	<u>\$ 1,995</u>	<u>\$ 7,590</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/08	2038	\$ 50	\$ -	\$ -	\$ 9,950
01/01/09	2038	60	400	-	9,490
07/01/09	2038	60	835	-	8,595
01/01/10	2038	60	-	-	8,535
07/01/10	2038	60	-	-	8,475
10/01/10	2038	-	510	-	7,965
01/01/11	2038	65	250	-	7,650
07/01/11	2038	60	-	-	7,590
		<u>\$ 290</u>	<u>\$ 1,745</u>	<u>\$ -</u>	<u>\$ 7,590</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES A
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(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	2.350%	300	300	-	-
07/01/09	Serial	2.400%	230	230	-	-
01/01/10	Serial	2.800%	240	240	-	-
07/01/10	Serial	2.800%	245	245	-	-
01/01/11	Serial	3.050%	255	255	-	-
07/01/11	Serial	3.050%	260	260	-	-
01/01/12	Serial	3.350%	265	-	-	265
07/01/12	Serial	3.350%	275	-	-	275
01/01/13	Serial	3.600%	290	-	-	290
07/01/13	Serial	3.600%	295	-	-	295
01/01/14	Serial	3.750%	310	-	-	310
07/01/14	Serial	3.750%	315	-	-	315
01/01/15	Serial	3.900%	325	-	-	325
07/01/15	Serial	3.900%	335	-	-	335
01/01/16	Serial	4.050%	350	-	-	350
07/01/16	Serial	4.050%	355	-	-	355
01/01/17	Serial	4.200%	370	-	-	370
07/01/17	Serial	4.200%	385	-	-	385
01/01/18	Serial	4.350%	410	-	-	410
07/01/18	Serial	4.350%	430	-	-	430
01/01/23	Term	5.000%	4,140	-	-	4,140
07/01/32	Term	5.250%	15,130	-	4,150	10,980
01/01/38	Term	5.300%	13,760	-	-	13,760
			\$ 39,270	\$ 1,530	\$ 4,150	\$ 33,590

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 39,270
01/01/09	2009	\$ 300	\$ -	\$ -	\$ 38,970
04/01/09	2032	-	115	-	38,855
07/01/09	2009	230	-	-	38,625
07/01/09	2032	-	230	-	38,395
10/01/09	2032	-	715	-	37,680
01/01/10	2010	240	-	-	37,440
01/01/10	2032	-	165	-	37,275
04/01/10	2032	-	405	-	36,870
07/01/10	2010	245	-	-	36,625
07/01/10	2032	-	570	-	36,055
10/01/10	2032	-	350	-	35,705
01/01/11	2011	255	-	-	35,450
01/01/11	2032	-	690	-	34,760
04/01/11	2032	-	430	-	34,330
07/01/11	2011	260	-	-	34,070
04/01/11	2032	-	480	-	33,590
		\$ 1,270	\$ 3,670	\$ -	\$ 33,590

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES B
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/38	Term	Variable	\$ 10,000	\$ 405	\$ 9,595	\$ -
			\$ 10,000	\$ 405	\$ 9,595	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Excess Revenues	Balance
Original Amount					\$ 10,000
01/01/09	2038	\$ 95	\$ -	\$ -	\$ 9,905
07/01/09	2038	75	-	-	9,830
01/01/10	2038	75	-	-	9,755
07/01/10	2038	80	-	-	9,675
01/01/11	2038	80	-	-	9,595
03/01/11	2038	-	-	9,595	-
		\$ 405	\$ -	\$ -	\$ -

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES C
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/13	Serial	3.450%	115	-	-	115
07/01/13	Serial	3.500%	120	-	-	120
01/01/14	Serial	3.650%	110	-	-	110
07/01/14	Serial	3.650%	115	-	-	115
01/01/15	Serial	3.750%	105	-	-	105
07/01/15	Serial	3.750%	115	-	-	115
01/01/16	Serial	3.900%	120	-	-	120
07/01/16	Serial	3.900%	125	-	-	125
01/01/17	Serial	3.950%	150	-	-	150
07/01/17	Serial	3.950%	155	-	-	155
07/01/28	Serial	4.900%	3,505	-	-	3,505
07/01/33	Term	5.000%	9,495	-	-	9,495
			\$ 14,230	\$ -	\$ -	\$ 14,230

