

DEBT

BALANCE

MONTHLY

Creditor (credit cards, car payments, student loans, medical bills, personal loans, etc.)

Credit Card	_____	_____
Credit Card	_____	_____
Credit Card	_____	_____
Credit Card	_____	_____
Car Loan 1	_____	_____
Car Loan 2	_____	_____
Boat Loan	_____	_____
Motorcycle Loan	_____	_____
Personal Loan 1	_____	_____
Personal Loan 2	_____	_____
Other: _____	_____	_____
Other: _____	_____	_____
Monthly Debt Total	_____	_____

INCOME

TAKE-HOME

Net Income (after taxes and deductions)

Client (A)	_____
Client (B)	_____
Child Support	_____
Social Security	_____
SSI	_____
AFDC	_____
Welfare	_____
Pension	_____
Other: _____	_____
Other: _____	_____
Income Total	_____

EXPENSES

MONTHLY

TOTAL EXPENSES	_____
TOTAL DEBT	_____
TOTAL OUTGOING	_____
TOTAL INCOME	_____

Client A: _____ Date _____

Client B: _____ Date _____

Counselor: _____ Date _____