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 14,230
		\$ -	\$ -	\$ -	\$ 14,230

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/09	Serial	3.200%	370	370	-	-
07/01/09	Serial	3.250%	370	370	-	-
01/01/10	Serial	3.700%	110	110	-	-
07/01/10	Serial	3.750%	150	150	-	-
01/01/11	Serial	4.100%	395	395	-	-
07/01/11	Serial	4.100%	305	305	-	-
01/01/12	Serial	4.350%	410	-	-	410
07/01/12	Serial	4.350%	365	-	-	365
01/01/13	Serial	4.500%	315	-	-	315
01/01/14	Serial	4.650%	50	-	-	50
01/01/16	Serial	4.950%	100	-	-	100
01/01/17	Serial	5.000%	365	-	-	365
07/01/17	Serial	5.000%	375	-	-	375
01/01/18	Serial	5.100%	545	-	-	545
07/01/18	Serial	5.100%	550	-	-	550
07/01/18	Term	4.625%	3,005	610	-	2,395
07/01/23	Term	5.350%	6,520	-	-	6,520
01/01/28	Term	5.500%	4,995	-	-	4,995
07/01/38	Term	5.650%	16,475	-	2,810	13,665
			\$ 35,770	\$ 2,310	\$ 2,810	\$ 30,650

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 35,770
01/01/09	2009	\$ 370	\$ -	\$ -	\$ 35,400
07/01/09	2009	370	-	-	35,030
07/01/09	2038	-	435	-	34,595
10/01/09	2038	-	360	-	34,235
01/01/10	2010	110	-	-	34,125
01/01/10	2018	-	270	-	33,855
01/01/10	2038	-	100	-	33,755
04/01/10	2038	-	235	-	33,520
07/01/10	2038	-	100	-	33,420
07/01/10	2010	150	-	-	33,270
07/01/10	2018	240	-	-	33,030
10/01/10	2038	-	320	-	32,710
01/01/11	2011	395	-	-	32,315
01/01/11	2038	-	265	-	32,050
04/01/11	2038	-	490	-	31,560
07/01/11	2011	305	-	-	31,255
07/01/11	2038	100	505	-	30,650
		\$ 1,635	\$ 2,575	\$ -	\$ 30,650

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES E
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	2.350%	595	595	-	-
07/01/10	Serial	2.450%	600	200	400	-
01/01/11	Serial	2.750%	610	610	-	-
07/01/11	Serial	2.850%	615	615	-	-
01/01/12	Serial	3.050%	630	-	-	630
07/01/12	Serial	3.100%	635	-	-	635
01/01/13	Serial	3.300%	650	-	-	650
07/01/13	Serial	3.300%	660	-	-	660
01/01/14	Serial	3.600%	675	-	-	675
07/01/14	Serial	3.600%	685	-	-	685
01/01/15	Serial	3.800%	695	-	-	695
07/01/15	Serial	3.800%	715	-	-	715
01/01/16	Serial	3.950%	725	-	-	725
07/01/16	Serial	3.950%	745	-	-	745
01/01/17	Serial	4.100%	760	-	-	760
07/01/17	Serial	4.100%	775	-	-	775
01/01/18	Serial	4.150%	790	-	-	790
07/01/18	Serial	4.150%	810	-	-	810
07/01/23	Term	4.875%	7,815	-	-	7,815
07/01/28	Term	5.125%	9,685	-	-	9,685
07/01/33	Term	5.375%	12,635	-	-	12,635
07/01/38	Term	5.450%	17,495	-	3,720	13,775
			\$ 60,000	\$ 2,020	\$ 4,120	\$ 53,860

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/09	2038	\$ -	\$ 570	\$ -	\$ 59,430
01/01/10	2010	595	-	-	58,835
04/01/10	2010	-	400	-	58,435
04/01/10	2038	-	1,280	-	57,155
07/01/10	2010	200	-	-	56,955
07/01/10	2038	-	435	-	56,520
01/01/11	2011	610	-	-	55,910
01/01/11	2038	-	650	-	55,260
07/01/11	2011	615	-	-	54,645
07/01/11	2038	-	785	-	53,860
		\$ 795	\$ 2,685	\$ -	\$ 53,860

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2008 SERIES F
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	PAC	5.625%	\$ 10,000	\$ -	\$ 3,115	\$ 6,885
			<u>\$ 10,000</u>	<u>\$ -</u>	<u>\$ 3,115</u>	<u>\$ 6,885</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
07/01/09	2037	\$ -	\$ 145	\$ -	\$ 9,855
10/01/09	2037	-	175	-	9,680
01/01/10	2037	-	215	-	9,465
04/01/10	2037	-	635	-	8,830
10/01/10	2037	-	635	-	8,195
01/01/11	2037	-	230	-	7,965
04/01/11	2037	-	425	-	7,540
07/01/11	2037	-	655	-	6,885
		<u>\$ -</u>	<u>\$ 2,460</u>	<u>\$ -</u>	<u>\$ 6,885</u>

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/10	Serial	1.600%	255	255	-	-
07/01/10	Serial	1.650%	335	335	-	-
01/01/11	Serial	2.200%	400	400	-	-
07/01/11	Serial	2.250%	460	390	70	-
01/01/12	Serial	2.400%	520	-	-	520
07/01/12	Serial	2.450%	550	-	-	550
01/01/13	Serial	2.800%	550	-	-	550
07/01/13	Serial	2.850%	555	-	-	555
01/01/14	Serial	3.200%	555	-	-	555
07/01/14	Serial	3.250%	560	-	-	560
01/01/15	Serial	3.400%	560	-	-	560
07/01/15	Serial	3.450%	565	-	-	565
01/01/16	Serial	3.700%	565	-	-	565
07/01/16	Serial	3.700%	570	-	-	570
01/01/17	Serial	3.900%	575	-	-	575
07/01/17	Serial	3.900%	575	-	-	575
01/01/18	Serial	4.000%	580	-	-	580
07/01/18	Serial	4.000%	585	-	-	585
01/01/19	Serial	4.200%	590	-	-	590
07/01/19	Serial	4.200%	590	-	-	590
07/01/24	Term	5.000%	6,180	-	-	6,180
07/01/29	Term	5.400%	10,855	-	-	10,855
07/01/39	Term	5.750%	12,470	-	1,590	10,880
			\$ 40,000	\$ 1,380	\$ 1,660	\$ 36,960

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
10/01/09	2039	\$ -	\$ 125	\$ -	\$ 39,875
01/01/10	2010	255	-	-	39,620
04/01/10	2039	-	170	-	39,450
07/01/10	2010	335	-	-	39,115
10/01/10	2039	-	755	-	38,360
01/01/11	2011	400	-	-	37,960
01/01/11	2039	-	100	-	37,860
04/01/11	2011	-	70	-	37,790
04/01/11	2039	-	340	-	37,450
07/01/11	2011	390	-	-	37,060
07/01/11	2039	-	100	-	36,960
		\$ 990	\$ 1,560	\$ -	\$ 36,960

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES B
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/10	Serial	1.050%	575	575	-	-
01/01/11	Serial	1.350%	580	580	-	-
07/01/11	Serial	1.400%	585	560	25	-
01/01/12	Serial	1.700%	585	-	-	585
07/01/12	Serial	1.750%	590	-	-	590
01/01/13	Serial	2.250%	595	-	-	595
07/01/13	Serial	2.300%	605	-	-	605
01/01/14	Serial	2.600%	610	-	-	610
07/01/14	Serial	2.600%	620	-	-	620
01/01/15	Serial	2.950%	625	-	-	625
07/01/15	Serial	2.950%	640	-	-	640
01/01/16	Serial	3.150%	645	-	-	645
07/01/16	Serial	3.150%	655	-	-	655
01/01/17	Serial	3.450%	665	-	-	665
07/01/17	Serial	3.450%	675	-	-	675
01/01/18	Serial	3.650%	690	-	-	690
07/01/18	Serial	3.650%	700	-	-	700
01/01/19	Serial	3.875%	710	-	-	710
07/01/19	Serial	3.875%	730	-	-	730
07/01/24	Term	4.625%	8,265	-	-	8,265
07/01/26	Term	4.750%	3,870	-	-	3,870
07/01/29	Term	4.850%	6,545	-	-	6,545
01/01/35	PAC	5.000%	13,075	-	1,380	11,695
07/01/39	Term	5.150%	16,165	-	425	15,740
			\$ 60,000	\$ 1,715	\$ 1,830	\$ 56,455

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
04/01/10	2035	\$ -	\$ 165	\$ -	\$ 59,835
07/01/10	2010	575	-	-	59,260
01/01/11	2011	580	-	-	58,680
01/01/11	2035	-	505	-	58,175
01/01/11	2039	-	35	-	58,140
04/01/11	2011	-	25	-	58,115
04/01/11	2035	-	710	-	57,405
07/01/11	2011	560	-	-	56,845
07/01/11	2035	-	390	-	56,455
		\$ 1,155	\$ 1,440	\$ -	\$ 56,455

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	Variable	\$ 180,000	\$ -	\$ 150,000	\$ 30,000
			<u>\$ 180,000</u>	<u>\$ -</u>	<u>\$ 150,000</u>	<u>\$ 30,000</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 180,000
03/12/10	2041	\$ -	\$ 60,000	\$ -	\$ 120,000
08/12/10	2041	-	60,000	-	60,000
05/02/11	2041	-	30,000	-	30,000
		<u>\$ -</u>	<u>\$ 150,000</u>	<u>\$ -</u>	<u>\$ 30,000</u>

Recoveries of Principal reflects conversion of 2009 Series C Bond into 2009 Series C-1 Bond and 2009 Series C-2 Bond

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	980	860	120	-
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.900%	990	-	-	990
07/01/12	Serial	0.950%	995	-	-	995
01/01/13	Serial	1.200%	1,000	-	-	1,000
07/01/13	Serial	1.300%	1,010	-	-	1,010
01/01/14	Serial	1.700%	1,020	-	-	1,020
07/01/14	Serial	1.800%	1,030	-	-	1,030
01/01/15	Serial	2.150%	1,040	-	-	1,040
07/01/15	Serial	2.250%	1,050	-	-	1,050
01/01/16	Serial	2.650%	1,065	-	-	1,065
07/01/16	Serial	2.750%	1,080	-	-	1,080
01/01/17	Serial	3.000%	1,095	-	-	1,095
07/01/17	Serial	3.050%	1,115	-	-	1,115
01/01/18	Serial	3.250%	1,135	-	-	1,135
07/01/18	Serial	3.250%	1,155	-	-	1,155
01/01/19	Serial	3.450%	1,175	-	-	1,175
07/01/19	Serial	3.450%	1,195	-	-	1,195
01/01/20	Serial	3.650%	1,220	-	-	1,220
07/01/20	Serial	3.650%	1,245	-	-	1,245
01/01/21	Serial	3.750%	1,270	-	-	1,270
07/01/21	Serial	3.750%	1,295	-	-	1,295
01/01/22	Serial	3.850%	1,320	-	-	1,320
07/01/22	Serial	3.850%	1,350	-	-	1,350
01/01/23	Serial	3.950%	1,375	-	-	1,375
07/01/23	Serial	3.950%	1,265	-	-	1,265
07/01/27	Term	5.000%	10,550	-	425	10,125
			\$ 40,000	\$ 1,840	\$ 545	\$ 37,615

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
07/01/10	2010	\$ -	\$ 120	\$ -	\$ 39,880
01/01/11	2011	\$ 860	\$ -	\$ -	\$ 39,020
01/01/11	2027	\$ -	\$ 120	\$ -	\$ 38,900
07/01/11	2011	\$ 980	\$ -	\$ -	\$ 37,920
07/01/11	2027	\$ -	\$ 305	\$ -	\$ 37,615
		\$ -	\$ -	\$ -	\$ 37,615

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-1
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.810%	\$ 60,000	\$ -	\$ 655	\$ 59,345
			\$ 60,000	\$ -	\$ 655	\$ 59,345

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
01/01/11	2041		\$185		\$ 59,815
07/01/11	2041		\$470		\$ 59,345
		\$ -	\$655	\$ -	\$ 59,345

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2010 SERIES B

AS OF JULY 1, 2011

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/11	Serial	0.500%	650	650	-	-
07/01/11	Serial	0.600%	980	980	-	-
01/01/12	Serial	0.800%	990	-	-	990
07/01/12	Serial	0.900%	990	-	-	990
01/01/13	Serial	1.350%	1,000	-	-	1,000
07/01/13	Serial	1.450%	1,005	-	-	1,005
01/01/14	Serial	1.750%	1,015	-	-	1,015
07/01/14	Serial	1.875%	1,025	-	-	1,025
01/01/15	Serial	2.200%	1,035	-	-	1,035
07/01/15	Serial	2.300%	1,050	-	-	1,050
01/01/16	Serial	2.550%	1,060	-	-	1,060
07/01/16	Serial	2.650%	1,075	-	-	1,075
01/01/17	Serial	2.850%	1,090	-	-	1,090
07/01/17	Serial	2.950%	1,105	-	-	1,105
01/01/18	Serial	3.200%	1,120	-	-	1,120
07/01/18	Serial	3.200%	1,140	-	-	1,140
01/01/19	Serial	3.450%	1,160	-	-	1,160
07/01/19	Serial	3.450%	1,180	-	-	1,180
01/01/20	Serial	3.625%	1,200	-	-	1,200
07/01/20	Serial	3.625%	1,220	-	-	1,220
01/01/21	Serial	3.800%	1,245	-	-	1,245
07/01/21	Serial	3.800%	1,270	-	-	1,270
01/01/22	Serial	3.950%	1,295	-	-	1,295
07/01/22	Serial	3.950%	1,320	-	-	1,320
01/01/24	Term	4.050%	3,505	-	-	3,505
07/01/27	Term	5.000%	10,275	-	205	10,070
			\$ 40,000	\$ 1,630	\$ 205	\$ 38,165

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 40,000
01/01/11	2011	650			39,350
07/01/11	2011	980			38,370
07/01/11	2027		205		38,165
		\$ 1,630	\$ 205	\$ -	\$ 38,165

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES C
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/27	Term	4.375%	1,245	-	-	1,245
07/01/33	Term	4.625%	8,755	-	1,085	7,670
			\$ 10,000	\$ -	\$ 1,085	\$ 8,915

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 10,000
10/01/10	2033	\$ -	\$ 630	\$ -	\$ 9,370
10/01/10	2033	-	245	-	9,125
07/01/11	2033	-	210	-	8,915
		\$ -	\$ 1,085	\$ -	\$ 8,915

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES D
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	3.050%	1,470	-	-	1,470
07/01/15	Serial	3.150%	1,495	-	-	1,495
01/01/16	Serial	3.400%	1,515	-	-	1,515
07/01/16	Serial	3.500%	1,540	-	-	1,540
01/01/17	Serial	3.700%	1,675	-	-	1,675
07/01/17	Serial	3.800%	1,715	-	-	1,715
01/01/18	Serial	4.000%	1,840	-	-	1,840
07/01/18	Serial	4.000%	1,875	-	-	1,875
01/01/19	Serial	4.250%	1,920	-	-	1,920
07/01/19	Serial	4.250%	1,965	-	-	1,965
01/01/20	Serial	4.400%	2,000	-	-	2,000
07/01/20	Serial	4.400%	3,220	-	-	3,220
07/01/25	Term	5.125%	19,435	-	-	19,435
01/01/27	Term	5.250%	4,335	-	2,870	1,465
			\$ 46,000	\$ -	\$ 2,870	\$ 43,130

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 46,000
10/01/10	2027	\$ -	\$ 745	\$ -	\$ 45,255
01/01/11	2027	-	575	-	44,680
04/01/11	2027	-	1,190	-	43,490
07/01/11	2027	-	360	-	43,130
		\$ -	\$ 2,510	\$ -	\$ 43,130

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2010 SERIES E
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/20	Serial	3.625%	285	-	-	285
07/01/22	Serial	3.950%	1,155	-	-	1,155
07/01/23	Serial	4.000%	115	-	-	115
07/01/30	Term	4.500%	7,370	-	-	7,370
07/01/35	Term	4.750%	11,075	-	-	11,075
			\$ 20,000	\$ -	\$ -	\$ 20,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
10/03/54		\$ -	\$ -	\$ -	\$ 20,000

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-2
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.810%	\$ 60,000	\$ -	\$ 310	\$ 59,690
			\$ 60,000	\$ -	\$ 310	\$ 59,690

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 60,000
07/01/11			\$310		\$ 59,690
		\$ -	\$ -	\$ -	\$ 59,690

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2011 SERIES A
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/12	Serial	0.500%	495	-	-	495
07/01/12	Serial	0.600%	495	-	-	495
01/01/13	Serial	0.900%	500	-	-	500
07/01/13	Serial	1.000%	500	-	-	500
01/01/14	Serial	1.400%	505	-	-	505
07/01/14	Serial	1.500%	510	-	-	510
01/01/15	Serial	1.900%	515	-	-	515
07/01/15	Serial	2.000%	515	-	-	515
01/01/16	Serial	2.350%	520	-	-	520
07/01/16	Serial	2.450%	530	-	-	530
01/01/17	Serial	2.850%	535	-	-	535
07/01/17	Serial	3.000%	545	-	-	545
01/01/18	Serial	3.250%	555	-	-	555
07/01/18	Serial	3.300%	560	-	-	560
01/01/19	Serial	3.500%	570	-	-	570
07/01/19	Serial	3.500%	580	-	-	580
01/01/20	Serial	3.800%	590	-	-	590
07/01/20	Serial	3.800%	605	-	-	605
07/01/22	Term	4.000%	2,535	-	-	2,535
07/01/25	Term	4.500%	3,520	-	-	3,520
01/01/28	Term	5.000%	4,320	-	-	4,320
			\$ 20,000	\$ -	\$ -	\$ 20,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 20,000
		\$ -	\$ -	\$ -	\$ 20,000

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2009 SERIES C-3
AS OF JULY 1, 2011
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/41	Term	3.550%	\$ 30,000	\$ -	\$ -	\$ 30,000
			\$ 30,000	\$ -	\$ -	\$ 30,000

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 30,000
		\$ -	\$ -	\$ -	\$ 30,000

* Please refer to the disclaimer on page 115

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
AS OF JULY 1, 2011

	Fund	Maturity Date	Carrying Value		Total
			Less than 1 Year	1 Year and Longer	
Bond Proceeds					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 14,379,298	\$ -	\$ 14,379,298
	US TREASURY NOTES	Various	30,026,000	-	30,026,000
	GNMA POOLS	Various	-	540,781,844	540,781,844
	FNMA POOLS	Various	-	290,706,777	290,706,777
	Subtotal		44,405,298	831,488,621	875,893,919
Recoveries of Principal					
	DREYFUS TREAS. & AGENCY		5,987,857	-	5,987,857
	Subtotal		5,987,857	-	5,987,857
Debt Service Reserve					
	DREYFUS TREAS. & AGENCY		60,578,203	-	60,578,203
	FNMA POOLS	Various	-	52,402,677	52,402,677
	FEDERAL FARM CR	10/12/2012	-	1,500,000	1,500,000
	FEDERAL FARM CR	10/12/2012	-	1,500,000	1,500,000
	FEDERAL FARM CR	6/27/2014	-	1,500,000	1,500,000
	FEDERAL FARM CR	10/13/2016	-	2,000,000	2,000,000
	FEDERAL HOME LN BKS	12/30/2015	-	2,000,000	2,000,000
	FEDERAL HOME LN BKS	8/16/2016	-	4,000,000	4,000,000
	FEDERAL HOME LN BKS	12/7/2017	-	3,000,000	3,000,000
	FEDERAL HOME LN BKS	3/30/2015	-	2,000,000	2,000,000
	FEDERAL HOME LN BKS	12/16/2013	-	3,000,000	3,000,000
	FEDERAL HOME LN BKS	7/18/2016	-	5,000,000	5,000,000
	FEDERAL HOME LN BKS	1/27/2016	-	2,100,000	2,100,000
	FEDERAL HOME LN BKS	9/28/2015	-	3,000,000	3,000,000
	FEDERAL HOME LN BKS	9/28/2015	-	3,000,000	3,000,000
	FEDERAL HOME LN BKS	10/29/2020	-	264,000	264,000
	FEDERAL HOME LN BKS	10/29/2020	-	1,736,000	1,736,000
	FEDERAL HOME LN BKS	12/10/2020	-	2,000,000	2,000,000
	FEDERAL HOME LN BKS	3/28/2014	-	495,000	495,000
	FEDERAL HOME LN BKS	3/28/2014	-	905,000	905,000
	FEDERAL HOME LN BKS	12/28/2015	-	150,000	150,000
	FEDERAL HOME LN BKS	12/28/2015	-	150,000	150,000
	FEDERAL HOME LN BKS	12/28/2015	-	700,000	700,000
	FEDERAL HOME LN BKS	12/10/2014	-	2,531,000	2,531,000
	FEDERAL HOME LN BKS	12/10/2014	-	469,000	469,000
	FEDERAL HOME LN BKS	6/18/2015	-	2,000,000	2,000,000
	FEDERAL HOME LN BKS	3/30/2015	-	1,995,000	1,995,000
	FEDERAL HOME LN BKS	10/14/2015	-	23,000	23,000
	FEDERAL HOME LN BKS	10/14/2015	-	54,000	54,000
	FEDERAL HOME LN BKS	10/14/2015	-	252,000	252,000
	FEDERAL HOME LN BKS	10/14/2015	-	21,000	21,000
	FEDERAL HOME LN BKS	10/14/2015	-	142,000	142,000
	FEDERAL HOME LN BKS	10/14/2015	-	24,000	24,000
	FEDERAL HOME LN BKS	10/14/2015	-	60,000	60,000
	FEDERAL HOME LN BKS	10/14/2015	-	150,000	150,000
	FEDERAL HOME LN BKS	10/14/2015	-	267,000	267,000
	FEDERAL HOME LN BKS	10/14/2015	-	5,000	5,000
	FEDERAL HOME LN BKS	10/14/2015	-	29,000	29,000
	FEDERAL HOME LN BKS	10/14/2015	-	241,000	241,000
	FEDERAL HOME LN BKS	10/14/2015	-	65,000	65,000
	FEDERAL HOME LN BKS	10/14/2015	-	252,000	252,000
	FEDERAL HOME LN BKS	10/14/2015	-	75,000	75,000
	FEDERAL HOME LN BKS	10/14/2015	-	175,000	175,000
	FEDERAL HOME LN BKS	10/14/2015	-	165,000	165,000
	FEDERAL HOME LN BKS	4/23/2025	-	3,000,000	3,000,000
	FEDERAL HOME LN BKS	2/17/2015	-	2,000,000	2,000,000
	FEDERAL HOME LN BKS	10/28/2014	-	2,000,000	2,000,000
	FEDERAL HOME LN BKS	11/24/2020	-	2,310,000	2,310,000
	FEDERAL HOME LN BKS	11/24/2020	-	690,000	690,000
	FEDERAL HOME LN BKS	2/22/2016	-	3,000,000	3,000,000
	FEDERAL NATL MTG ASSN	4/19/2013	-	3,000,000	3,000,000
	UNITED STATES TREAS NTS	2/15/2019	-	3,000,000	3,000,000
	UNITED STATES TREAS NTS	2/15/2019	-	2,000,000	2,000,000
	UNITED STATES TREAS NTS	2/15/2019	-	4,000,000	4,000,000
	UNITED STATES TREAS NTS	2/15/2019	-	3,000,000	3,000,000
	UNITED STATES TREAS NTS	2/15/2019	-	3,000,000	3,000,000
	Subtotal		60,578,203	132,397,677	192,975,880
Debt Service					
	DREYFUS TREAS. & AGENCY		14,489,004	-	14,489,004
	Subtotal		14,489,004	-	14,489,004
General Revenue					
	JPM DAILY CASH ESCROW		13,746,993	-	13,746,993
	Subtotal		13,746,993	-	13,746,993
Trust Fund					
	DREYFUS TREAS. & AGENCY		1,110,676	-	1,110,676
	Subtotal		1,110,676	-	1,110,676
TOTAL			\$ 140,318,031	\$ 963,886,298	\$ 1,104,204,329

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
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